

Global Indirect Evaporative Cooling Units Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Indirect Evaporative Cooling Units market size is expected to reach \$ 3339 million by 2032, rising at a market growth of 11.3% CAGR during the forecast period (2026-2032).

Indirect Evaporative Cooling Units are system level air cooling equipment that use the heat absorption effect of water evaporation and an air heat exchange structure to achieve indirect cooling. During operation, secondary air comes into direct contact with water and is cooled through evaporation, while supply air exchanges heat with the secondary air through a heat exchanger without direct contact with water. Compared with direct evaporative cooling equipment, Indirect Evaporative Cooling Units can reduce supply air temperature without significantly increasing its moisture content, making them suitable for data centers, telecom rooms, industrial facilities, commercial buildings, and public facilities that require high energy efficiency, humidity control, and air quality. Indirect Evaporative Cooling Units typically cost hundreds of thousands of dollars, with gross margins usually between 20% and 40%.

The upstream supply chain of Indirect Evaporative Cooling Units mainly includes suppliers of heat exchanger cores, metal sheets, aluminum materials, engineering plastics, fans, motors, water pumps, spray components, filtration materials, sensors, controllers, valves, water treatment components, corrosion resistant materials, and insulation materials. The midstream segment consists of Indirect Evaporative Cooling Units manufacturers, data center thermal management equipment suppliers, commercial HVAC manufacturers, and system integrators responsible for product design, heat exchange structure development, unit assembly, control system integration, performance testing, and project delivery. Downstream applications mainly include data centers, telecom rooms, industrial facilities, warehouses and logistics

centers, commercial buildings, public buildings, controlled agricultural environments, and other special cooling scenarios. End users typically focus on unit energy efficiency, cooling capacity, humidity control, water efficiency, maintenance convenience, and long term operating reliability.

The Indirect Evaporative Cooling Units market is driven by demand for energy efficient data center cooling, industrial ventilation cooling, green building retrofits, and low carbon air conditioning systems. The market is moving toward higher heat exchange efficiency, lower energy consumption, reduced water usage, modular design, and intelligent control. As data centers increasingly require low energy cooling solutions and industrial and commercial buildings focus more on fresh air cooling and operating cost optimization, Indirect Evaporative Cooling Units offer strong application value in suitable climate regions. Future competition will mainly focus on heat exchanger efficiency, airflow design, humidity control capability, year round operating reliability, control system integration, material corrosion resistance, and integration with mechanical cooling and data center thermal management systems.

This report studies the global Indirect Evaporative Cooling Units production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Indirect Evaporative Cooling Units and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Indirect Evaporative Cooling Units that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Indirect Evaporative Cooling Units total production and demand, 2021-2032, (Units)

Global Indirect Evaporative Cooling Units total production value, 2021-2032, (USD Million)

Global Indirect Evaporative Cooling Units production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Indirect Evaporative Cooling Units consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Indirect Evaporative Cooling Units domestic production, consumption, key domestic manufacturers and share

Global Indirect Evaporative Cooling Units production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Indirect Evaporative Cooling Units production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Indirect Evaporative Cooling Units production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Indirect Evaporative Cooling Units market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Munters, Vertiv, Nortek, Schneider Electric, STULZ, Fl?ktGroup (Samsung Electronics), Excool, Air2O, Huawei, Envicool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Indirect Evaporative Cooling Units market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Indirect Evaporative Cooling Units Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Indirect Evaporative Cooling Units Market, Segmentation by Type:

Integrated

Modular

Others

Global Indirect Evaporative Cooling Units Market, Segmentation by Cooling Architecture:

Pure IEC Systems

Hybrid IEC Systems

Others

Global Indirect Evaporative Cooling Units Market, Segmentation by Cooling Capacity:

?50 kW

50?200 kW

?200 kW

Global Indirect Evaporative Cooling Units Market, Segmentation by Application:

Data Centers and Telecom Facilities

Industrial Facilities and Warehouses

Others

Companies Profiled:

Munters

Vertiv

Nortek

Schneider Electric

STULZ

FI?ktGroup (Samsung Electronics)

Excool

Air2O

Huawei

Envicool

Haiwu

Shenling

Midea Building Tech

TICA

ZTE

YMK

Huayi New Energy

Key Questions Answered:

1. How big is the global Indirect Evaporative Cooling Units market?
2. What is the demand of the global Indirect Evaporative Cooling Units market?
3. What is the year over year growth of the global Indirect Evaporative Cooling Units market?
4. What is the production and production value of the global Indirect Evaporative Cooling Units market?
5. Who are the key producers in the global Indirect Evaporative Cooling Units market?
6. What are the growth factors driving the market demand?

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