

Global Inactivated Polio Vaccine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Inactivated Polio Vaccine market size is expected to reach \$ 1640 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Inactivated Polio Vaccine (IPV) is a preventive biological product produced from poliovirus types I, II, and III through cell culture, virus harvest, purification, inactivation, formulation, and aseptic filling. Administered by injection, it induces active immunity against polioviruses and helps prevent poliomyelitis infection and the risk of acute flaccid paralysis. Based on production strain sources, IPV can include conventional wild-strain IPV and Sabin-strain IPV; based on product form, it can be supplied as a standalone vaccine or as an IPV-containing combination vaccine. Compared with oral live attenuated polio vaccines, IPV does not involve live virus replication risk and has strategic value in safety enhancement, immunization program upgrading, late-stage polio eradication risk control, and international public health supply. It is a core pediatric vaccine category with both public health importance and high technical barriers. In 2025, global Inactivated Polio Vaccine (IPV) production reached approximately 586.15 million units. The average gross profit margin of this product is 75%.

The market opportunities for Inactivated Polio Vaccine are driven by the critical late stage of global polio eradication, continuous optimization of immunization programs, and rising safety requirements for vaccines. As countries gradually reduce reliance on oral live attenuated polio vaccines, IPV is gaining stronger importance in primary immunization, sequential schedules, and catch-up vaccination strategies. China's disease control system has clarified the coordination between IPV and OPV in immunization schedules, while national disease control authorities continue to promote IPV catch-up vaccination for targeted populations. This highlights the long-term value of IPV in maintaining polio-free status, preventing importation risks, and strengthening

immune barriers. For manufacturers, IPV is not only a traditional immunization program vaccine, but also a platform product connecting public health procurement, domestic substitution, international organization supply, and combination vaccine upgrading, with stable demand, long-term access value, and strategic reserve attributes.

The industry's challenges are concentrated in high biosafety requirements, complex manufacturing processes, strict quality regulation, and its strong public-goods attribute. IPV production involves virus seed lot management, cell substrate control, virus culture, purification, inactivation validation, antigen quantification, aseptic filling, and batch release. Each step directly affects vaccine safety, immunogenicity, and batch-to-batch consistency. Because polio vaccines are administered to infants and used in national immunization program settings, regulators impose extremely high requirements on registration approval, GMP, cold chain, traceability, adverse event monitoring, and post-marketing safety management. At the same time, IPV pricing is strongly influenced by government procurement, public health budgets, and international organization purchasing rules. Manufacturers must ensure stable supply while controlling production costs and quality risks. Future competition will shift from pure capacity expansion to integrated competition in process platforms, quality systems, and global compliance capability.

Downstream demand is expanding from basic childhood immunization to sequential vaccination, catch-up vaccination, international travel health, emergency response to importation risks, and combination vaccine upgrading. Disease control systems place greater emphasis on stable vaccine supply, batch traceability, cold-chain friendliness, and quality assurance suitable for large-scale vaccination. Vaccination clinics require products with clear dosage forms, standardized operation, stable distribution, and smooth compatibility with immunization schedules. Parents pay increasing attention to vaccine safety, convenience, and brand credibility. As pediatric vaccination evolves toward fewer injections, greater convenience, and premium immunization solutions, standalone IPV will continue to serve as a safety foundation for basic immunization, while also becoming an important antigen module for multivalent vaccine development. Its commercial value will extend from single-product supply to broader pediatric immunization solutions.

This report studies the global Inactivated Polio Vaccine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Inactivated

Polio Vaccine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Inactivated Polio Vaccine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Inactivated Polio Vaccine total production and demand, 2021-2032, (K Dose)

Global Inactivated Polio Vaccine total production value, 2021-2032, (USD Million)

Global Inactivated Polio Vaccine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Inactivated Polio Vaccine consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Inactivated Polio Vaccine domestic production, consumption, key domestic manufacturers and share

Global Inactivated Polio Vaccine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Inactivated Polio Vaccine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Inactivated Polio Vaccine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Inactivated Polio Vaccine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanofi, GSK, Serum Institute of India, Bharat Biotech, Biltoven Biologicals, Bio Farma, Panacea Biotech, Sinovac, Beijing Tiantan Biological, IMBCAMS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Inactivated Polio Vaccine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Inactivated Polio Vaccine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Inactivated Polio Vaccine Market, Segmentation by Type:

Childhood Basic Immunization

Special Populations

Global Inactivated Polio Vaccine Market, Segmentation by Valency:

Monovalent

Bivalent

Trivalent

Multivalent

Global Inactivated Polio Vaccine Market, Segmentation by Production Cell:

Vero Cell

Human Diploid

Primary Cell

Recombinant

Global Inactivated Polio Vaccine Market, Segmentation by Application:

Pediatrics

Adults

Companies Profiled:

Sanofi

GSK

Serum Institute of India

Bharat Biotech

Bilthoven Biologicals

Bio Farma

Panacea Biotec

Sinovac

Beijing Tiantan Biological

IMBCAMS

Key Questions Answered:

1. How big is the global Inactivated Polio Vaccine market?
2. What is the demand of the global Inactivated Polio Vaccine market?
3. What is the year over year growth of the global Inactivated Polio Vaccine market?
4. What is the production and production value of the global Inactivated Polio Vaccine market?
5. Who are the key producers in the global Inactivated Polio Vaccine market?
6. What are the growth factors driving the market demand?

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