

# Global Indirect TPMS Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD24D22D11EAEN.html>

Date: April 2026

Pages: 130

Price: US\$ 4,480.00 (Single User License)

ID: GD24D22D11EAEN

## Abstracts

The global Indirect TPMS market size is expected to reach \$ 1756 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

An Indirect Tire Pressure Monitoring System (TPMS) is a type of vehicle safety system designed to monitor tire pressure indirectly through the vehicle's existing sensors and electronic systems. Unlike direct TPMS, which uses sensors inside each tire to measure and transmit pressure data, indirect TPMS relies on data from other vehicle systems to infer tire pressure.

Upstream inputs include automotive-grade MEMS pressure dies, MCUs and RF transceivers (commonly 315/433 MHz), antennas and passives, primary batteries, valve-stem hardware, seals, injection-molded housings, and calibration/diagnostic software.

In 2025, global Indirect Tire Pressure Monitoring System (TPMS) production reached approximately 50 million sets, with an average global market price is \$25 per set.

Indirect TPMS is a tire-pressure monitoring approach that does not place pressure sensors inside the tires. Instead, it estimates under-inflation by analyzing signals already available on the vehicle—most commonly ABS wheel-speed sensors—comparing relative wheel rotational speeds to detect anomalies. The underlying physics is straightforward: when a tire loses pressure, its effective rolling radius decreases slightly, so that wheel rotates faster at the same vehicle speed; the system interprets that relative speed deviation and triggers a low-pressure warning. NHTSA's rulemaking documentation describes indirect systems clearly as those that measure wheel speed (or other factors besides tire pressure) and notes that ABS-based solutions are an indirect measurement system.

The market is moving from basic warning capability to experience quality and controllable delivery. First, algorithms are evolving beyond simple wheel-speed variance checks toward more robust signal processing and multi-condition adaptation, improving stability across road-surface variation, tire wear differences, and more complex leak patterns. Second, indirect TPMS is often positioned as a cost- and architecture-friendly pathway?no in-tire sensors or batteries?supporting easier parts logistics and potentially lower lifecycle service burden; however, that advantage comes with a stronger dependence on correct calibration and vehicle-specific baseline setting to keep warnings credible. Consumer and safety guidance materials commonly explain indirect TPMS in these terms and emphasize that it infers pressure loss rather than measuring pressure directly.

Opportunity is strongest where platform scalability and service simplicity matter: cost-sensitive vehicle programs, regions and segments where minimizing wheel-hardware variants is valuable, and OEM architectures that can continuously refine performance through software updates and chassis-domain integration. In aftersales and daily use, one of the most practical differentiators is process discipline: after tire rotation, replacement, or pressure adjustments, the system typically requires a calibration step to reset the baseline. OEM service materials and technical job aids routinely highlight this requirement, because incorrect baseline setting can drive false warnings or missed alerts?making calibration a core part of quality handover.

Regionally, North America's compliance expectations place strong emphasis on reliable low-pressure detection, pushing indirect systems toward more rigorous validation of algorithms and calibration procedures. Europe and UNECE markets increasingly frame TPMS as the ability to evaluate tire pressure or pressure variation, and broader coverage supports a mix of indirect and direct strategies depending on vehicle segment and cost-positioning.

This report studies the global Indirect TPMS production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Indirect TPMS and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Indirect TPMS that contribute to its increasing demand across many markets.

**Highlights and key features of the study**

Global Indirect TPMS total production and demand, 2021-2032, (K Units)

Global Indirect TPMS total production value, 2021-2032, (USD Million)

Global Indirect TPMS production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Indirect TPMS consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Indirect TPMS domestic production, consumption, key domestic manufacturers and share

Global Indirect TPMS production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Indirect TPMS production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Indirect TPMS production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Indirect TPMS market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sensata Technologies, Baolong Automotive, Sysgration Ltd., Continental, Pacific Industrial, Sate Auto Electronic, Lianchuang Automotive Electronics, CUB ELECPARTS INC, Steelmate, Orange Electronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Indirect TPMS market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Indirect TPMS Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Indirect TPMS Market, Segmentation by Type:

ABS/ESC ECU

Domain Compute

Global Indirect TPMS Market, Segmentation by Sales Channel:

OEM

Aftermarket

Global Indirect TPMS Market, Segmentation by Vehicle:

Internal Combustion Engines

New Energy Vehicles

Global Indirect TPMS Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

**Companies Profiled:**

Sensata Technologies

Baolong Automotive

Sysgration Ltd.

Continental

Pacific Industrial

Sate Auto Electronic

Lianchuang Automotive Electronics

CUB ELECPARTS INC

Steelmate

Orange Electronic

Bendix Corporation

Hamaton Automotive

NIRA Dynamics

Autel Automotive Intelligence

**Key Questions Answered:**

1. How big is the global Indirect TPMS market?
2. What is the demand of the global Indirect TPMS market?

3. What is the year over year growth of the global Indirect TPMS market?
4. What is the production and production value of the global Indirect TPMS market?
5. Who are the key producers in the global Indirect TPMS market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Indirect TPMS Introduction
- 1.2 World Indirect TPMS Supply & Forecast
  - 1.2.1 World Indirect TPMS Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Indirect TPMS Production (2021-2032)
  - 1.2.3 World Indirect TPMS Pricing Trends (2021-2032)
- 1.3 World Indirect TPMS Production by Region (Based on Production Site)
  - 1.3.1 World Indirect TPMS Production Value by Region (2021-2032)
  - 1.3.2 World Indirect TPMS Production by Region (2021-2032)
  - 1.3.3 World Indirect TPMS Average Price by Region (2021-2032)
  - 1.3.4 North America Indirect TPMS Production (2021-2032)
  - 1.3.5 Europe Indirect TPMS Production (2021-2032)
  - 1.3.6 China Indirect TPMS Production (2021-2032)
  - 1.3.7 Japan Indirect TPMS Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Indirect TPMS Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Indirect TPMS Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Indirect TPMS Demand (2021-2032)
- 2.2 World Indirect TPMS Consumption by Region
  - 2.2.1 World Indirect TPMS Consumption by Region (2021-2026)
  - 2.2.2 World Indirect TPMS Consumption Forecast by Region (2027-2032)
- 2.3 United States Indirect TPMS Consumption (2021-2032)
- 2.4 China Indirect TPMS Consumption (2021-2032)
- 2.5 Europe Indirect TPMS Consumption (2021-2032)
- 2.6 Japan Indirect TPMS Consumption (2021-2032)
- 2.7 South Korea Indirect TPMS Consumption (2021-2032)
- 2.8 ASEAN Indirect TPMS Consumption (2021-2032)
- 2.9 India Indirect TPMS Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Indirect TPMS Production Value by Manufacturer (2021-2026)

- 3.2 World Indirect TPMS Production by Manufacturer (2021-2026)
- 3.3 World Indirect TPMS Average Price by Manufacturer (2021-2026)
- 3.4 Indirect TPMS Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Indirect TPMS Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Indirect TPMS in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Indirect TPMS in 2025
- 3.6 Indirect TPMS Market: Overall Company Footprint Analysis
  - 3.6.1 Indirect TPMS Market: Region Footprint
  - 3.6.2 Indirect TPMS Market: Company Product Type Footprint
  - 3.6.3 Indirect TPMS Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Indirect TPMS Production Value Comparison
  - 4.1.1 United States VS China: Indirect TPMS Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Indirect TPMS Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Indirect TPMS Production Comparison
  - 4.2.1 United States VS China: Indirect TPMS Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Indirect TPMS Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Indirect TPMS Consumption Comparison
  - 4.3.1 United States VS China: Indirect TPMS Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Indirect TPMS Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Indirect TPMS Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Indirect TPMS Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Indirect TPMS Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Indirect TPMS Production (2021-2026)

4.5 China Based Indirect TPMS Manufacturers and Market Share

4.5.1 China Based Indirect TPMS Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Indirect TPMS Production Value (2021-2026)

4.5.3 China Based Manufacturers Indirect TPMS Production (2021-2026)

4.6 Rest of World Based Indirect TPMS Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Indirect TPMS Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Indirect TPMS Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Indirect TPMS Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Indirect TPMS Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 ABS/ESC ECU

5.2.2 Domain Compute

5.3 Market Segment by Type

5.3.1 World Indirect TPMS Production by Type (2021-2032)

5.3.2 World Indirect TPMS Production Value by Type (2021-2032)

5.3.3 World Indirect TPMS Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY SALES CHANNEL**

6.1 World Indirect TPMS Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Sales Channel

6.2.1 OEM

6.2.2 Aftermarket

6.3 Market Segment by Sales Channel

6.3.1 World Indirect TPMS Production by Sales Channel (2021-2032)

6.3.2 World Indirect TPMS Production Value by Sales Channel (2021-2032)

6.3.3 World Indirect TPMS Average Price by Sales Channel (2021-2032)

## **7 MARKET ANALYSIS BY VEHICLE**

- 7.1 World Indirect TPMS Market Size Overview by Vehicle: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Vehicle
  - 7.2.1 Internal Combustion Engines
  - 7.2.2 New Energy Vehicles
- 7.3 Market Segment by Vehicle
  - 7.3.1 World Indirect TPMS Production by Vehicle (2021-2032)
  - 7.3.2 World Indirect TPMS Production Value by Vehicle (2021-2032)
  - 7.3.3 World Indirect TPMS Average Price by Vehicle (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World Indirect TPMS Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
  - 8.2.1 Passenger Car
  - 8.2.2 Commercial Vehicle
- 8.3 Market Segment by Application
  - 8.3.1 World Indirect TPMS Production by Application (2021-2032)
  - 8.3.2 World Indirect TPMS Production Value by Application (2021-2032)
  - 8.3.3 World Indirect TPMS Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

- 9.1 Sensata Technologies
  - 9.1.1 Sensata Technologies Details
  - 9.1.2 Sensata Technologies Major Business
  - 9.1.3 Sensata Technologies Indirect TPMS Product and Services
  - 9.1.4 Sensata Technologies Indirect TPMS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.1.5 Sensata Technologies Recent Developments/Updates
  - 9.1.6 Sensata Technologies Competitive Strengths & Weaknesses
- 9.2 Baolong Automotive
  - 9.2.1 Baolong Automotive Details
  - 9.2.2 Baolong Automotive Major Business
  - 9.2.3 Baolong Automotive Indirect TPMS Product and Services
  - 9.2.4 Baolong Automotive Indirect TPMS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Baolong Automotive Recent Developments/Updates
  - 9.2.6 Baolong Automotive Competitive Strengths & Weaknesses
- 9.3 Sysgration Ltd.

- 9.3.1 Sysgration Ltd. Details
- 9.3.2 Sysgration Ltd. Major Business
- 9.3.3 Sysgration Ltd. Indirect TPMS Product and Services
- 9.3.4 Sysgration Ltd. Indirect TPMS Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Sysgration Ltd. Recent Developments/Updates
- 9.3.6 Sysgration Ltd. Competitive Strengths & Weaknesses
- 9.4 Continental
  - 9.4.1 Continental Details
  - 9.4.2 Continental Major Business
  - 9.4.3 Continental Indirect TPMS Product and Services
  - 9.4.4 Continental Indirect TPMS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Continental Recent Developments/Updates
  - 9.4.6 Continental Competitive Strengths & Weaknesses
- 9.5 Pacific Industrial
  - 9.5.1 Pacific Industrial Details
  - 9.5.2 Pacific Industrial Major Business
  - 9.5.3 Pacific Industrial Indirect TPMS Product and Services
  - 9.5.4 Pacific Industrial Indirect TPMS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Pacific Industrial Recent Developments/Updates
  - 9.5.6 Pacific Industrial Competitive Strengths & Weaknesses
- 9.6 Sate Auto Electronic
  - 9.6.1 Sate Auto Electronic Details
  - 9.6.2 Sate Auto Electronic Major Business
  - 9.6.3 Sate Auto Electronic Indirect TPMS Product and Services
  - 9.6.4 Sate Auto Electronic Indirect TPMS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Sate Auto Electronic Recent Developments/Updates
  - 9.6.6 Sate Auto Electronic Competitive Strengths & Weaknesses
- 9.7 Lianchuang Automotive Electronics
  - 9.7.1 Lianchuang Automotive Electronics Details
  - 9.7.2 Lianchuang Automotive Electronics Major Business
  - 9.7.3 Lianchuang Automotive Electronics Indirect TPMS Product and Services
  - 9.7.4 Lianchuang Automotive Electronics Indirect TPMS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Lianchuang Automotive Electronics Recent Developments/Updates
  - 9.7.6 Lianchuang Automotive Electronics Competitive Strengths & Weaknesses

## 9.8 CUB ELECPARTS INC

9.8.1 CUB ELECPARTS INC Details

9.8.2 CUB ELECPARTS INC Major Business

9.8.3 CUB ELECPARTS INC Indirect TPMS Product and Services

9.8.4 CUB ELECPARTS INC Indirect TPMS Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 CUB ELECPARTS INC Recent Developments/Updates

9.8.6 CUB ELECPARTS INC Competitive Strengths & Weaknesses

## 9.9 Steelmate

9.9.1 Steelmate Details

9.9.2 Steelmate Major Business

9.9.3 Steelmate Indirect TPMS Product and Services

9.9.4 Steelmate Indirect TPMS Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Steelmate Recent Developments/Updates

9.9.6 Steelmate Competitive Strengths & Weaknesses

## 9.10 Orange Electronic

9.10.1 Orange Electronic Details

9.10.2 Orange Electronic Major Business

9.10.3 Orange Electronic Indirect TPMS Product and Services

9.10.4 Orange Electronic Indirect TPMS Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Orange Electronic Recent Developments/Updates

9.10.6 Orange Electronic Competitive Strengths & Weaknesses

## 9.11 Bendix Corporation

9.11.1 Bendix Corporation Details

9.11.2 Bendix Corporation Major Business

9.11.3 Bendix Corporation Indirect TPMS Product and Services

9.11.4 Bendix Corporation Indirect TPMS Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Bendix Corporation Recent Developments/Updates

9.11.6 Bendix Corporation Competitive Strengths & Weaknesses

## 9.12 Hamaton Automotive

9.12.1 Hamaton Automotive Details

9.12.2 Hamaton Automotive Major Business

9.12.3 Hamaton Automotive Indirect TPMS Product and Services

9.12.4 Hamaton Automotive Indirect TPMS Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Hamaton Automotive Recent Developments/Updates

- 9.12.6 Hamaton Automotive Competitive Strengths & Weaknesses
- 9.13 NIRA Dynamics
  - 9.13.1 NIRA Dynamics Details
  - 9.13.2 NIRA Dynamics Major Business
  - 9.13.3 NIRA Dynamics Indirect TPMS Product and Services
  - 9.13.4 NIRA Dynamics Indirect TPMS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 NIRA Dynamics Recent Developments/Updates
  - 9.13.6 NIRA Dynamics Competitive Strengths & Weaknesses
- 9.14 Autel Automotive Intelligence
  - 9.14.1 Autel Automotive Intelligence Details
  - 9.14.2 Autel Automotive Intelligence Major Business
  - 9.14.3 Autel Automotive Intelligence Indirect TPMS Product and Services
  - 9.14.4 Autel Automotive Intelligence Indirect TPMS Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Autel Automotive Intelligence Recent Developments/Updates
  - 9.14.6 Autel Automotive Intelligence Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Indirect TPMS Industry Chain
- 10.2 Indirect TPMS Upstream Analysis
  - 10.2.1 Indirect TPMS Core Raw Materials
  - 10.2.2 Main Manufacturers of Indirect TPMS Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Indirect TPMS Production Mode
- 10.6 Indirect TPMS Procurement Model
- 10.7 Indirect TPMS Industry Sales Model and Sales Channels
  - 10.7.1 Indirect TPMS Sales Model
  - 10.7.2 Indirect TPMS Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer



## List Of Tables

### LIST OF TABLES

- Table 1. World Indirect TPMS Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Indirect TPMS Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Indirect TPMS Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Indirect TPMS Production Value Market Share by Region (2021-2026)
- Table 5. World Indirect TPMS Production Value Market Share by Region (2027-2032)
- Table 6. World Indirect TPMS Production by Region (2021-2026) & (K Units)
- Table 7. World Indirect TPMS Production by Region (2027-2032) & (K Units)
- Table 8. World Indirect TPMS Production Market Share by Region (2021-2026)
- Table 9. World Indirect TPMS Production Market Share by Region (2027-2032)
- Table 10. World Indirect TPMS Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Indirect TPMS Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Indirect TPMS Major Market Trends
- Table 13. World Indirect TPMS Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Indirect TPMS Consumption by Region (2021-2026) & (K Units)
- Table 15. World Indirect TPMS Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Indirect TPMS Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Indirect TPMS Producers in 2025
- Table 18. World Indirect TPMS Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Indirect TPMS Producers in 2025
- Table 20. World Indirect TPMS Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Indirect TPMS Company Evaluation Quadrant
- Table 22. World Indirect TPMS Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Indirect TPMS Production Site of Key Manufacturer
- Table 24. Indirect TPMS Market: Company Product Type Footprint
- Table 25. Indirect TPMS Market: Company Product Application Footprint
- Table 26. Indirect TPMS Competitive Factors
- Table 27. Indirect TPMS New Entrant and Capacity Expansion Plans
- Table 28. Indirect TPMS Mergers & Acquisitions Activity
- Table 29. United States VS China Indirect TPMS Production Value Comparison, (2021

& 2025 & 2032) & (USD Million)

Table 30. United States VS China Indirect TPMS Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Indirect TPMS Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Indirect TPMS Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Indirect TPMS Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Indirect TPMS Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Indirect TPMS Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Indirect TPMS Production Market Share (2021-2026)

Table 37. China Based Indirect TPMS Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Indirect TPMS Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Indirect TPMS Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Indirect TPMS Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Indirect TPMS Production Market Share (2021-2026)

Table 42. Rest of World Based Indirect TPMS Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Indirect TPMS Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Indirect TPMS Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Indirect TPMS Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Indirect TPMS Production Market Share (2021-2026)

Table 47. World Indirect TPMS Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Indirect TPMS Production by Type (2021-2026) & (K Units)

Table 49. World Indirect TPMS Production by Type (2027-2032) & (K Units)

Table 50. World Indirect TPMS Production Value by Type (2021-2026) & (USD Million)

Table 51. World Indirect TPMS Production Value by Type (2027-2032) & (USD Million)

Table 52. World Indirect TPMS Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Indirect TPMS Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Indirect TPMS Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 55. World Indirect TPMS Production by Sales Channel (2021-2026) & (K Units)

Table 56. World Indirect TPMS Production by Sales Channel (2027-2032) & (K Units)

Table 57. World Indirect TPMS Production Value by Sales Channel (2021-2026) & (USD Million)

Table 58. World Indirect TPMS Production Value by Sales Channel (2027-2032) & (USD Million)

Table 59. World Indirect TPMS Average Price by Sales Channel (2021-2026) & (US\$/Unit)

Table 60. World Indirect TPMS Average Price by Sales Channel (2027-2032) & (US\$/Unit)

Table 61. World Indirect TPMS Production Value by Vehicle, (USD Million), 2021 & 2025 & 2032

Table 62. World Indirect TPMS Production by Vehicle (2021-2026) & (K Units)

Table 63. World Indirect TPMS Production by Vehicle (2027-2032) & (K Units)

Table 64. World Indirect TPMS Production Value by Vehicle (2021-2026) & (USD Million)

Table 65. World Indirect TPMS Production Value by Vehicle (2027-2032) & (USD Million)

Table 66. World Indirect TPMS Average Price by Vehicle (2021-2026) & (US\$/Unit)

Table 67. World Indirect TPMS Average Price by Vehicle (2027-2032) & (US\$/Unit)

Table 68. World Indirect TPMS Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Indirect TPMS Production by Application (2021-2026) & (K Units)

Table 70. World Indirect TPMS Production by Application (2027-2032) & (K Units)

Table 71. World Indirect TPMS Production Value by Application (2021-2026) & (USD Million)

Table 72. World Indirect TPMS Production Value by Application (2027-2032) & (USD Million)

Table 73. World Indirect TPMS Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Indirect TPMS Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Sensata Technologies Basic Information, Manufacturing Base and Competitors

Table 76. Sensata Technologies Major Business

- Table 77. Sensata Technologies Indirect TPMS Product and Services
- Table 78. Sensata Technologies Indirect TPMS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Sensata Technologies Recent Developments/Updates
- Table 80. Sensata Technologies Competitive Strengths & Weaknesses
- Table 81. Baolong Automotive Basic Information, Manufacturing Base and Competitors
- Table 82. Baolong Automotive Major Business
- Table 83. Baolong Automotive Indirect TPMS Product and Services
- Table 84. Baolong Automotive Indirect TPMS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Baolong Automotive Recent Developments/Updates
- Table 86. Baolong Automotive Competitive Strengths & Weaknesses
- Table 87. Sysgration Ltd. Basic Information, Manufacturing Base and Competitors
- Table 88. Sysgration Ltd. Major Business
- Table 89. Sysgration Ltd. Indirect TPMS Product and Services
- Table 90. Sysgration Ltd. Indirect TPMS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Sysgration Ltd. Recent Developments/Updates
- Table 92. Sysgration Ltd. Competitive Strengths & Weaknesses
- Table 93. Continental Basic Information, Manufacturing Base and Competitors
- Table 94. Continental Major Business
- Table 95. Continental Indirect TPMS Product and Services
- Table 96. Continental Indirect TPMS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Continental Recent Developments/Updates
- Table 98. Continental Competitive Strengths & Weaknesses
- Table 99. Pacific Industrial Basic Information, Manufacturing Base and Competitors
- Table 100. Pacific Industrial Major Business
- Table 101. Pacific Industrial Indirect TPMS Product and Services
- Table 102. Pacific Industrial Indirect TPMS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Pacific Industrial Recent Developments/Updates
- Table 104. Pacific Industrial Competitive Strengths & Weaknesses
- Table 105. Sate Auto Electronic Basic Information, Manufacturing Base and Competitors
- Table 106. Sate Auto Electronic Major Business
- Table 107. Sate Auto Electronic Indirect TPMS Product and Services
- Table 108. Sate Auto Electronic Indirect TPMS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 109. Sate Auto Electronic Recent Developments/Updates
- Table 110. Sate Auto Electronic Competitive Strengths & Weaknesses
- Table 111. Lianchuang Automotive Electronics Basic Information, Manufacturing Base and Competitors
- Table 112. Lianchuang Automotive Electronics Major Business
- Table 113. Lianchuang Automotive Electronics Indirect TPMS Product and Services
- Table 114. Lianchuang Automotive Electronics Indirect TPMS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Lianchuang Automotive Electronics Recent Developments/Updates
- Table 116. Lianchuang Automotive Electronics Competitive Strengths & Weaknesses
- Table 117. CUB ELECPARTS INC Basic Information, Manufacturing Base and Competitors
- Table 118. CUB ELECPARTS INC Major Business
- Table 119. CUB ELECPARTS INC Indirect TPMS Product and Services
- Table 120. CUB ELECPARTS INC Indirect TPMS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. CUB ELECPARTS INC Recent Developments/Updates
- Table 122. CUB ELECPARTS INC Competitive Strengths & Weaknesses
- Table 123. Steelmate Basic Information, Manufacturing Base and Competitors
- Table 124. Steelmate Major Business
- Table 125. Steelmate Indirect TPMS Product and Services
- Table 126. Steelmate Indirect TPMS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Steelmate Recent Developments/Updates
- Table 128. Steelmate Competitive Strengths & Weaknesses
- Table 129. Orange Electronic Basic Information, Manufacturing Base and Competitors
- Table 130. Orange Electronic Major Business
- Table 131. Orange Electronic Indirect TPMS Product and Services
- Table 132. Orange Electronic Indirect TPMS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Orange Electronic Recent Developments/Updates
- Table 134. Orange Electronic Competitive Strengths & Weaknesses
- Table 135. Bendix Corporation Basic Information, Manufacturing Base and Competitors
- Table 136. Bendix Corporation Major Business
- Table 137. Bendix Corporation Indirect TPMS Product and Services
- Table 138. Bendix Corporation Indirect TPMS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 139. Bendix Corporation Recent Developments/Updates
- Table 140. Bendix Corporation Competitive Strengths & Weaknesses
- Table 141. Hamaton Automotive Basic Information, Manufacturing Base and Competitors
- Table 142. Hamaton Automotive Major Business
- Table 143. Hamaton Automotive Indirect TPMS Product and Services
- Table 144. Hamaton Automotive Indirect TPMS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Hamaton Automotive Recent Developments/Updates
- Table 146. Hamaton Automotive Competitive Strengths & Weaknesses
- Table 147. NIRA Dynamics Basic Information, Manufacturing Base and Competitors
- Table 148. NIRA Dynamics Major Business
- Table 149. NIRA Dynamics Indirect TPMS Product and Services
- Table 150. NIRA Dynamics Indirect TPMS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. NIRA Dynamics Recent Developments/Updates
- Table 152. NIRA Dynamics Competitive Strengths & Weaknesses
- Table 153. Autel Automotive Intelligence Basic Information, Manufacturing Base and Competitors
- Table 154. Autel Automotive Intelligence Major Business
- Table 155. Autel Automotive Intelligence Indirect TPMS Product and Services
- Table 156. Autel Automotive Intelligence Indirect TPMS Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Autel Automotive Intelligence Recent Developments/Updates
- Table 158. Autel Automotive Intelligence Competitive Strengths & Weaknesses
- Table 159. Global Key Players of Indirect TPMS Upstream (Raw Materials)
- Table 160. Global Indirect TPMS Typical Customers
- Table 161. Indirect TPMS Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Indirect TPMS Picture

Figure 2. World Indirect TPMS Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Indirect TPMS Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Indirect TPMS Production (2021-2032) & (K Units)

Figure 5. World Indirect TPMS Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Indirect TPMS Production Value Market Share by Region (2021-2032)

Figure 7. World Indirect TPMS Production Market Share by Region (2021-2032)

Figure 8. North America Indirect TPMS Production (2021-2032) & (K Units)

Figure 9. Europe Indirect TPMS Production (2021-2032) & (K Units)

Figure 10. China Indirect TPMS Production (2021-2032) & (K Units)

Figure 11. Japan Indirect TPMS Production (2021-2032) & (K Units)

Figure 12. Indirect TPMS Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Indirect TPMS Consumption (2021-2032) & (K Units)

Figure 15. World Indirect TPMS Consumption Market Share by Region (2021-2032)

Figure 16. United States Indirect TPMS Consumption (2021-2032) & (K Units)

Figure 17. China Indirect TPMS Consumption (2021-2032) & (K Units)

Figure 18. Europe Indirect TPMS Consumption (2021-2032) & (K Units)

Figure 19. Japan Indirect TPMS Consumption (2021-2032) & (K Units)

Figure 20. South Korea Indirect TPMS Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Indirect TPMS Consumption (2021-2032) & (K Units)

Figure 22. India Indirect TPMS Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Indirect TPMS by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Indirect TPMS Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Indirect TPMS Markets in 2025

Figure 26. United States VS China: Indirect TPMS Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Indirect TPMS Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Indirect TPMS Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Indirect TPMS Production Market Share 2025

Figure 30. China Based Manufacturers Indirect TPMS Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Indirect TPMS Production Market Share 2025

Figure 32. World Indirect TPMS Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Indirect TPMS Production Value Market Share by Type in 2025

Figure 34. ABS/ESC ECU

Figure 35. Domain Compute

Figure 36. World Indirect TPMS Production Market Share by Type (2021-2032)

Figure 37. World Indirect TPMS Production Value Market Share by Type (2021-2032)

Figure 38. World Indirect TPMS Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Indirect TPMS Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 40. World Indirect TPMS Production Value Market Share by Sales Channel in 2025

Figure 41. OEM

Figure 42. Aftermarket

Figure 43. World Indirect TPMS Production Market Share by Sales Channel (2021-2032)

Figure 44. World Indirect TPMS Production Value Market Share by Sales Channel (2021-2032)

Figure 45. World Indirect TPMS Average Price by Sales Channel (2021-2032) & (US\$/Unit)

Figure 46. World Indirect TPMS Production Value by Vehicle, (USD Million), 2021 & 2025 & 2032

Figure 47. World Indirect TPMS Production Value Market Share by Vehicle in 2025

Figure 48. Internal Combustion Engines

Figure 49. New Energy Vehicles

Figure 50. World Indirect TPMS Production Market Share by Vehicle (2021-2032)

Figure 51. World Indirect TPMS Production Value Market Share by Vehicle (2021-2032)

Figure 52. World Indirect TPMS Average Price by Vehicle (2021-2032) & (US\$/Unit)

Figure 53. World Indirect TPMS Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Indirect TPMS Production Value Market Share by Application in 2025

Figure 55. Passenger Car

Figure 56. Commercial Vehicle

Figure 57. World Indirect TPMS Production Market Share by Application (2021-2032)

Figure 58. World Indirect TPMS Production Value Market Share by Application (2021-2032)

Figure 59. World Indirect TPMS Average Price by Application (2021-2032) & (US\$/Unit)

Figure 60. Indirect TPMS Industry Chain

Figure 61. Indirect TPMS Procurement Model

Figure 62. Indirect TPMS Sales Model

Figure 63. Indirect TPMS Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

## I would like to order

Product name: Global Indirect TPMS Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GD24D22D11EAEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD24D22D11EAEN.html>