

Global Indirect Evaporative Cooling Technology Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Indirect Evaporative Cooling Technology market size is expected to reach \$ 3905 million by 2032, rising at a market growth of 11.6% CAGR during the forecast period (2026-2032).

Indirect Evaporative Cooling Technology is a cooling technology that uses the heat absorption effect of water evaporation and an air heat exchange structure to indirectly cool supply air. The basic process involves bringing secondary air into direct contact with water so that it is cooled through evaporation, and then transferring the cooling effect to the supply air through a heat exchanger. This allows the supply air to be cooled without direct contact with water, thereby avoiding a significant increase in its moisture content. The technology can be applied in Indirect Evaporative Cooling Units, Indirect Evaporative Cooling Air Handling Units, Indirect Air Economizers, data center cooling systems, and industrial ventilation cooling systems, and can be integrated with mechanical cooling, free cooling, liquid cooling, or other thermal management solutions.

The Indirect Evaporative Cooling Technology market is driven by demand for energy efficient data center cooling, low carbon ventilation in industrial buildings, green building retrofits, and high efficiency air handling systems. The market is moving toward higher heat exchange efficiency, intelligent control, system integration, and multi-source cooling coordination. As an energy saving cooling technology based on water evaporation heat absorption and indirect air heat exchange, it can reduce air temperature while minimizing direct impact on supply air humidity, and can lower mechanical cooling energy consumption under suitable climate conditions. In the future, the technology will see broader adoption in data centers, telecom rooms, industrial facilities, warehouses and logistics centers, and public buildings. Market competition will increasingly focus on heat exchange efficiency, control algorithms, water system

management, operating reliability, modular integration capability, and coordination with mechanical cooling, free cooling, and integrated thermal management systems.

This report studies the global Indirect Evaporative Cooling Technology demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Indirect Evaporative Cooling Technology, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Indirect Evaporative Cooling Technology that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Indirect Evaporative Cooling Technology total market, 2021-2032, (USD Million)

Global Indirect Evaporative Cooling Technology total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Indirect Evaporative Cooling Technology total market, key domestic companies, and share, (USD Million)

Global Indirect Evaporative Cooling Technology revenue by player, revenue and market share 2021-2026, (USD Million)

Global Indirect Evaporative Cooling Technology total market by Type, CAGR, 2021-2032, (USD Million)

Global Indirect Evaporative Cooling Technology total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Indirect Evaporative Cooling Technology market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Munters, Vertiv, Nortek, Schneider Electric, STULZ, FI?ktGroup (Samsung Electronics), Excool, Air2O, Huawei, Envicool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Indirect Evaporative Cooling Technology market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Indirect Evaporative Cooling Technology Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Indirect Evaporative Cooling Technology Market, Segmentation by Type:

Integrated

Modular

Others

Global Indirect Evaporative Cooling Technology Market, Segmentation by Air Handling Mode:

Outdoor Air IEC Technology

Return Air IEC Technology

Mixed Air IEC Technology

Others

Global Indirect Evaporative Cooling Technology Market, Segmentation by Cooling Capacity:

?50 kW

50?200 kW

?200 kW

Global Indirect Evaporative Cooling Technology Market, Segmentation by Application:

Data Centers and Telecom Facilities

Industrial Facilities and Warehouses

Others

Companies Profiled:

Munters

Vertiv

Nortek

Schneider Electric

STULZ

FI?ktGroup (Samsung Electronics)

Excool

Air2O

Huawei

Envicool

Haiwu

Shenling

Midea Building Tech

TICA

ZTE

YMK

Huayi New Energy

Key Questions Answered

1. How big is the global Indirect Evaporative Cooling Technology market?
2. What is the demand of the global Indirect Evaporative Cooling Technology market?
3. What is the year over year growth of the global Indirect Evaporative Cooling Technology market?
4. What is the total value of the global Indirect Evaporative Cooling Technology market?
5. Who are the Major Players in the global Indirect Evaporative Cooling Technology market?
6. What are the growth factors driving the market demand?

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