

# Global Independent Pocket Spring Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G3BFFCE905C5EN.html>

Date: June 2026

Pages: 136

Price: US\$ 3,480.00 (Single User License)

ID: G3BFFCE905C5EN

## Abstracts

According to our (Global Info Research) latest study, the global Independent Pocket Spring market size was valued at US\$ 1700 million in 2025 and is forecast to a readjusted size of US\$ 2366 million by 2032 with a CAGR of 5.0% during review period.

Pocketed springs consist of individual steel wire coils that are compressed, separately encapsulated within non-woven fabric pockets, and then arranged in a matrix to form a supportive spring core. Key characteristics include independent load-bearing points, individual recoil action, silent operation with minimal motion transfer, and the ability to contour closely to the human body. Consequently, they are widely utilized in mattresses and upholstered furniture.

The upstream supply chain encompasses high-carbon steel wire, non-woven fabrics, hot-melt adhesives, spring steel, packaging materials, automated coil-winding machinery, and testing equipment. The downstream market primarily targets mattress manufacturers, sofa producers, hotel furniture suppliers, home furnishing retailers, e-commerce mattress brands, elderly care bedding providers, and the custom sleep products sector.

Globally, the average unit price for pocketed springs stands at approximately \$30 per piece. Global sales volume is estimated at around 55.07 million units, with an annual production capacity ranging from 60 to 80 million units; the industry profit margin is approximately 18%.

The global pocketed spring market is trending toward higher density, zoned support, eco-friendly materials, and automated manufacturing processes. As consumer

expectations regarding sleep support, motion isolation (for couples), and silent operation continue to rise, advanced configurations—such as 7-zone and 9-zone zoned springs, micro-pocket springs, and dual-layer spring structures—are seeing increased adoption in mid-to-high-end mattresses. Concurrently, strategies focused on minimizing adhesive usage, incorporating recyclable materials, designing for roll-packing compatibility, and implementing automated production lines for pocketed springs are becoming critical pathways for enterprises to reduce costs, enhance operational efficiency, and achieve product differentiation.

This report is a detailed and comprehensive analysis for global Independent Pocket Spring market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Independent Pocket Spring market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Independent Pocket Spring market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Independent Pocket Spring market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Independent Pocket Spring market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Independent Pocket Spring

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Independent Pocket Spring market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leggett & Platt, HSM Solutions, Texas Pocket Springs, A&S Innersprings USA, AGRO International, Spinks, Starsprings AB, Subi?as Springs, Serko Yay, Boy?elik Metal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Independent Pocket Spring market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

1.8mm

2mm

2.2mm

Others

#### Market segment by Arrangement Style

Linear

Honeycomb

Staggered

Market segment by Layer Structure

Single-Layer Pocket Springs

Double-Layer Pocket Springs

Market segment by Application

Mattress

Sofa

Pillow

Others

Major players covered

Leggett & Platt

HSM Solutions

Texas Pocket Springs

A&S Innersprings USA

AGRO International

Spinks

Starsprings AB

Subi?as Springs

Serko Yay

Boy?elik Metal

Sprime Spring Systems

Amelco Industries

Tokyo Spring Industry

National Spring

KOKI

Guangzhou Lianrou Machinery and Equipment

Yirilom

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Independent Pocket Spring product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Independent Pocket Spring, with price,

sales quantity, revenue, and global market share of Independent Pocket Spring from 2021 to 2026.

Chapter 3, the Independent Pocket Spring competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Independent Pocket Spring breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Independent Pocket Spring market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Independent Pocket Spring.

Chapter 14 and 15, to describe Independent Pocket Spring sales channel, distributors, customers, research findings and conclusion.

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