

Global Indirect Evaporative Cooling Technology Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Indirect Evaporative Cooling Technology market size was valued at US\$ 1826 million in 2025 and is forecast to a readjusted size of US\$ 3905 million by 2032 with a CAGR of 11.6% during review period.

Indirect Evaporative Cooling Technology is a cooling technology that uses the heat absorption effect of water evaporation and an air heat exchange structure to indirectly cool supply air. The basic process involves bringing secondary air into direct contact with water so that it is cooled through evaporation, and then transferring the cooling effect to the supply air through a heat exchanger. This allows the supply air to be cooled without direct contact with water, thereby avoiding a significant increase in its moisture content. The technology can be applied in Indirect Evaporative Cooling Units, Indirect Evaporative Cooling Air Handling Units, Indirect Air Economizers, data center cooling systems, and industrial ventilation cooling systems, and can be integrated with mechanical cooling, free cooling, liquid cooling, or other thermal management solutions.

The Indirect Evaporative Cooling Technology market is driven by demand for energy efficient data center cooling, low carbon ventilation in industrial buildings, green building retrofits, and high efficiency air handling systems. The market is moving toward higher heat exchange efficiency, intelligent control, system integration, and multi-source cooling coordination. As an energy saving cooling technology based on water evaporation heat absorption and indirect air heat exchange, it can reduce air temperature while minimizing direct impact on supply air humidity, and can lower mechanical cooling energy consumption under suitable climate conditions. In the future, the technology will see broader adoption in data centers, telecom rooms, industrial

facilities, warehouses and logistics centers, and public buildings. Market competition will increasingly focus on heat exchange efficiency, control algorithms, water system management, operating reliability, modular integration capability, and coordination with mechanical cooling, free cooling, and integrated thermal management systems.

This report is a detailed and comprehensive analysis for global Indirect Evaporative Cooling Technology market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Indirect Evaporative Cooling Technology market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Indirect Evaporative Cooling Technology market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Indirect Evaporative Cooling Technology market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Indirect Evaporative Cooling Technology market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Indirect Evaporative Cooling Technology

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Indirect Evaporative Cooling Technology market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Munters, Vertiv, Nortek, Schneider Electric, STULZ, FI?ktGroup (Samsung Electronics), Excool, Air2O, Huawei, Envicool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Indirect Evaporative Cooling Technology market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Integrated

Modular

Others

Market segment by Air Handling Mode

Outdoor Air IEC Technology

Return Air IEC Technology

Mixed Air IEC Technology

Others

Market segment by Cooling Capacity

?50 kW

50?200 kW

?200 kW

Market segment by Application

Data Centers and Telecom Facilities

Industrial Facilities and Warehouses

Others

Market segment by players, this report covers

Munters

Vertiv

Nortek

Schneider Electric

STULZ

FI?ktGroup (Samsung Electronics)

Excool

Air2O

Huawei

Envicool

Haiwu

Shenling

Midea Building Tech

TICA

ZTE

YMK

Huayi New Energy

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Indirect Evaporative Cooling Technology product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Indirect Evaporative Cooling Technology, with revenue, gross margin, and global market share of Indirect Evaporative Cooling Technology from 2021 to 2026.

Chapter 3, the Indirect Evaporative Cooling Technology competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Indirect Evaporative Cooling Technology market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Indirect Evaporative Cooling Technology.

Chapter 13, to describe Indirect Evaporative Cooling Technology research findings and conclusion.

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