

# Global Indirect TPMS Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Indirect TPMS market size was valued at US\$ 1289 million in 2025 and is forecast to a readjusted size of US\$ 1756 million by 2032 with a CAGR of 4.8% during review period.

An Indirect Tire Pressure Monitoring System (TPMS) is a type of vehicle safety system designed to monitor tire pressure indirectly through the vehicle's existing sensors and electronic systems. Unlike direct TPMS, which uses sensors inside each tire to measure and transmit pressure data, indirect TPMS relies on data from other vehicle systems to infer tire pressure.

Upstream inputs include automotive-grade MEMS pressure dies, MCUs and RF transceivers (commonly 315/433 MHz), antennas and passives, primary batteries, valve-stem hardware, seals, injection-molded housings, and calibration/diagnostic software.

In 2025, global Indirect Tire Pressure Monitoring System (TPMS) production reached approximately 50 million sets, with an average global market price is \$25 per set.

Indirect TPMS is a tire-pressure monitoring approach that does not place pressure sensors inside the tires. Instead, it estimates under-inflation by analyzing signals already available on the vehicle—most commonly ABS wheel-speed sensors—comparing relative wheel rotational speeds to detect anomalies. The underlying physics is straightforward: when a tire loses pressure, its effective rolling radius decreases slightly, so that wheel rotates faster at the same vehicle speed; the system interprets that relative speed deviation and triggers a low-pressure warning. NHTSA's rulemaking documentation describes indirect systems clearly as those that measure wheel speed (or other factors besides tire pressure) and notes that ABS-based solutions are an

indirect measurement system.

The market is moving from basic warning capability to experience quality and controllable delivery. First, algorithms are evolving beyond simple wheel-speed variance checks toward more robust signal processing and multi-condition adaptation, improving stability across road-surface variation, tire wear differences, and more complex leak patterns. Second, indirect TPMS is often positioned as a cost- and architecture-friendly pathway?no in-tire sensors or batteries?supporting easier parts logistics and potentially lower lifecycle service burden; however, that advantage comes with a stronger dependence on correct calibration and vehicle-specific baseline setting to keep warnings credible. Consumer and safety guidance materials commonly explain indirect TPMS in these terms and emphasize that it infers pressure loss rather than measuring pressure directly.

Opportunity is strongest where platform scalability and service simplicity matter: cost-sensitive vehicle programs, regions and segments where minimizing wheel-hardware variants is valuable, and OEM architectures that can continuously refine performance through software updates and chassis-domain integration. In aftersales and daily use, one of the most practical differentiators is process discipline: after tire rotation, replacement, or pressure adjustments, the system typically requires a calibration step to reset the baseline. OEM service materials and technical job aids routinely highlight this requirement, because incorrect baseline setting can drive false warnings or missed alerts?making calibration a core part of quality handover.

Regionally, North America's compliance expectations place strong emphasis on reliable low-pressure detection, pushing indirect systems toward more rigorous validation of algorithms and calibration procedures. Europe and UNECE markets increasingly frame TPMS as the ability to evaluate tire pressure or pressure variation, and broader coverage supports a mix of indirect and direct strategies depending on vehicle segment and cost-positioning.

This report is a detailed and comprehensive analysis for global Indirect TPMS market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Indirect TPMS market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Indirect TPMS market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Indirect TPMS market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Indirect TPMS market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Indirect TPMS

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Indirect TPMS market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sensata Technologies, Baolong Automotive, Sysgration Ltd., Continental, Pacific Industrial, Sate Auto Electronic, Lianchuang Automotive Electronics, CUB ELECPARTS INC, Steelmate, Orange Electronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

Indirect TPMS market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

ABS/ESC ECU

Domain Compute

#### Market segment by Sales Channel

OEM

Aftermarket

#### Market segment by Vehicle

Internal Combustion Engines

New Energy Vehicles

#### Market segment by Application

Passenger Car

Commercial Vehicle

#### Major players covered

Sensata Technologies

Baolong Automotive

Sysgration Ltd.

Continental

Pacific Industrial

Sate Auto Electronic

Lianchuang Automotive Electronics

CUB ELECPARTS INC

Steelmate

Orange Electronic

Bendix Corporation

Hamaton Automotive

NIRA Dynamics

Autel Automotive Intelligence

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Indirect TPMS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Indirect TPMS, with price, sales quantity, revenue, and global market share of Indirect TPMS from 2021 to 2026.

Chapter 3, the Indirect TPMS competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Indirect TPMS breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Indirect TPMS market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Indirect TPMS.

Chapter 14 and 15, to describe Indirect TPMS sales channel, distributors, customers, research findings and conclusion.

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