

Global Indium Sheets Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G274F59591F7EN.html>

Date: April 2026

Pages: 88

Price: US\$ 4,480.00 (Single User License)

ID: G274F59591F7EN

Abstracts

The global Indium Sheets market size is expected to reach \$ 926 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2024, global output of indium sheets reached 950 tons, with an average selling price of 640 k USD per ton, total capacity of 1200 tons, and a gross margin of 32%.

Indium sheets are flat materials produced from high-purity indium through rolling or pressing processes, with thickness typically between foil and bulk metal. They feature excellent ductility, thermal conductivity, and sealing performance, and are widely used in vacuum sealing, low-temperature soldering, thermal interface materials, and semiconductor or optoelectronic packaging, serving as a key functional metal form in advanced electronics manufacturing.

Demand for indium sheets is closely tied to semiconductor packaging, low-temperature soldering, and vacuum sealing applications, with major consumption concentrated in East Asia, North America, and Europe. Growth in advanced packaging, infrared devices, and high-power thermal management is expanding their use in sealing and thermal interface applications. However, because indium supply is largely a by-product of zinc refining, the market is characterized by resource constraints, price volatility, and relatively high value-added processing.

This report studies the global Indium Sheets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Indium Sheets and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Indium Sheets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Indium Sheets total production and demand, 2021-2032, (Tons)

Global Indium Sheets total production value, 2021-2032, (USD Million)

Global Indium Sheets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Indium Sheets consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Indium Sheets domestic production, consumption, key domestic manufacturers and share

Global Indium Sheets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Indium Sheets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Indium Sheets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Indium Sheets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HUNAN XINWANTE METAL MATERIAL CO.,LTD, Indium Corporation, Changsha Kunyong New Materials Co., Ltd., Changsha Santech Materials, Zhuzhou Keneng New Material Co.,Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Indium Sheets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Indium Sheets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Indium Sheets Market, Segmentation by Type:

4N?99.99%?

5N?99.999%?

6N?99.9999%?

Others

Global Indium Sheets Market, Segmentation by Thickness:

0.02-2.0mm

2.0-5.0mm

Global Indium Sheets Market, Segmentation by Shape:

Round Indium Sheet

Square Indium Sheet

Irregularly Shaped Indium Sheet

Global Indium Sheets Market, Segmentation by Grade:

Industrial Grade

High Purity Grade

Global Indium Sheets Market, Segmentation by Application:

Power and Electronic Equipment

Aerospace

Medical

Defense

High Technology

Other Industrial Applications

Companies Profiled:

HUNAN XINWANTE METAL MATERIAL CO.,LTD

Indium Corporation

Changsha Kunyong New Materials Co., Ltd.

Changsha Santech Materials

Zhuzhou Keneng New Material Co.,Ltd.

Key Questions Answered:

1. How big is the global Indium Sheets market?
2. What is the demand of the global Indium Sheets market?
3. What is the year over year growth of the global Indium Sheets market?
4. What is the production and production value of the global Indium Sheets market?
5. Who are the key producers in the global Indium Sheets market?
6. What are the growth factors driving the market demand?

Contents

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