

Global In-Wheel Motor System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global In-Wheel Motor System market size was valued at US\$ 2943 million in 2025 and is forecast to a readjusted size of US\$ 8352 million by 2032 with a CAGR of 16.0% during review period.

In 2025, global In-Wheel Motor System production reached approximately 4.61 million units, with an average global market price of around US\$620 per unit.

The gross profit margin of major companies in the industry is between 20% ? 34%.

In 2025, the global production capacity of In-Wheel Motor System was approximately 6.15 million units.

In-Wheel Motor System is an electric drive solution that integrates the motor directly into or near the wheel assembly, enabling compact drivetrain design and more flexible vehicle architecture. It can reduce transmission components, improve space utilization, and support advanced control of torque distribution in electric mobility systems.

The industrial chain of In-Wheel Motor System includes upstream motors, magnets, bearings, controllers, cooling parts, housings, sensors, and power electronics. Midstream covers motor design, wheel integration, assembly, control calibration, and testing. Downstream applications mainly include electric passenger cars, light commercial vehicles, two-wheelers, micro mobility, and advanced vehicle platforms.

This report is a detailed and comprehensive analysis for global In-Wheel Motor System market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global In-Wheel Motor System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global In-Wheel Motor System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global In-Wheel Motor System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global In-Wheel Motor System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for In-Wheel Motor System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global In-Wheel Motor System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Protean Electric, Elaphe, Schaeffler, Hyundai Mobis, Continental, ZF Friedrichshafen, NTN Corporation, NSK, Taiyo Yuden, Asia Pacific Light Allied, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

In-Wheel Motor System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Permanent Magnet In-Wheel Motor

Induction In-Wheel Motor

Brushless DC In-Wheel Motor

Market segment By Cooling Method

Air-Cooled In-Wheel Motor

Oil-Cooled In-Wheel Motor

Water-Cooled In-Wheel Motor

Market segment By Peak Power Parameter

Low Power System (80 kW)

Market segment by Application

Passenger Car In-Wheel Drive

Electric Commercial Vehicle Drive

Special Engineering Vehicle Drive

Other

Major players covered

Protean Electric

Elaphe

Schaeffler

Hyundai Mobis

Continental

ZF Friedrichshafen

NTN Corporation

NSK

Taiyo Yuden

Asia Pacific Light Allied

Zhejiang VIE

Apollo RT

Inovance

Leadrive

Zhejiang Founder Motor

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe In-Wheel Motor System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of In-Wheel Motor System, with price, sales quantity, revenue, and global market share of In-Wheel Motor System from 2021 to 2026.

Chapter 3, the In-Wheel Motor System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the In-Wheel Motor System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and In-Wheel Motor System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of In-Wheel Motor System.

Chapter 14 and 15, to describe In-Wheel Motor System sales channel, distributors, customers, research findings and conclusion.

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