

Global Indirect Evaporative Cooling Units Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Indirect Evaporative Cooling Units market size was valued at US\$ 1133 million in 2024 and is forecast to a readjusted size of USD 3190 million by 2031 with a CAGR of 16.1% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Indirect evaporative cooling units are a type of energy-efficient cooling system that cools air through the process of evaporation without directly humidifying the air being supplied to the indoor space. In these systems, warm outdoor air is passed through a heat exchanger where it is cooled by evaporative cooling, and the cooled air is then used to lower the temperature of the indoor air. Unlike direct evaporative cooling, which adds moisture to the air, indirect evaporative cooling maintains indoor humidity levels while providing a more energy-efficient and environmentally friendly alternative to traditional air conditioning, particularly in dry climates. These units are commonly used in commercial and industrial buildings to reduce cooling costs and energy consumption.

This report is a detailed and comprehensive analysis for global Indirect Evaporative Cooling Units market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Indirect Evaporative Cooling Units market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Indirect Evaporative Cooling Units market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Indirect Evaporative Cooling Units market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Indirect Evaporative Cooling Units market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Indirect Evaporative Cooling Units
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Indirect Evaporative Cooling Units market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Munters, Heatex, Huawei, CAREL, Envicool, Nortek, Air2O, EXcool, Condair, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Indirect Evaporative Cooling Units market is split by Type and by Application. For the

period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 250 kW

205-350 kW

Above 350 kW

Market segment by Application

Data Center

Cryptocurrency Mining

Commercial and Industrial Buildings

Major players covered

Vertiv

Munters

Heatex

Huawei

CAREL

Envicool

Nortek

Air2O

EXcool

Condair

Seeley International

Cambridge Air Solutions

Xinjiang Huayi New Energy Technology

Guangdong Haiwu Technology

Guangdong Shenling Environmental Systems

Yimikang Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Indirect Evaporative Cooling Units product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Indirect Evaporative Cooling Units, with price, sales quantity, revenue, and global market share of Indirect Evaporative Cooling Units from 2020 to 2025.

Chapter 3, the Indirect Evaporative Cooling Units competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Indirect Evaporative Cooling Units breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Indirect Evaporative Cooling Units market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Indirect Evaporative Cooling Units.

Chapter 14 and 15, to describe Indirect Evaporative Cooling Units sales channel, distributors, customers, research findings and conclusion.

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