

Global Indirect Evaporative Cooling Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Indirect Evaporative Cooling Equipment market size is expected to reach \$ 3339 million by 2032, rising at a market growth of 11.3% CAGR during the forecast period (2026-2032).

Indirect Evaporative Cooling Equipment refers to air cooling equipment that uses the heat absorption effect of water evaporation and an air heat exchange structure to achieve indirect cooling. During operation, secondary air comes into direct contact with water and is cooled through evaporation, while supply air exchanges heat with the secondary air through a heat exchanger without direct contact with water. This enables temperature reduction while avoiding a significant increase in supply air humidity. This type of equipment typically includes heat exchangers, fans, water pumps, spray devices, filters, sensors, and control systems. It can be used as standalone cooling equipment or integrated with mechanical cooling, free cooling, or data center thermal management systems. The unit price of Indirect Evaporative Cooling Equipment is typically in the hundreds of thousands of dollars, and the gross profit margin is usually between 20% and 40%.

The upstream supply chain of Indirect Evaporative Cooling Equipment mainly includes suppliers of heat exchanger cores, metal sheets, aluminum materials, engineering plastics, fans, motors, water pumps, spray components, filtration materials, sensors, controllers, valves, water treatment components, corrosion resistant materials, insulation materials, and electrical control components. The midstream segment mainly consists of Indirect Evaporative Cooling Equipment manufacturers, data center thermal management equipment suppliers, commercial HVAC manufacturers, air handling equipment companies, and system integrators responsible for equipment design, core component integration, unit manufacturing, control system development, performance

testing, and project delivery. Downstream applications mainly include data centers, telecom rooms, industrial facilities, warehouses and logistics centers, commercial buildings, public buildings, controlled agricultural environments, and other special cooling scenarios. End users typically focus on equipment energy efficiency, cooling capacity, humidity control, water efficiency, operating reliability, maintenance convenience, and lifecycle cost.

The Indirect Evaporative Cooling Equipment market is driven by demand for high efficiency data center cooling, industrial ventilation cooling, energy saving retrofits in commercial buildings, and low carbon air handling systems. The market is moving toward higher heat exchange efficiency, lower energy consumption, reduced water usage, intelligent control, and greater system integration. Compared with conventional mechanical cooling equipment, Indirect Evaporative Cooling Equipment offers strong energy saving advantages under suitable climate conditions and can reduce air temperature without significantly increasing supply air moisture content. As a result, it has strong application value in data centers, telecom rooms, industrial facilities, warehouses and logistics centers, commercial buildings, and public buildings. Future competition will mainly focus on heat exchanger efficiency, airflow design, control systems, operating reliability, material corrosion resistance, maintenance convenience, and integration with mechanical cooling and comprehensive thermal management systems.

This report studies the global Indirect Evaporative Cooling Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Indirect Evaporative Cooling Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Indirect Evaporative Cooling Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Indirect Evaporative Cooling Equipment total production and demand, 2021-2032, (Units)

Global Indirect Evaporative Cooling Equipment total production value, 2021-2032, (USD Million)

Global Indirect Evaporative Cooling Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Indirect Evaporative Cooling Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Indirect Evaporative Cooling Equipment domestic production, consumption, key domestic manufacturers and share

Global Indirect Evaporative Cooling Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Indirect Evaporative Cooling Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Indirect Evaporative Cooling Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Indirect Evaporative Cooling Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Munters, Vertiv, Nortek, Schneider Electric, STULZ, Fl?ktGroup (Samsung Electronics), Excool, Air2O, Huawei, Envicool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Indirect Evaporative Cooling Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Indirect Evaporative Cooling Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Indirect Evaporative Cooling Equipment Market, Segmentation by Type:

Integrated

Modular

Others

Global Indirect Evaporative Cooling Equipment Market, Segmentation by Cooling Architecture:

Pure IEC Systems

Hybrid IEC Systems

Others

Global Indirect Evaporative Cooling Equipment Market, Segmentation by Cooling Capacity:

?50 kW

50?200 kW

?200 kW

Global Indirect Evaporative Cooling Equipment Market, Segmentation by Application:

Data Centers and Telecom Facilities

Industrial Facilities and Warehouses

Others

Companies Profiled:

Munters

Vertiv

Nortek

Schneider Electric

STULZ

FI?ktGroup (Samsung Electronics)

Excool

Air2O

Huawei

Envicool

Haiwu

Shenling

Midea Building Tech

TICA

ZTE

YMK

Huayi New Energy

Key Questions Answered:

1. How big is the global Indirect Evaporative Cooling Equipment market?
2. What is the demand of the global Indirect Evaporative Cooling Equipment market?
3. What is the year over year growth of the global Indirect Evaporative Cooling Equipment market?
4. What is the production and production value of the global Indirect Evaporative Cooling Equipment market?
5. Who are the key producers in the global Indirect Evaporative Cooling Equipment market?
6. What are the growth factors driving the market demand?

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