

# Global Inactivated Mycoplasma Hyopneumoniae Vaccine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Inactivated Mycoplasma Hyopneumoniae Vaccine market size was valued at US\$ 705 million in 2025 and is forecast to a readjusted size of US\$ 967 million by 2032 with a CAGR of 4.6% during review period.

Inactivated Mycoplasma Hyopneumoniae Vaccine is a veterinary biological product based on inactivated Mycoplasma hyopneumoniae antigen. It is mainly used for active immunization of piglets, nursery pigs, growing-finishing pigs and replacement breeding herds to reduce the risk of enzootic pneumonia-related coughing, lung lesions, secondary infections and production performance losses. The product is usually supplied as an injectable emulsion or suspension, covering both monovalent inactivated vaccines and combination inactivated vaccines containing antigens such as porcine circovirus type 2. Key upstream materials include production strains, dedicated culture media, inactivating agents, adjuvants, buffers, stabilizers, sterile filling materials, glass or plastic vials, rubber stoppers, aluminum caps, labels and cold-chain packaging materials. Downstream customers mainly include large integrated swine producers, commercial pig farms, breeding farms, veterinary service providers, animal health distributors and regional animal disease control procurement channels. On an ex-factory basis, global effective capacity of this product category is estimated at around 1.34 billion doses in 2025, with sales volume of approximately 1.083 billion doses and an average ex-factory price of about USD 0.63 per dose. The industry gross margin in 2025 is estimated at roughly 45%–65%, with multinational brands and multivalent vaccines usually at the upper end of the range, and local monovalent or regional products more commonly positioned in the middle to lower part of the range.

The market for inactivated *Mycoplasma Hyopneumoniae* Vaccine has established a mature application base, with demand mainly supported by the long-term need for integrated respiratory disease control in commercial swine farms. As pig farming continues to move toward larger-scale, more intensive and more standardized management, farms are placing greater emphasis on stable vaccination programs, vaccine safety and herd-level protection. The product is widely used in piglet and nursery-stage immunization and serves not only as a basic preventive vaccine but also as an important management tool to reduce respiratory problems during the growing-finishing stage. Current competition is no longer limited to monovalent vaccine pricing, but is increasingly shaped by product stability, duration of immunity, farm service capability and the value of integrated health solutions.

Looking ahead, combination vaccines and one-shot immunization programs are expected to gain further importance, especially products linked with the prevention needs of porcine circovirus, bacterial respiratory pathogens and other common swine diseases. Large-scale pig producers prefer solutions that reduce the number of injections, lower handling stress, save labor costs and improve compliance with vaccination programs. Products with stronger convenience and broader disease-control value are therefore more likely to receive purchasing preference. At the same time, adjuvant systems, antigen purification, strain adaptability and batch-to-batch consistency will become key directions for product upgrading, driving the industry from traditional monovalent vaccine competition toward higher-quality combination vaccines and scenario-based immunization programs.

The main growth drivers come from the industrialization of pig farming, more refined herd health management, the trend toward reduced antibiotic use and producers' continued pursuit of better production performance. Although *Mycoplasma hyopneumoniae* infection is usually not characterized by acute high mortality, its long-term impact on feed conversion, average daily gain, lung lesions and secondary infections can create hidden economic losses. This makes preventive vaccination more acceptable to large-scale farms. As farm management capabilities improve, vaccine procurement decisions are increasingly based on immune efficacy, technical support, product consistency and whole-cycle herd health value, rather than purchase price alone.

Key constraints include pork price cycles, fluctuations in farm-level animal health budgets, regional differences in vaccination habits and the difficulty of validating field performance for multivalent vaccines. During periods of weak pork prices, small and medium-sized farms may reduce spending on animal health products, putting short-term

pressure on demand. In some regions, reliance on medication, insufficient implementation of basic immunization programs or slower acceptance of combination vaccines may also limit market penetration. Meanwhile, new vaccine routes, differences in local strains, regulatory approval requirements and cold-chain distribution conditions add complexity to market expansion. Overall, this is a structurally upgrading market built on a mature demand base, with long-term growth mainly driven by product upgrades, combination vaccine substitution, localized supply and optimized immunization programs for large-scale farms.

This report is a detailed and comprehensive analysis for global Inactivated Mycoplasma Hyopneumoniae Vaccine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Inactivated Mycoplasma Hyopneumoniae Vaccine market size and forecasts, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Inactivated Mycoplasma Hyopneumoniae Vaccine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Inactivated Mycoplasma Hyopneumoniae Vaccine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global Inactivated Mycoplasma Hyopneumoniae Vaccine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Dose), and ASP (US\$/Dose), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Inactivated Mycoplasma Hyopneumoniae Vaccine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Inactivated Mycoplasma Hyopneumoniae Vaccine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zoetis, Boehringer Ingelheim, Merck Animal Health, Ceva Sant? Animale, HIPRA, Bioveta, Vaxxinova, Nisseiken, Kyoto Biken Laboratories, Pulike Biological Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Inactivated Mycoplasma Hyopneumoniae Vaccine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Single Vaccine

Dual Vaccine

Others

### Market segment by Adjuvant Type

Oil-adjuvanted

Aqueous-adjuvanted

Others

#### Market segment by Dose Pack Size

Small Pack (Below 20 Doses per Vial)

Medium Pack (20–50 Doses per Vial)

Large Pack (Above 50 Doses per Vial)

#### Market segment by Application

Large-scale Pig Farming Groups

Breeding Pig Farms

Animal Health Service Providers

Others

#### Major players covered

Zoetis

Boehringer Ingelheim

Merck Animal Health

Ceva Santé Animale

HIPRA

Bioveta

Vaxxinova

Nisseiken

Kyoto Biken Laboratories

Pulike Biological Engineering

Wuhan Keqian Biology

Huapai Biotechnology

TianKang Pharmaceutical

Qilu Animal Health

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Inactivated Mycoplasma Hyopneumoniae Vaccine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Inactivated Mycoplasma Hyopneumoniae Vaccine, with price, sales quantity, revenue, and global market share of Inactivated Mycoplasma Hyopneumoniae Vaccine from 2021 to 2026.

Chapter 3, the Inactivated Mycoplasma Hyopneumoniae Vaccine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Inactivated Mycoplasma Hyopneumoniae Vaccine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Inactivated Mycoplasma Hyopneumoniae Vaccine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Inactivated Mycoplasma Hyopneumoniae Vaccine.

Chapter 14 and 15, to describe Inactivated Mycoplasma Hyopneumoniae Vaccine sales channel, distributors, customers, research findings and conclusion.

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