

Global Indirect Evaporative Coolers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Indirect Evaporative Coolers market size is expected to reach \$ 3339 million by 2032, rising at a market growth of 11.3% CAGR during the forecast period (2026-2032).

Indirect Evaporative Coolers are air cooling equipment that use the heat absorption effect of water evaporation and an air to air heat exchanger to achieve indirect cooling. During operation, secondary air comes into direct contact with water and is cooled through evaporation, while supply air exchanges heat with the secondary air through the heat exchanger without direct contact with water. As a result, Indirect Evaporative Coolers can reduce supply air temperature without significantly increasing its moisture content, making them suitable for building, industrial, and data center cooling applications that require humidity control, air cleanliness, and high energy efficiency. Indirect Evaporative Coolers typically cost hundreds of thousands of dollars each, with gross margins usually between 20% and 40%.

The upstream supply chain of Indirect Evaporative Coolers mainly includes suppliers of heat exchanger cores, metal sheets, aluminum materials, engineering plastics, fans, motors, water pumps, spray components, filtration materials, sensors, controllers, valves, and corrosion resistant materials. The midstream segment consists of equipment manufacturers and system integrators responsible for product design, heat exchange structure development, unit assembly, control system integration, performance testing, and project delivery. Downstream applications mainly include data centers, telecom rooms, industrial facilities, warehouses and logistics centers, commercial buildings, public buildings, agricultural greenhouses, and district energy systems. End users typically focus on energy efficiency, cooling capacity, humidity control, water efficiency, maintenance convenience, and long term operating reliability.

The Indirect Evaporative Coolers market is driven by demand for energy efficient cooling, data center thermal management, industrial ventilation cooling, and fresh air systems in commercial buildings. The market is generally moving toward higher heat exchange efficiency, lower energy consumption, reduced water usage, and greater system integration. Compared with conventional mechanical refrigeration, Indirect Evaporative Coolers offer strong energy efficiency advantages under dry or suitable climate conditions and can cool supply air without significantly increasing its humidity. As a result, they have strong application potential in data centers, industrial facilities, public buildings, and green buildings. Future competition will increasingly focus on heat exchanger design, airflow management, control systems, material corrosion resistance, operating reliability, and integration capability with air conditioning and thermal management systems.

This report studies the global Indirect Evaporative Coolers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Indirect Evaporative Coolers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Indirect Evaporative Coolers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Indirect Evaporative Coolers total production and demand, 2021-2032, (Units)

Global Indirect Evaporative Coolers total production value, 2021-2032, (USD Million)

Global Indirect Evaporative Coolers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Indirect Evaporative Coolers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Indirect Evaporative Coolers domestic production, consumption, key domestic manufacturers and share

Global Indirect Evaporative Coolers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Indirect Evaporative Coolers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Indirect Evaporative Coolers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Indirect Evaporative Coolers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Munters, Vertiv, Nortek, Schneider Electric, STULZ, FI?ktGroup (Samsung Electronics), Excool, Air2O, Huawei, Envicool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Indirect Evaporative Coolers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Indirect Evaporative Coolers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Indirect Evaporative Coolers Market, Segmentation by Type:

Integrated

Modular

Others

Global Indirect Evaporative Coolers Market, Segmentation by Cooling Architecture:

Pure IEC Systems

Hybrid IEC Systems

Others

Global Indirect Evaporative Coolers Market, Segmentation by Cooling Capacity:

?50 kW

50?200 kW

?200 kW

Global Indirect Evaporative Coolers Market, Segmentation by Application:

Data Centers and Telecom Facilities

Industrial Facilities and Warehouses

Others

Companies Profiled:

Munters

Vertiv

Nortek

Schneider Electric

STULZ

FI?ktGroup (Samsung Electronics)

Excool

Air2O

Huawei

Envicool

Haiwu

Shenling

Midea Building Tech

TICA

ZTE

YMK

Huayi New Energy

Key Questions Answered:

1. How big is the global Indirect Evaporative Coolers market?
2. What is the demand of the global Indirect Evaporative Coolers market?
3. What is the year over year growth of the global Indirect Evaporative Coolers market?
4. What is the production and production value of the global Indirect Evaporative

Coolers market?

5. Who are the key producers in the global Indirect Evaporative Coolers market?

6. What are the growth factors driving the market demand?

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