

Global In-Wheel Motor System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global In-Wheel Motor System market size is expected to reach \$ 8352 million by 2032, rising at a market growth of 16.0% CAGR during the forecast period (2026-2032).

In 2025, global In-Wheel Motor System production reached approximately 4.61 million units, with an average global market price of around US\$620 per unit.

The gross profit margin of major companies in the industry is between 20% ? 34%.

In 2025, the global production capacity of In-Wheel Motor System was approximately 6.15 million units.

In-Wheel Motor System is an electric drive solution that integrates the motor directly into or near the wheel assembly, enabling compact drivetrain design and more flexible vehicle architecture. It can reduce transmission components, improve space utilization, and support advanced control of torque distribution in electric mobility systems.

The industrial chain of In-Wheel Motor System includes upstream motors, magnets, bearings, controllers, cooling parts, housings, sensors, and power electronics. Midstream covers motor design, wheel integration, assembly, control calibration, and testing. Downstream applications mainly include electric passenger cars, light commercial vehicles, two-wheelers, micro mobility, and advanced vehicle platforms.

This report studies the global In-Wheel Motor System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for In-Wheel

Motor System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of In-Wheel Motor System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global In-Wheel Motor System total production and demand, 2021-2032, (Units)

Global In-Wheel Motor System total production value, 2021-2032, (USD Million)

Global In-Wheel Motor System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global In-Wheel Motor System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: In-Wheel Motor System domestic production, consumption, key domestic manufacturers and share

Global In-Wheel Motor System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global In-Wheel Motor System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global In-Wheel Motor System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global In-Wheel Motor System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Protean Electric, Elaphe, Schaeffler, Hyundai Mobis, Continental, ZF Friedrichshafen, NTN Corporation, NSK, Taiyo Yuden, Asia Pacific Light Allied, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World In-Wheel Motor System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global In-Wheel Motor System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global In-Wheel Motor System Market, Segmentation by Type:

Permanent Magnet In-Wheel Motor

Induction In-Wheel Motor

Brushless DC In-Wheel Motor

Global In-Wheel Motor System Market, Segmentation By Cooling Method:

Air-Cooled In-Wheel Motor

Oil-Cooled In-Wheel Motor

Water-Cooled In-Wheel Motor

Global In-Wheel Motor System Market, Segmentation By Peak Power Parameter:

Low Power System (80 kW)

Global In-Wheel Motor System Market, Segmentation by Application:

Passenger Car In-Wheel Drive

Electric Commercial Vehicle Drive

Special Engineering Vehicle Drive

Other

Companies Profiled:

Protean Electric

Elaphe

Schaeffler

Hyundai Mobis

Continental

ZF Friedrichshafen

NTN Corporation

NSK

Taiyo Yuden

Asia Pacific Light Allied

Zhejiang VIE

Apollo RT

Inovance

Leadrive

Zhejiang Founder Motor

Key Questions Answered:

1. How big is the global In-Wheel Motor System market?
2. What is the demand of the global In-Wheel Motor System market?
3. What is the year over year growth of the global In-Wheel Motor System market?
4. What is the production and production value of the global In-Wheel Motor System market?
5. Who are the key producers in the global In-Wheel Motor System market?
6. What are the growth factors driving the market demand?

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