

# Global Indirect Free Cooling Units Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Indirect Free Cooling Units market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Indirect free cooling units are cooling systems that utilize ambient air to cool data center equipment indirectly without direct contact with the air. These units typically incorporate heat exchangers to transfer heat from the data center to the outside air, reducing the need for mechanical cooling. Indirect free cooling units are energy-efficient solutions for data centers, helping to lower cooling costs and improve environmental sustainability by leveraging natural cooling resources.

This report is a detailed and comprehensive analysis for global Indirect Free Cooling Units market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Indirect Free Cooling Units market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Indirect Free Cooling Units market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Indirect Free Cooling Units market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Indirect Free Cooling Units market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Indirect Free Cooling Units
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Indirect Free Cooling Units market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Schneider Electric, BASX Solutions, Silent-Aire, Motivair, Envicool, United Metal Products, Vactis, SPX Cooling Tech, Nortekair, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Indirect Free Cooling Units market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

50-140 kW

30-120 kW

Others

## Market segment by Application

Data Center

Factory

Commercial Building

Medical Institutions

Others

## Major players covered

Vertiv

Schneider Electric

BASX Solutions

Silent-Aire

Motivair

Envicool

United Metal Products

Vactis

SPX Cooling Tech

Nortekair

Munters

Stulz

Swegon

HUAWEI

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Indirect Free Cooling Units product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Indirect Free Cooling Units, with price, sales quantity, revenue, and global market share of Indirect Free Cooling Units from 2020 to 2025.

Chapter 3, the Indirect Free Cooling Units competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Indirect Free Cooling Units breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Indirect Free Cooling Units market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Indirect Free Cooling Units.

Chapter 14 and 15, to describe Indirect Free Cooling Units sales channel, distributors, customers, research findings and conclusion.

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