

# Global In-wheel Motors Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global In-wheel Motors market size is expected to reach \$ 604 million by 2032, rising at a market growth of 31.5% CAGR during the forecast period (2026-2032).

In-wheel motors allow torque to be applied at the wheel; the point where the torque is required. In-wheel motors occupy the most unobtrusive space inside the vehicle, leaving more volume inside the vehicle body for batteries and luggage.

Direct-drive, in-wheel motors require no gearboxes, driveshafts or differentials, thus giving far greater flexibility to vehicle designers while substantially reducing drivetrain losses. The reduced drivetrain losses mean less energy is wasted (during both acceleration and regenerative braking), resulting in more of the energy from the battery pack being available to propel the vehicle.

Each in-wheel motor can be controlled entirely independently, providing far greater control, performance and vehicle dynamics characteristics than any other drive system; traction control, launch control and torque vectoring are all easily implemented through the use of in-wheel motors.

Global In-wheel Motors main players are DSM, CSPC Pharma, Shandong Luwei, Northeast Pharma, etc. Global top four manufacturers hold a share over 80%. China is the largest market, with a share nearly 60%.

This report studies the global In-wheel Motors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for In-wheel

Motors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of In-wheel Motors that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global In-wheel Motors total production and demand, 2021-2032, (Units)

Global In-wheel Motors total production value, 2021-2032, (USD Million)

Global In-wheel Motors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global In-wheel Motors consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: In-wheel Motors domestic production, consumption, key domestic manufacturers and share

Global In-wheel Motors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global In-wheel Motors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global In-wheel Motors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global In-wheel Motors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Protean Electric, Elaphe, e-Traction, ZIEHL-ABEGG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World In-wheel Motors market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global In-wheel Motors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global In-wheel Motors Market, Segmentation by Type:

Outer Rotor

Inner Rotor

### Global In-wheel Motors Market, Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

Others

### Companies Profiled:

Protean Electric

Elaphe

e-Traction

ZIEHL-ABEGG

**Key Questions Answered:**

1. How big is the global In-wheel Motors market?
2. What is the demand of the global In-wheel Motors market?
3. What is the year over year growth of the global In-wheel Motors market?
4. What is the production and production value of the global In-wheel Motors market?
5. Who are the key producers in the global In-wheel Motors market?
6. What are the growth factors driving the market demand?

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