

Global Indene Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Indene market size is expected to reach \$ 158 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Indene is a flammable polycyclic aromatic hydrocarbon with the molecular formula $C_{12}H_{10}$. Structurally, it consists of a benzene ring fused to a cyclopentene ring. Indene is a colorless aromatic liquid, although commercial samples often appear pale yellow. Its primary industrial application is as a raw material for the production of indene–coumarone thermoplastic resins. Indene is an important aromatic hydrocarbon mainly present in the C₉ fraction, which is a byproduct of ethylene steam cracking, as well as in coal tar. Indene can be obtained through the initial distillation of crude benzene derived from hydrodistillation, and from dephenolized phenol oil produced during coal tar naphthalene processing. In practical industrial operations, a significant portion of indene resources remains underutilized, or the indene fraction is consumed in intermediate processing steps rather than being recovered as a standalone product. In 2025, global Indene sales reached approximately 159,601 Tons, with an average price of 681.2 US\$/Ton.

The growth of the Indene market is primarily driven by downstream demand for resins and fine chemicals, with indene–coumarone thermoplastic resins widely used in coatings, inks, rubber modification, and adhesives forming the core demand base. Meanwhile, as ethylene cracking capacities expand and the utilization of C₉ fractions improves, the recovery and further processing value of Indene as a byproduct aromatic hydrocarbon becomes increasingly significant, stimulating demand for separation, purification, and processing technologies. In addition, regional policies supporting coal tar processing and high-value aromatic hydrocarbon utilization have also contributed to the steady development of the Indene market.

This report studies the global Indene production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Indene and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Indene that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Indene total production and demand, 2021-2032, (Tons)

Global Indene total production value, 2021-2032, (USD Million)

Global Indene production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Indene consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Indene domestic production, consumption, key domestic manufacturers and share

Global Indene production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Indene production by Purity, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Indene production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Indene market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rain Carbon, Panjin Futian Petrochemical Industry, KOLON Industries, OCI, Koppers, Henghe Materials & Science Technology, Krakatau Poschem Dongsuh Chemical, Shandong Qilong Chemical, Weifang Zhenxing Risheng Chemical, JFE Chemical Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Indene market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Purity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Indene Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Indene Market, Segmentation by Purity:

95% Purity Refined Indene

65%-75% Purity Crude Indene

10%-20% Purity C9 Fractions

Others

Global Indene Market, Segmentation 1:*Global Indene Supply, Demand and Key Producers, 2026-2032*

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Global Indene Market, Segmentation 1:

1

1

Global Indene Market, Segmentation by Application:

Coumarone Indene Resin

Pharmaceutical Intermediates

Indene Derivatives (Optical Resins)

Others

Companies Profiled:

Rain Carbon

Panjin Futian Petrochemical Industry

KOLON Industries

OCI

Koppers

Henghe Materials & Science Technology

Krakatau Poschem Dongsuh Chemical

Shandong Qilong Chemical

Weifang Zhenxing Risheng Chemical

JFE Chemical Corporation

Himadri Chemicals & Industries

Jining Changsheng New Materials

Yucheng Delong Additives

Anshan Beida Industry

Key Questions Answered:

1. How big is the global Indene market?
2. What is the demand of the global Indene market?
3. What is the year over year growth of the global Indene market?
4. What is the production and production value of the global Indene market?
5. Who are the key producers in the global Indene market?
6. What are the growth factors driving the market demand?

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