

# Global Indium Piece Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Indium Piece market size is expected to reach \$ 93.72 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Indium wafers are high-purity processed indium metal products, typically manufactured in sheet or cut block form, and used in electronic and thermal conductivity applications. Due to their low melting point, good ductility, and high thermal conductivity, they are widely used in semiconductor packaging, vacuum sealing, cryogenic systems, and specialized welding. The upstream of the industry chain includes the extraction and refining of indium, a byproduct of zinc smelting; the midstream involves purification, rolling, cutting, and surface treatment; downstream applications cover semiconductor manufacturing, LED production, display panels, and aerospace equipment. In 2025, global indium wafer production was approximately 195 tons, with an average market price of approximately US\$320/kg. Major companies in the industry had gross profit margins between 35% and 55%. Global production capacity in 2025 was approximately 260 tons.

The indium piece market remains closely linked to semiconductor and advanced electronics production. Demand growth is supported by expanding chip manufacturing and increasing requirements for high-performance thermal interface materials. Indium's unique material properties make it difficult to substitute in critical applications. However, supply constraints exist because indium is primarily obtained as a by-product of zinc refining, leading to potential price fluctuations. Long-term prospects remain stable due to ongoing semiconductor investment and high-value niche applications.

This report studies the global Indium Piece production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Indium Piece and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Indium Piece that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Indium Piece total production and demand, 2021-2032, (Tons)

Global Indium Piece total production value, 2021-2032, (USD Million)

Global Indium Piece production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Indium Piece consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Indium Piece domestic production, consumption, key domestic manufacturers and share

Global Indium Piece production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Indium Piece production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Indium Piece production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Indium Piece market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Rare Metal, Inc., Lipmann Walton, ESPI Metals, Inc., DOMADIA, ALB Materials Inc., Glentham Life Sciences, American Elements, Indium Corporation, Ottokemi, Custom Rare Metal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Indium Piece market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Indium Piece Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Indium Piece Market, Segmentation by Type:**

4N

5N

6N

Others

Global Indium Piece Market, Segmentation by Thickness:

Ultra-thin Type

Medium-thick Type

Thick Type

Global Indium Piece Market, Segmentation by Form:

Stamped Indium Piece

Foil Indium Piece

Global Indium Piece Market, Segmentation by Application:

Semiconductor

Battery

Electronic

Others

Companies Profiled:

Nippon Rare Metal, Inc.

Lipmann Walton

ESPI Metals, Inc.

DOMADIA

ALB Materials Inc.

Glentham Life Sciences

American Elements

Indium Corporation

Ottokemi

Custom Rare Metal

Highsion

Aster Materials

MaTeCK GmbH

Changsha Santeck Materials Co., Ltd.

Zhuzhou Keneng New Material Co., Ltd.

JAYTEE

AIM Metals & Alloys LP

EVERBRITE Technology

Ningbo SJ Electronics Co., Ltd.

Gen Ye Electronic

### **Key Questions Answered:**

1. How big is the global Indium Piece market?
2. What is the demand of the global Indium Piece market?
3. What is the year over year growth of the global Indium Piece market?
4. What is the production and production value of the global Indium Piece market?

5. Who are the key producers in the global Indium Piece market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Indium Piece Introduction
- 1.2 World Indium Piece Supply & Forecast
  - 1.2.1 World Indium Piece Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Indium Piece Production (2021-2032)
  - 1.2.3 World Indium Piece Pricing Trends (2021-2032)
- 1.3 World Indium Piece Production by Region (Based on Production Site)
  - 1.3.1 World Indium Piece Production Value by Region (2021-2032)
  - 1.3.2 World Indium Piece Production by Region (2021-2032)
  - 1.3.3 World Indium Piece Average Price by Region (2021-2032)
  - 1.3.4 North America Indium Piece Production (2021-2032)
  - 1.3.5 Europe Indium Piece Production (2021-2032)
  - 1.3.6 China Indium Piece Production (2021-2032)
  - 1.3.7 Japan Indium Piece Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Indium Piece Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Indium Piece Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Indium Piece Demand (2021-2032)
- 2.2 World Indium Piece Consumption by Region
  - 2.2.1 World Indium Piece Consumption by Region (2021-2026)
  - 2.2.2 World Indium Piece Consumption Forecast by Region (2027-2032)
- 2.3 United States Indium Piece Consumption (2021-2032)
- 2.4 China Indium Piece Consumption (2021-2032)
- 2.5 Europe Indium Piece Consumption (2021-2032)
- 2.6 Japan Indium Piece Consumption (2021-2032)
- 2.7 South Korea Indium Piece Consumption (2021-2032)
- 2.8 ASEAN Indium Piece Consumption (2021-2032)
- 2.9 India Indium Piece Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Indium Piece Production Value by Manufacturer (2021-2026)

- 3.2 World Indium Piece Production by Manufacturer (2021-2026)
- 3.3 World Indium Piece Average Price by Manufacturer (2021-2026)
- 3.4 Indium Piece Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Indium Piece Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Indium Piece in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Indium Piece in 2025
- 3.6 Indium Piece Market: Overall Company Footprint Analysis
  - 3.6.1 Indium Piece Market: Region Footprint
  - 3.6.2 Indium Piece Market: Company Product Type Footprint
  - 3.6.3 Indium Piece Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Indium Piece Production Value Comparison
  - 4.1.1 United States VS China: Indium Piece Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Indium Piece Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Indium Piece Production Comparison
  - 4.2.1 United States VS China: Indium Piece Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Indium Piece Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Indium Piece Consumption Comparison
  - 4.3.1 United States VS China: Indium Piece Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Indium Piece Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Indium Piece Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Indium Piece Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Indium Piece Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Indium Piece Production (2021-2026)
- 4.5 China Based Indium Piece Manufacturers and Market Share
  - 4.5.1 China Based Indium Piece Manufacturers, Headquarters and Production Site (Province, Country)
  - 4.5.2 China Based Manufacturers Indium Piece Production Value (2021-2026)
  - 4.5.3 China Based Manufacturers Indium Piece Production (2021-2026)
- 4.6 Rest of World Based Indium Piece Manufacturers and Market Share, 2021-2026
  - 4.6.1 Rest of World Based Indium Piece Manufacturers, Headquarters and Production Site (State, Country)
  - 4.6.2 Rest of World Based Manufacturers Indium Piece Production Value (2021-2026)
  - 4.6.3 Rest of World Based Manufacturers Indium Piece Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

- 5.1 World Indium Piece Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
  - 5.2.1 4N
  - 5.2.2 5N
  - 5.2.3 6N
  - 5.2.4 Others
- 5.3 Market Segment by Type
  - 5.3.1 World Indium Piece Production by Type (2021-2032)
  - 5.3.2 World Indium Piece Production Value by Type (2021-2032)
  - 5.3.3 World Indium Piece Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY THICKNESS**

- 6.1 World Indium Piece Market Size Overview by Thickness: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Thickness
  - 6.2.1 Ultra-thin Type
  - 6.2.2 Medium-thick Type
  - 6.2.3 Thick Type
- 6.3 Market Segment by Thickness
  - 6.3.1 World Indium Piece Production by Thickness (2021-2032)
  - 6.3.2 World Indium Piece Production Value by Thickness (2021-2032)
  - 6.3.3 World Indium Piece Average Price by Thickness (2021-2032)

## **7 MARKET ANALYSIS BY FORM**

7.1 World Indium Piece Market Size Overview by Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Form

7.2.1 Stamped Indium Piece

7.2.2 Foil Indium Piece

7.3 Market Segment by Form

7.3.1 World Indium Piece Production by Form (2021-2032)

7.3.2 World Indium Piece Production Value by Form (2021-2032)

7.3.3 World Indium Piece Average Price by Form (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Indium Piece Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Semiconductor

8.2.2 Battery

8.2.3 Electronic

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Indium Piece Production by Application (2021-2032)

8.3.2 World Indium Piece Production Value by Application (2021-2032)

8.3.3 World Indium Piece Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Nippon Rare Metal, Inc.

9.1.1 Nippon Rare Metal, Inc. Details

9.1.2 Nippon Rare Metal, Inc. Major Business

9.1.3 Nippon Rare Metal, Inc. Indium Piece Product and Services

9.1.4 Nippon Rare Metal, Inc. Indium Piece Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Nippon Rare Metal, Inc. Recent Developments/Updates

9.1.6 Nippon Rare Metal, Inc. Competitive Strengths & Weaknesses

9.2 Lipmann Walton

9.2.1 Lipmann Walton Details

9.2.2 Lipmann Walton Major Business

9.2.3 Lipmann Walton Indium Piece Product and Services

9.2.4 Lipmann Walton Indium Piece Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Lipmann Walton Recent Developments/Updates

- 9.2.6 Lipmann Walton Competitive Strengths & Weaknesses
- 9.3 ESPI Metals, Inc.
  - 9.3.1 ESPI Metals, Inc. Details
  - 9.3.2 ESPI Metals, Inc. Major Business
  - 9.3.3 ESPI Metals, Inc. Indium Piece Product and Services
  - 9.3.4 ESPI Metals, Inc. Indium Piece Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 ESPI Metals, Inc. Recent Developments/Updates
  - 9.3.6 ESPI Metals, Inc. Competitive Strengths & Weaknesses
- 9.4 DOMADIA
  - 9.4.1 DOMADIA Details
  - 9.4.2 DOMADIA Major Business
  - 9.4.3 DOMADIA Indium Piece Product and Services
  - 9.4.4 DOMADIA Indium Piece Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 DOMADIA Recent Developments/Updates
  - 9.4.6 DOMADIA Competitive Strengths & Weaknesses
- 9.5 ALB Materials Inc.
  - 9.5.1 ALB Materials Inc. Details
  - 9.5.2 ALB Materials Inc. Major Business
  - 9.5.3 ALB Materials Inc. Indium Piece Product and Services
  - 9.5.4 ALB Materials Inc. Indium Piece Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 ALB Materials Inc. Recent Developments/Updates
  - 9.5.6 ALB Materials Inc. Competitive Strengths & Weaknesses
- 9.6 Glentham Life Sciences
  - 9.6.1 Glentham Life Sciences Details
  - 9.6.2 Glentham Life Sciences Major Business
  - 9.6.3 Glentham Life Sciences Indium Piece Product and Services
  - 9.6.4 Glentham Life Sciences Indium Piece Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Glentham Life Sciences Recent Developments/Updates
  - 9.6.6 Glentham Life Sciences Competitive Strengths & Weaknesses
- 9.7 American Elements
  - 9.7.1 American Elements Details
  - 9.7.2 American Elements Major Business
  - 9.7.3 American Elements Indium Piece Product and Services
  - 9.7.4 American Elements Indium Piece Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.7.5 American Elements Recent Developments/Updates
- 9.7.6 American Elements Competitive Strengths & Weaknesses
- 9.8 Indium Corporation
  - 9.8.1 Indium Corporation Details
  - 9.8.2 Indium Corporation Major Business
  - 9.8.3 Indium Corporation Indium Piece Product and Services
  - 9.8.4 Indium Corporation Indium Piece Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Indium Corporation Recent Developments/Updates
  - 9.8.6 Indium Corporation Competitive Strengths & Weaknesses
- 9.9 Ottokemi
  - 9.9.1 Ottokemi Details
  - 9.9.2 Ottokemi Major Business
  - 9.9.3 Ottokemi Indium Piece Product and Services
  - 9.9.4 Ottokemi Indium Piece Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Ottokemi Recent Developments/Updates
  - 9.9.6 Ottokemi Competitive Strengths & Weaknesses
- 9.10 Custom Rare Metal
  - 9.10.1 Custom Rare Metal Details
  - 9.10.2 Custom Rare Metal Major Business
  - 9.10.3 Custom Rare Metal Indium Piece Product and Services
  - 9.10.4 Custom Rare Metal Indium Piece Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Custom Rare Metal Recent Developments/Updates
  - 9.10.6 Custom Rare Metal Competitive Strengths & Weaknesses
- 9.11 Highsion
  - 9.11.1 Highsion Details
  - 9.11.2 Highsion Major Business
  - 9.11.3 Highsion Indium Piece Product and Services
  - 9.11.4 Highsion Indium Piece Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Highsion Recent Developments/Updates
  - 9.11.6 Highsion Competitive Strengths & Weaknesses
- 9.12 Aster Materials
  - 9.12.1 Aster Materials Details
  - 9.12.2 Aster Materials Major Business
  - 9.12.3 Aster Materials Indium Piece Product and Services
  - 9.12.4 Aster Materials Indium Piece Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.12.5 Aster Materials Recent Developments/Updates

9.12.6 Aster Materials Competitive Strengths & Weaknesses

## 9.13 MaTeck GmbH

9.13.1 MaTeck GmbH Details

9.13.2 MaTeck GmbH Major Business

9.13.3 MaTeck GmbH Indium Piece Product and Services

9.13.4 MaTeck GmbH Indium Piece Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

9.13.5 MaTeck GmbH Recent Developments/Updates

9.13.6 MaTeck GmbH Competitive Strengths & Weaknesses

## 9.14 Changsha Santech Materials Co., Ltd.

9.14.1 Changsha Santech Materials Co., Ltd. Details

9.14.2 Changsha Santech Materials Co., Ltd. Major Business

9.14.3 Changsha Santech Materials Co., Ltd. Indium Piece Product and Services

9.14.4 Changsha Santech Materials Co., Ltd. Indium Piece Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.14.5 Changsha Santech Materials Co., Ltd. Recent Developments/Updates

9.14.6 Changsha Santech Materials Co., Ltd. Competitive Strengths & Weaknesses

## 9.15 Zhuzhou Keneng New Material Co., Ltd.

9.15.1 Zhuzhou Keneng New Material Co., Ltd. Details

9.15.2 Zhuzhou Keneng New Material Co., Ltd. Major Business

9.15.3 Zhuzhou Keneng New Material Co., Ltd. Indium Piece Product and Services

9.15.4 Zhuzhou Keneng New Material Co., Ltd. Indium Piece Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.15.5 Zhuzhou Keneng New Material Co., Ltd. Recent Developments/Updates

9.15.6 Zhuzhou Keneng New Material Co., Ltd. Competitive Strengths & Weaknesses

## 9.16 JAYTEE

9.16.1 JAYTEE Details

9.16.2 JAYTEE Major Business

9.16.3 JAYTEE Indium Piece Product and Services

9.16.4 JAYTEE Indium Piece Production, Price, Value, Gross Margin and Market

## Share (2021-2026)

9.16.5 JAYTEE Recent Developments/Updates

9.16.6 JAYTEE Competitive Strengths & Weaknesses

## 9.17 AIM Metals & Alloys LP

9.17.1 AIM Metals & Alloys LP Details

9.17.2 AIM Metals & Alloys LP Major Business

9.17.3 AIM Metals & Alloys LP Indium Piece Product and Services

9.17.4 AIM Metals & Alloys LP Indium Piece Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 AIM Metals & Alloys LP Recent Developments/Updates

9.17.6 AIM Metals & Alloys LP Competitive Strengths & Weaknesses

9.18 EVERBRITE Technology

9.18.1 EVERBRITE Technology Details

9.18.2 EVERBRITE Technology Major Business

9.18.3 EVERBRITE Technology Indium Piece Product and Services

9.18.4 EVERBRITE Technology Indium Piece Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 EVERBRITE Technology Recent Developments/Updates

9.18.6 EVERBRITE Technology Competitive Strengths & Weaknesses

9.19 Ningbo SJ Electronics Co., Ltd.

9.19.1 Ningbo SJ Electronics Co., Ltd. Details

9.19.2 Ningbo SJ Electronics Co., Ltd. Major Business

9.19.3 Ningbo SJ Electronics Co., Ltd. Indium Piece Product and Services

9.19.4 Ningbo SJ Electronics Co., Ltd. Indium Piece Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Ningbo SJ Electronics Co., Ltd. Recent Developments/Updates

9.19.6 Ningbo SJ Electronics Co., Ltd. Competitive Strengths & Weaknesses

9.20 Gen Ye Electronic

9.20.1 Gen Ye Electronic Details

9.20.2 Gen Ye Electronic Major Business

9.20.3 Gen Ye Electronic Indium Piece Product and Services

9.20.4 Gen Ye Electronic Indium Piece Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Gen Ye Electronic Recent Developments/Updates

9.20.6 Gen Ye Electronic Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Indium Piece Industry Chain

10.2 Indium Piece Upstream Analysis

10.2.1 Indium Piece Core Raw Materials

10.2.2 Main Manufacturers of Indium Piece Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Indium Piece Production Mode

10.6 Indium Piece Procurement Model

## 10.7 Indium Piece Industry Sales Model and Sales Channels

### 10.7.1 Indium Piece Sales Model

### 10.7.2 Indium Piece Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

### 12.1 Methodology

### 12.2 Research Process and Data Source

### 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Indium Piece Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Indium Piece Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Indium Piece Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Indium Piece Production Value Market Share by Region (2021-2026)
- Table 5. World Indium Piece Production Value Market Share by Region (2027-2032)
- Table 6. World Indium Piece Production by Region (2021-2026) & (Tons)
- Table 7. World Indium Piece Production by Region (2027-2032) & (Tons)
- Table 8. World Indium Piece Production Market Share by Region (2021-2026)
- Table 9. World Indium Piece Production Market Share by Region (2027-2032)
- Table 10. World Indium Piece Average Price by Region (2021-2026) & (US\$/kg)
- Table 11. World Indium Piece Average Price by Region (2027-2032) & (US\$/kg)
- Table 12. Indium Piece Major Market Trends
- Table 13. World Indium Piece Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
- Table 14. World Indium Piece Consumption by Region (2021-2026) & (Tons)
- Table 15. World Indium Piece Consumption Forecast by Region (2027-2032) & (Tons)
- Table 16. World Indium Piece Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Indium Piece Producers in 2025
- Table 18. World Indium Piece Production by Manufacturer (2021-2026) & (Tons)
- Table 19. Production Market Share of Key Indium Piece Producers in 2025
- Table 20. World Indium Piece Average Price by Manufacturer (2021-2026) & (US\$/kg)
- Table 21. Global Indium Piece Company Evaluation Quadrant
- Table 22. World Indium Piece Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Indium Piece Production Site of Key Manufacturer
- Table 24. Indium Piece Market: Company Product Type Footprint
- Table 25. Indium Piece Market: Company Product Application Footprint
- Table 26. Indium Piece Competitive Factors
- Table 27. Indium Piece New Entrant and Capacity Expansion Plans
- Table 28. Indium Piece Mergers & Acquisitions Activity
- Table 29. United States VS China Indium Piece Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Indium Piece Production Comparison, (2021 & 2025

& 2032) & (Tons)

Table 31. United States VS China Indium Piece Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Indium Piece Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Indium Piece Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Indium Piece Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Indium Piece Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Indium Piece Production Market Share (2021-2026)

Table 37. China Based Indium Piece Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Indium Piece Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Indium Piece Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Indium Piece Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Indium Piece Production Market Share (2021-2026)

Table 42. Rest of World Based Indium Piece Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Indium Piece Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Indium Piece Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Indium Piece Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Indium Piece Production Market Share (2021-2026)

Table 47. World Indium Piece Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Indium Piece Production by Type (2021-2026) & (Tons)

Table 49. World Indium Piece Production by Type (2027-2032) & (Tons)

Table 50. World Indium Piece Production Value by Type (2021-2026) & (USD Million)

Table 51. World Indium Piece Production Value by Type (2027-2032) & (USD Million)

Table 52. World Indium Piece Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Indium Piece Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Indium Piece Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Table 55. World Indium Piece Production by Thickness (2021-2026) & (Tons)

Table 56. World Indium Piece Production by Thickness (2027-2032) & (Tons)

Table 57. World Indium Piece Production Value by Thickness (2021-2026) & (USD Million)

Table 58. World Indium Piece Production Value by Thickness (2027-2032) & (USD Million)

Table 59. World Indium Piece Average Price by Thickness (2021-2026) & (US\$/kg)

Table 60. World Indium Piece Average Price by Thickness (2027-2032) & (US\$/kg)

Table 61. World Indium Piece Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Indium Piece Production by Form (2021-2026) & (Tons)

Table 63. World Indium Piece Production by Form (2027-2032) & (Tons)

Table 64. World Indium Piece Production Value by Form (2021-2026) & (USD Million)

Table 65. World Indium Piece Production Value by Form (2027-2032) & (USD Million)

Table 66. World Indium Piece Average Price by Form (2021-2026) & (US\$/kg)

Table 67. World Indium Piece Average Price by Form (2027-2032) & (US\$/kg)

Table 68. World Indium Piece Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Indium Piece Production by Application (2021-2026) & (Tons)

Table 70. World Indium Piece Production by Application (2027-2032) & (Tons)

Table 71. World Indium Piece Production Value by Application (2021-2026) & (USD Million)

Table 72. World Indium Piece Production Value by Application (2027-2032) & (USD Million)

Table 73. World Indium Piece Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Indium Piece Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Nippon Rare Metal, Inc. Basic Information, Manufacturing Base and Competitors

Table 76. Nippon Rare Metal, Inc. Major Business

Table 77. Nippon Rare Metal, Inc. Indium Piece Product and Services

Table 78. Nippon Rare Metal, Inc. Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Nippon Rare Metal, Inc. Recent Developments/Updates

Table 80. Nippon Rare Metal, Inc. Competitive Strengths & Weaknesses

Table 81. Lipmann Walton Basic Information, Manufacturing Base and Competitors

Table 82. Lipmann Walton Major Business

- Table 83. Lipmann Walton Indium Piece Product and Services
- Table 84. Lipmann Walton Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Lipmann Walton Recent Developments/Updates
- Table 86. Lipmann Walton Competitive Strengths & Weaknesses
- Table 87. ESPI Metals, Inc. Basic Information, Manufacturing Base and Competitors
- Table 88. ESPI Metals, Inc. Major Business
- Table 89. ESPI Metals, Inc. Indium Piece Product and Services
- Table 90. ESPI Metals, Inc. Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. ESPI Metals, Inc. Recent Developments/Updates
- Table 92. ESPI Metals, Inc. Competitive Strengths & Weaknesses
- Table 93. DOMADIA Basic Information, Manufacturing Base and Competitors
- Table 94. DOMADIA Major Business
- Table 95. DOMADIA Indium Piece Product and Services
- Table 96. DOMADIA Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. DOMADIA Recent Developments/Updates
- Table 98. DOMADIA Competitive Strengths & Weaknesses
- Table 99. ALB Materials Inc. Basic Information, Manufacturing Base and Competitors
- Table 100. ALB Materials Inc. Major Business
- Table 101. ALB Materials Inc. Indium Piece Product and Services
- Table 102. ALB Materials Inc. Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. ALB Materials Inc. Recent Developments/Updates
- Table 104. ALB Materials Inc. Competitive Strengths & Weaknesses
- Table 105. Glentham Life Sciences Basic Information, Manufacturing Base and Competitors
- Table 106. Glentham Life Sciences Major Business
- Table 107. Glentham Life Sciences Indium Piece Product and Services
- Table 108. Glentham Life Sciences Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Glentham Life Sciences Recent Developments/Updates
- Table 110. Glentham Life Sciences Competitive Strengths & Weaknesses
- Table 111. American Elements Basic Information, Manufacturing Base and Competitors
- Table 112. American Elements Major Business
- Table 113. American Elements Indium Piece Product and Services
- Table 114. American Elements Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 115. American Elements Recent Developments/Updates
- Table 116. American Elements Competitive Strengths & Weaknesses
- Table 117. Indium Corporation Basic Information, Manufacturing Base and Competitors
- Table 118. Indium Corporation Major Business
- Table 119. Indium Corporation Indium Piece Product and Services
- Table 120. Indium Corporation Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Indium Corporation Recent Developments/Updates
- Table 122. Indium Corporation Competitive Strengths & Weaknesses
- Table 123. Ottokemi Basic Information, Manufacturing Base and Competitors
- Table 124. Ottokemi Major Business
- Table 125. Ottokemi Indium Piece Product and Services
- Table 126. Ottokemi Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Ottokemi Recent Developments/Updates
- Table 128. Ottokemi Competitive Strengths & Weaknesses
- Table 129. Custom Rare Metal Basic Information, Manufacturing Base and Competitors
- Table 130. Custom Rare Metal Major Business
- Table 131. Custom Rare Metal Indium Piece Product and Services
- Table 132. Custom Rare Metal Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Custom Rare Metal Recent Developments/Updates
- Table 134. Custom Rare Metal Competitive Strengths & Weaknesses
- Table 135. Highsion Basic Information, Manufacturing Base and Competitors
- Table 136. Highsion Major Business
- Table 137. Highsion Indium Piece Product and Services
- Table 138. Highsion Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Highsion Recent Developments/Updates
- Table 140. Highsion Competitive Strengths & Weaknesses
- Table 141. Aster Materials Basic Information, Manufacturing Base and Competitors
- Table 142. Aster Materials Major Business
- Table 143. Aster Materials Indium Piece Product and Services
- Table 144. Aster Materials Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Aster Materials Recent Developments/Updates
- Table 146. Aster Materials Competitive Strengths & Weaknesses
- Table 147. MaTeCK GmbH Basic Information, Manufacturing Base and Competitors
- Table 148. MaTeCK GmbH Major Business

- Table 149. MaTeck GmbH Indium Piece Product and Services
- Table 150. MaTeck GmbH Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. MaTeck GmbH Recent Developments/Updates
- Table 152. MaTeck GmbH Competitive Strengths & Weaknesses
- Table 153. Changsha Santech Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 154. Changsha Santech Materials Co., Ltd. Major Business
- Table 155. Changsha Santech Materials Co., Ltd. Indium Piece Product and Services
- Table 156. Changsha Santech Materials Co., Ltd. Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Changsha Santech Materials Co., Ltd. Recent Developments/Updates
- Table 158. Changsha Santech Materials Co., Ltd. Competitive Strengths & Weaknesses
- Table 159. Zhuzhou Keneng New Material Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 160. Zhuzhou Keneng New Material Co., Ltd. Major Business
- Table 161. Zhuzhou Keneng New Material Co., Ltd. Indium Piece Product and Services
- Table 162. Zhuzhou Keneng New Material Co., Ltd. Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Zhuzhou Keneng New Material Co., Ltd. Recent Developments/Updates
- Table 164. Zhuzhou Keneng New Material Co., Ltd. Competitive Strengths & Weaknesses
- Table 165. JAYTEE Basic Information, Manufacturing Base and Competitors
- Table 166. JAYTEE Major Business
- Table 167. JAYTEE Indium Piece Product and Services
- Table 168. JAYTEE Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. JAYTEE Recent Developments/Updates
- Table 170. JAYTEE Competitive Strengths & Weaknesses
- Table 171. AIM Metals & Alloys LP Basic Information, Manufacturing Base and Competitors
- Table 172. AIM Metals & Alloys LP Major Business
- Table 173. AIM Metals & Alloys LP Indium Piece Product and Services
- Table 174. AIM Metals & Alloys LP Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. AIM Metals & Alloys LP Recent Developments/Updates
- Table 176. AIM Metals & Alloys LP Competitive Strengths & Weaknesses

Table 177. EVERBRITE Technology Basic Information, Manufacturing Base and Competitors

Table 178. EVERBRITE Technology Major Business

Table 179. EVERBRITE Technology Indium Piece Product and Services

Table 180. EVERBRITE Technology Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. EVERBRITE Technology Recent Developments/Updates

Table 182. EVERBRITE Technology Competitive Strengths & Weaknesses

Table 183. Ningbo SJ Electronics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 184. Ningbo SJ Electronics Co., Ltd. Major Business

Table 185. Ningbo SJ Electronics Co., Ltd. Indium Piece Product and Services

Table 186. Ningbo SJ Electronics Co., Ltd. Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Ningbo SJ Electronics Co., Ltd. Recent Developments/Updates

Table 188. Ningbo SJ Electronics Co., Ltd. Competitive Strengths & Weaknesses

Table 189. Gen Ye Electronic Basic Information, Manufacturing Base and Competitors

Table 190. Gen Ye Electronic Major Business

Table 191. Gen Ye Electronic Indium Piece Product and Services

Table 192. Gen Ye Electronic Indium Piece Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Gen Ye Electronic Recent Developments/Updates

Table 194. Gen Ye Electronic Competitive Strengths & Weaknesses

Table 195. Global Key Players of Indium Piece Upstream (Raw Materials)

Table 196. Global Indium Piece Typical Customers

Table 197. Indium Piece Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Indium Piece Picture

Figure 2. World Indium Piece Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Indium Piece Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Indium Piece Production (2021-2032) & (Tons)

Figure 5. World Indium Piece Average Price (2021-2032) & (US\$/kg)

Figure 6. World Indium Piece Production Value Market Share by Region (2021-2032)

Figure 7. World Indium Piece Production Market Share by Region (2021-2032)

Figure 8. North America Indium Piece Production (2021-2032) & (Tons)

Figure 9. Europe Indium Piece Production (2021-2032) & (Tons)

Figure 10. China Indium Piece Production (2021-2032) & (Tons)

Figure 11. Japan Indium Piece Production (2021-2032) & (Tons)

Figure 12. Indium Piece Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Indium Piece Consumption (2021-2032) & (Tons)

Figure 15. World Indium Piece Consumption Market Share by Region (2021-2032)

Figure 16. United States Indium Piece Consumption (2021-2032) & (Tons)

Figure 17. China Indium Piece Consumption (2021-2032) & (Tons)

Figure 18. Europe Indium Piece Consumption (2021-2032) & (Tons)

Figure 19. Japan Indium Piece Consumption (2021-2032) & (Tons)

Figure 20. South Korea Indium Piece Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Indium Piece Consumption (2021-2032) & (Tons)

Figure 22. India Indium Piece Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Indium Piece by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Indium Piece Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Indium Piece Markets in 2025

Figure 26. United States VS China: Indium Piece Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Indium Piece Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Indium Piece Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Indium Piece Production Market Share 2025

Figure 30. China Based Manufacturers Indium Piece Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Indium Piece Production Market Share 2025

Figure 32. World Indium Piece Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Indium Piece Production Value Market Share by Type in 2025

Figure 34. 4N

Figure 35. 5N

Figure 36. 6N

Figure 37. Others

Figure 38. World Indium Piece Production Market Share by Type (2021-2032)

Figure 39. World Indium Piece Production Value Market Share by Type (2021-2032)

Figure 40. World Indium Piece Average Price by Type (2021-2032) & (US\$/kg)

Figure 41. World Indium Piece Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Figure 42. World Indium Piece Production Value Market Share by Thickness in 2025

Figure 43. Ultra-thin Type

Figure 44. Medium-thick Type

Figure 45. Thick Type

Figure 46. World Indium Piece Production Market Share by Thickness (2021-2032)

Figure 47. World Indium Piece Production Value Market Share by Thickness (2021-2032)

Figure 48. World Indium Piece Average Price by Thickness (2021-2032) & (US\$/kg)

Figure 49. World Indium Piece Production Value by Form, (USD Million), 2021 & 2025 & 2032

Figure 50. World Indium Piece Production Value Market Share by Form in 2025

Figure 51. Stamped Indium Piece

Figure 52. Foil Indium Piece

Figure 53. World Indium Piece Production Market Share by Form (2021-2032)

Figure 54. World Indium Piece Production Value Market Share by Form (2021-2032)

Figure 55. World Indium Piece Average Price by Form (2021-2032) & (US\$/kg)

Figure 56. World Indium Piece Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Indium Piece Production Value Market Share by Application in 2025

Figure 58. Semiconductor

Figure 59. Battery

Figure 60. Electronic

Figure 61. Others

Figure 62. World Indium Piece Production Market Share by Application (2021-2032)

Figure 63. World Indium Piece Production Value Market Share by Application (2021-2032)

Figure 64. World Indium Piece Average Price by Application (2021-2032) & (US\$/kg)

Figure 65. Indium Piece Industry Chain

Figure 66. Indium Piece Procurement Model

Figure 67. Indium Piece Sales Model

Figure 68. Indium Piece Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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