

Global Indirect Evaporative Coolers Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Indirect Evaporative Coolers market size was valued at US\$ 1133 million in 2024 and is forecast to a readjusted size of USD 3190 million by 2031 with a CAGR of 16.1% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Indirect Evaporative Coolers are energy-efficient cooling systems that reduce air temperature without adding moisture to the air being cooled. They use a heat exchanger to transfer heat from the incoming air to water, which evaporates to cool the air indirectly. This process keeps the cooled air dry, making it suitable for applications requiring consistent humidity levels, such as data centers, industrial facilities, and commercial buildings. Indirect evaporative cooling is valued for its low energy consumption, eco-friendliness, and ability to operate effectively in dry and hot climates.

This report is a detailed and comprehensive analysis for global Indirect Evaporative Coolers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Indirect Evaporative Coolers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Indirect Evaporative Coolers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Indirect Evaporative Coolers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Indirect Evaporative Coolers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Indirect Evaporative Coolers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Indirect Evaporative Coolers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Munters, Heatex, Huawei, CAREL, Envicool, Nortek, Air2O, EXcool, Condair, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Indirect Evaporative Coolers market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 250 kW

205-350 kW

Above 350 kW

Market segment by Application

Data Center

Cryptocurrency Mining

Commercial and Industrial Buildings

Major players covered

Vertiv

Munters

Heatex

Huawei

CAREL

Envicool

Nortek

Air2O

EXcool

Condair

Seeley International

Cambridge Air Solutions

Xinjiang Huayi New Energy Technology

Guangdong Haiwu Technology

Guangdong Shenling Environmental Systems

Yimikang Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Indirect Evaporative Coolers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Indirect Evaporative Coolers, with price, sales quantity, revenue, and global market share of Indirect Evaporative Coolers from 2020 to 2025.

Chapter 3, the Indirect Evaporative Coolers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Indirect Evaporative Coolers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Indirect Evaporative Coolers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Indirect Evaporative Coolers.

Chapter 14 and 15, to describe Indirect Evaporative Coolers sales channel, distributors, customers, research findings and conclusion.

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