

Global Inactivated Swine Mycoplasma Hyopneumoniae Vaccine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Inactivated Swine Mycoplasma Hyopneumoniae Vaccine market size is expected to reach \$ 967 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Inactivated Swine Mycoplasma Hyopneumoniae Vaccine is a veterinary biological product based on inactivated Mycoplasma hyopneumoniae antigen. It is mainly used for active immunization of piglets, nursery pigs, growing-finishing pigs and replacement breeding herds to reduce the risk of swine enzootic pneumonia-related coughing, lung lesions, secondary infections and production performance losses. The product is usually supplied as an injectable emulsion or suspension, covering both single inactivated vaccines and dual or multivalent inactivated vaccines containing antigens such as porcine circovirus type 2. Key upstream materials include production strains, dedicated culture media, inactivating agents, adjuvants, buffers, stabilizers, sterile filling materials, glass or plastic vials, rubber stoppers, aluminum caps, labels and cold-chain packaging materials. Downstream customers mainly include large integrated swine producers, commercial pig farms, breeding farms, veterinary service providers, animal health distributors and regional animal disease control procurement channels. On an ex-factory basis, global effective capacity of this product category is estimated at around 1.34 billion doses in 2025, with sales volume of approximately 1.083 billion doses and an average ex-factory price of about USD 0.63 per dose. The industry gross margin in 2025 is estimated at roughly 45%–65%, with multinational brands and multivalent vaccines usually at the upper end of the range, and local single vaccines or regional products more commonly positioned in the middle to lower part of the range.

The market for Inactivated Swine Mycoplasma Hyopneumoniae Vaccine has

established a mature application base, with demand mainly supported by the long-term need for respiratory disease control in large-scale swine farms. As pig farming continues to move toward group-based, intensive and standardized management, producers are placing greater emphasis on stable vaccination programs, vaccine safety and herd-level protection. The product is widely used in piglet and nursery-stage immunization and serves not only as a basic preventive vaccine but also as an important management tool to reduce respiratory problems during the growing-finishing stage. Current competition is no longer limited to price, but is increasingly shaped by product stability, duration of immunity, farm service capability and the value of integrated disease-control solutions.

Looking ahead, the market will continue to upgrade toward combination vaccines and one-shot immunization programs, especially products linked with the prevention of porcine circovirus type 2, *Haemophilus parasuis* and other common swine diseases. Large-scale pig producers prefer solutions that reduce the number of injections, lower handling stress, save labor costs and improve compliance with vaccination programs. Products with stronger convenience and broader disease-control value are therefore more likely to receive purchasing preference. Adjuvant systems, antigen purification, strain adaptability and batch-to-batch consistency will become key directions for product upgrading, driving the industry from traditional single-vaccine competition toward higher-quality combination vaccines and scenario-based immunization programs.

The main growth drivers come from the industrialization of pig farming, more refined herd health management, the trend toward reduced antibiotic use and producers' continued pursuit of better production performance. Although *Mycoplasma hyopneumoniae* infection is usually not characterized by acute high mortality, its long-term impact on feed conversion, average daily gain, lung lesions and secondary infections can create hidden economic losses. This makes preventive vaccination more acceptable to large-scale farms. As farm management capabilities improve, vaccine procurement decisions are increasingly based on immune efficacy, technical support, product consistency and whole-cycle herd health value, rather than purchase price alone.

Key constraints include pork price cycles, fluctuations in farm-level animal health budgets, regional differences in vaccination habits and the difficulty of validating field performance for multivalent vaccines. During periods of weak pork prices, small and medium-sized farms may reduce spending on animal health products, putting short-term pressure on demand. In some regions, reliance on medication, insufficient implementation of basic immunization programs or slower acceptance of combination

vaccines may also limit market penetration. Meanwhile, new vaccine routes, differences in local strains, regulatory approval requirements and cold-chain distribution conditions add complexity to market expansion. Overall, this is a structurally upgrading market built on a mature demand base, with long-term growth mainly driven by product upgrades, combination vaccine substitution, localized supply and optimized immunization programs for large-scale farms.

This report studies the global Inactivated Swine Mycoplasma Hypopneumoniae Vaccine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Inactivated Swine Mycoplasma Hypopneumoniae Vaccine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Inactivated Swine Mycoplasma Hypopneumoniae Vaccine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Inactivated Swine Mycoplasma Hypopneumoniae Vaccine total production and demand, 2021-2032, (K Dose)

Global Inactivated Swine Mycoplasma Hypopneumoniae Vaccine total production value, 2021-2032, (USD Million)

Global Inactivated Swine Mycoplasma Hypopneumoniae Vaccine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Inactivated Swine Mycoplasma Hypopneumoniae Vaccine consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Inactivated Swine Mycoplasma Hypopneumoniae Vaccine domestic production, consumption, key domestic manufacturers and share

Global Inactivated Swine Mycoplasma Hypopneumoniae Vaccine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Inactivated Swine Mycoplasma Hypopneumoniae Vaccine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Inactivated Swine Mycoplasma Hypopneumoniae Vaccine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Inactivated Swine Mycoplasma Hypopneumoniae Vaccine market based on the following parameters - company

overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zoetis, Boehringer Ingelheim, Merck Animal Health, Ceva Santé Animale, HIPRA, Bioveta, Vaxxinova, Nisseiken, Kyoto Biken Laboratories, Pulike Biological Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Inactivated Swine Mycoplasma Hyopneumoniae Vaccine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Inactivated Swine Mycoplasma Hyopneumoniae Vaccine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Inactivated Swine Mycoplasma Hyopneumoniae Vaccine Market, Segmentation by Type:

Single Vaccine

Dual Vaccine

Others

Global Inactivated Swine Mycoplasma Hyopneumoniae Vaccine Market, Segmentation by Adjuvant Type:

Oil-adjuvanted

Aqueous-adjuvanted

Others

Global Inactivated Swine Mycoplasma Hyopneumoniae Vaccine Market, Segmentation by Dose Pack Size:

Small Pack (Below 20 Doses per Vial)

Medium Pack (20–50 Doses per Vial)

Large Pack (Above 50 Doses per Vial)

Global Inactivated Swine Mycoplasma Hyopneumoniae Vaccine Market, Segmentation by Application:

Large-scale Pig Farming Groups

Breeding Pig Farms

Animal Health Service Providers

Others

Companies Profiled:

Zoetis

Boehringer Ingelheim

Merck Animal Health

Ceva Santé Animale

HIPRA

Bioveta

Vaxxinova

Nisseiken

Kyoto Biken Laboratories

Pulike Biological Engineering

Wuhan Keqian Biology

Huapai Biotechnology

TianKang Pharmaceutical

Qilu Animal Health

Key Questions Answered:

1. How big is the global Inactivated Swine Mycoplasma Hyopneumoniae Vaccine market?
2. What is the demand of the global Inactivated Swine Mycoplasma Hyopneumoniae Vaccine market?

3. What is the year over year growth of the global Inactivated Swine Mycoplasma Hyopneumoniae Vaccine market?
4. What is the production and production value of the global Inactivated Swine Mycoplasma Hyopneumoniae Vaccine market?
5. Who are the key producers in the global Inactivated Swine Mycoplasma Hyopneumoniae Vaccine market?
6. What are the growth factors driving the market demand?

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