

Global Indirect Evaporative Cooling System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Indirect Evaporative Cooling System market size is expected to reach \$ 3339 million by 2032, rising at a market growth of 11.3% CAGR during the forecast period (2026-2032).

Indirect Evaporative Cooling System is a system level cooling solution that uses the heat absorption effect of water evaporation and an air heat exchange structure to indirectly cool supply air. During operation, secondary air comes into direct contact with water and is cooled through evaporation, while supply air exchanges heat with the secondary air through a heat exchanger without direct contact with water. This enables temperature reduction while avoiding a significant increase in supply air moisture content. The system typically consists of heat exchangers, fans, water pumps, spray devices, filters, sensors, control systems, and auxiliary cooling components. It can be integrated with mechanical cooling, free cooling, or other thermal management systems depending on the application, and is suitable for cooling scenarios that require high energy efficiency, humidity control, and air quality. The unit price of Indirect Evaporative Cooling System is typically in the hundreds of thousands of dollars, and the gross profit margin is usually between 20% and 40%.

The upstream supply chain of Indirect Evaporative Cooling System mainly includes suppliers of heat exchanger cores, metal sheets, aluminum materials, engineering plastics, fans, motors, water pumps, spray components, filtration materials, sensors, controllers, valves, water treatment components, corrosion resistant materials, insulation materials, and electrical control components. The midstream segment mainly consists of Indirect Evaporative Cooling System manufacturers, data center thermal management equipment suppliers, commercial HVAC manufacturers, air handling equipment companies, and system integrators responsible for system design, core

component integration, unit manufacturing, control system development, performance testing, project delivery, and maintenance services. Downstream applications mainly include data centers, telecom rooms, industrial facilities, warehouses and logistics centers, commercial buildings, public buildings, controlled agricultural environments, and special cooling scenarios. End users typically focus on system energy efficiency, cooling capacity, humidity control, water efficiency, operating reliability, maintenance convenience, and lifecycle cost.

The Indirect Evaporative Cooling System market is driven by demand for energy efficient data center cooling, low carbon ventilation in industrial buildings, green building retrofits, and high efficiency air handling systems. The market is moving toward higher heat exchange efficiency, intelligent control, modular integration, lower energy consumption, and stable year round operation. Compared with conventional mechanical cooling systems, Indirect Evaporative Cooling System solutions offer strong energy saving advantages under suitable climate conditions and can reduce supply air temperature while minimizing direct impact on indoor humidity. As a result, they have strong application value in data centers, telecom rooms, industrial facilities, warehouses and logistics centers, and public buildings. Future competition will increasingly focus on system energy efficiency, heat exchanger design, airflow management, water system control, control algorithms, reliability, maintenance convenience, and integration with mechanical cooling and data center thermal management solutions.

This report studies the global Indirect Evaporative Cooling System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Indirect Evaporative Cooling System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Indirect Evaporative Cooling System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Indirect Evaporative Cooling System total production and demand, 2021-2032, (Units)

Global Indirect Evaporative Cooling System total production value, 2021-2032, (USD Million)

Global Indirect Evaporative Cooling System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Indirect Evaporative Cooling System consumption by region & country, CAGR,

2021-2032 & (Units)

U.S. VS China: Indirect Evaporative Cooling System domestic production, consumption, key domestic manufacturers and share

Global Indirect Evaporative Cooling System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Indirect Evaporative Cooling System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Indirect Evaporative Cooling System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Indirect Evaporative Cooling System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Munters, Vertiv, Nortek, Schneider Electric, STULZ, FI?ktGroup (Samsung Electronics), Excool, Air2O, Huawei, Envicool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Indirect Evaporative Cooling System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Indirect Evaporative Cooling System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Indirect Evaporative Cooling System Market, Segmentation by Type:

Integrated

Modular

Others

Global Indirect Evaporative Cooling System Market, Segmentation by Cooling Architecture:

Pure IEC Systems

Hybrid IEC Systems

Others

Global Indirect Evaporative Cooling System Market, Segmentation by Cooling Capacity:

?50 kW

50?200 kW

?200 kW

Global Indirect Evaporative Cooling System Market, Segmentation by Application:

Data Centers and Telecom Facilities

Industrial Facilities and Warehouses

Others

Companies Profiled:

Munters

Vertiv

Nortek

Schneider Electric

STULZ

FI?ktGroup (Samsung Electronics)

Excool

Air2O

Huawei

Envicool

Haiwu

Shenling

Midea Building Tech

TICA

ZTE

YMK

Huayi New Energy

Key Questions Answered:

1. How big is the global Indirect Evaporative Cooling System market?
2. What is the demand of the global Indirect Evaporative Cooling System market?
3. What is the year over year growth of the global Indirect Evaporative Cooling System market?
4. What is the production and production value of the global Indirect Evaporative Cooling System market?
5. Who are the key producers in the global Indirect Evaporative Cooling System market?
6. What are the growth factors driving the market demand?

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