

Global Indene Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Indene market size was valued at USD 270.6 million in 2023 and is forecast to a readjusted size of USD 332.1 million by 2030 with a CAGR of 3.0% during review period.

Indene (CAS 95-13-6) is a flammable polycyclic hydrocarbon with chemical formula C₉H₈. It is composed of a benzene ring fused with a cyclopentene ring. This aromatic liquid is colorless although samples often are pale yellow. The principal industrial use of indene is in the production of indene/coumarone thermoplastic resins.

Indene can come from deep processing of coal tar or from C₉ fraction. According to QYR research, most of the Indene comes from the C₉ fraction, but most of the Indene is further processed into resins because selling Indene directly is very cumbersome and has a small profit. Therefore, Indene rarely appears on the market, but this market does exist.

Global Indene (CAS 95-13-6) key players include Eastman, Shandong Kete Chemical, Guangdong Xinhua Yue Petrochemical, Neville Chemical, etc. Global top four manufacturers hold a share over 20%.

Japan is the largest market, with a share over 15%, followed by Europe, and USA, both have a share about 30 percent.

In terms of product, 65%-75% Indene is the largest segment, with a share over 95%. And in terms of application, the largest application is Coumarone Indene Resin, followed by Styrene Indene Resin.

The Global Info Research report includes an overview of the development of the Indene industry chain, the market status of Coumarone Indene Resin (65%-75%, ?95%), Styrene Indene Resin (65%-75%, ?95%), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Indene.

Regionally, the report analyzes the Indene markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Indene market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Indene market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Indene industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., 65%-75%, ?95%).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Indene market.

Regional Analysis: The report involves examining the Indene market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Indene market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Indene:

Company Analysis: Report covers individual Indene manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Indene. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Coumarone Indene Resin, Styrene Indene Resin).

Technology Analysis: Report covers specific technologies relevant to Indene. It assesses the current state, advancements, and potential future developments in Indene areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Indene market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Indene market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

65%-75%

?95%

Others

Market segment by Application

Coumarone Indene Resin

Styrene Indene Resin

Others

Major players covered

Eastman

Shandong Kete Chemical

Guangdong Xinhua Yue Petrochemical

Neville Chemical

R?TGERS Group

Daqing Huake

Shandong Qilong Chemical

Cray Valley

Kolon

Zibo Luhua Hongjin New Material

JFE Chemical Corporation

Shandong Aoertong Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Indene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Indene, with price, sales, revenue and global market share of Indene from 2019 to 2024.

Chapter 3, the Indene competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Indene breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Indene market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Indene.

Chapter 14 and 15, to describe Indene sales channel, distributors, customers, research findings and conclusion.

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