

Global In-wheel Hub Motors Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFAFC1AE35E3EN.html>

Date: January 2026

Pages: 88

Price: US\$ 4,480.00 (Single User License)

ID: GFAFC1AE35E3EN

Abstracts

The global In-wheel Hub Motors market size is expected to reach \$ 107 million by 2032, rising at a market growth of 29.8% CAGR during the forecast period (2026-2032).

In-wheel hub motors places the traction motor?optionally integrating the inverter/control electronics and braking-related interfaces?within the wheel hub or in-wheel package so that driving torque is generated directly at the wheel. By doing so, it can reduce conventional drivetrain components such as driveshafts and differentials, enabling independent wheel control and greater chassis packaging freedom.

The upstream supply base is primarily composed of electromagnetic and structural materials, bearing/sealing and brake-interface hardware, and power electronics.

The In-wheel hub motors market is still largely in the validation and low-volume adoption stage, with limited mass-production penetration today, but it is expected to enter a key ramp-up window during 2026?2028. In 2025, global in-wheel hub motors production reached approximately 8,000 units, with an average global market price is \$1,500 per unit.

In-wheel hub motors are a key pathway toward distributed propulsion and a more electrified, software-coordinated chassis. The central idea is to place the traction motor at or near each wheel?sometimes directly within the wheel-end package?so each wheel can be driven independently with fast torque response. Beyond reducing mechanical drivetrain constraints, the strategic value lies in tighter coordination of propulsion with braking and chassis control, enabling finer traction and stability management and offering new packaging freedoms that support low-floor layouts, improved space utilization, and platform modularity.

Technically, many in-wheel hub motor concepts use large-diameter, high-torque motor architectures suited to direct drive at the wheel end. The roadmap is moving toward highly integrated wheel-end drive units, where the motor is packaged closer to power conversion/control, sensing and diagnostics, and compatibility with friction braking and

brake blending. High-performance approaches emphasize continuous power density and thermal robustness while still accommodating large performance brake hardware within conventional wheel and suspension envelopes. Commercial and specialty use cases prioritize durability, serviceability, modular replacement, and total cost of ownership. Overall, automotive hub motor are evolving from a 'motor-in-a-wheel' concept into a wheel-corner engineering discipline where hardware integration and software control are equally central.

The strongest application pull is typically found where packaging and control advantages outweigh engineering penalties: urban logistics and light commercial vehicles (flat floors and maximum cargo volume), specialty vehicles and autonomous delivery chassis (modularity and maintainability), and performance-oriented platforms that benefit from independent wheel torque control. In parallel, 'corner module' concepts are emerging, treating each wheel corner as an integrated functional unit that combines propulsion with braking/steering/suspension interfaces and control, accelerating multi-variant development and customization.

The barriers to mass adoption are clear. First, automotive hub motor integration tends to increase unsprung mass, which can negatively affect ride comfort, tire load variation, and handling precision, often requiring lightweight structures, suspension/damping retuning, and sometimes active or semi-active compensation. Second, the wheel-end environment is harsh (impact, debris, water, sand, salt, and temperature cycling), demanding robust sealing, corrosion protection, and shock resistance. Third, thermal management is more challenging due to limited space and complex heat paths, which can constrain continuous performance and long-term reliability. Fourth, system integration complexity rises across brake compatibility and blending, suspension/steering geometry effects, functional safety, and diagnostics?typically increasing validation cost and integration time. As a result, some corner-module approaches position the motor on the chassis side of the suspension (as sprung mass) to reduce ride and durability penalties while retaining modular architecture benefits. This report studies the global In-wheel Hub Motors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for In-wheel Hub Motors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of In-wheel Hub Motors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global In-wheel Hub Motors total production and demand, 2021-2032, (Units)

Global In-wheel Hub Motors total production value, 2021-2032, (USD Million)

Global In-wheel Hub Motors production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (Units), (based on production site)

Global In-wheel Hub Motors consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: In-wheel Hub Motors domestic production, consumption, key domestic manufacturers and share

Global In-wheel Hub Motors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global In-wheel Hub Motors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global In-wheel Hub Motors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global In-wheel Hub Motors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Protean Electric, Elaphe, Schaeffler, TeT Drive Technology, Shanghai Auto Edrive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World In-wheel Hub Motors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global In-wheel Hub Motors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global In-wheel Hub Motors Market, Segmentation by Type:

Outer Rotor

Inner Rotor

Global In-wheel Hub Motors Market, Segmentation by Voltage:

48V

400V

Global In-wheel Hub Motors Market, Segmentation by Vehicle:

Internal Combustion Engines

New Energy Vehicles

Global In-wheel Hub Motors Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Protean Electric

Elaphe

Schaeffler

TeT Drive Technology

Shanghai Auto Edrive

Key Questions Answered:

1. How big is the global In-wheel Hub Motors market?
2. What is the demand of the global In-wheel Hub Motors market?
3. What is the year over year growth of the global In-wheel Hub Motors market?
4. What is the production and production value of the global In-wheel Hub Motors market?
5. Who are the key producers in the global In-wheel Hub Motors market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 In-wheel Hub Motors Introduction
- 1.2 World In-wheel Hub Motors Supply & Forecast
 - 1.2.1 World In-wheel Hub Motors Production Value (2021 & 2025 & 2032)
 - 1.2.2 World In-wheel Hub Motors Production (2021-2032)
 - 1.2.3 World In-wheel Hub Motors Pricing Trends (2021-2032)
- 1.3 World In-wheel Hub Motors Production by Region (Based on Production Site)
 - 1.3.1 World In-wheel Hub Motors Production Value by Region (2021-2032)
 - 1.3.2 World In-wheel Hub Motors Production by Region (2021-2032)
 - 1.3.3 World In-wheel Hub Motors Average Price by Region (2021-2032)
 - 1.3.4 North America In-wheel Hub Motors Production (2021-2032)
 - 1.3.5 Europe In-wheel Hub Motors Production (2021-2032)
 - 1.3.6 China In-wheel Hub Motors Production (2021-2032)
 - 1.3.7 Japan In-wheel Hub Motors Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 In-wheel Hub Motors Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 In-wheel Hub Motors Major Market Trends

2 DEMAND SUMMARY

- 2.1 World In-wheel Hub Motors Demand (2021-2032)
- 2.2 World In-wheel Hub Motors Consumption by Region
 - 2.2.1 World In-wheel Hub Motors Consumption by Region (2021-2026)
 - 2.2.2 World In-wheel Hub Motors Consumption Forecast by Region (2027-2032)
- 2.3 United States In-wheel Hub Motors Consumption (2021-2032)
- 2.4 China In-wheel Hub Motors Consumption (2021-2032)
- 2.5 Europe In-wheel Hub Motors Consumption (2021-2032)
- 2.6 Japan In-wheel Hub Motors Consumption (2021-2032)
- 2.7 South Korea In-wheel Hub Motors Consumption (2021-2032)
- 2.8 ASEAN In-wheel Hub Motors Consumption (2021-2032)
- 2.9 India In-wheel Hub Motors Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World In-wheel Hub Motors Production Value by Manufacturer (2021-2026)

- 3.2 World In-wheel Hub Motors Production by Manufacturer (2021-2026)
- 3.3 World In-wheel Hub Motors Average Price by Manufacturer (2021-2026)
- 3.4 In-wheel Hub Motors Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global In-wheel Hub Motors Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for In-wheel Hub Motors in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for In-wheel Hub Motors in 2025
- 3.6 In-wheel Hub Motors Market: Overall Company Footprint Analysis
 - 3.6.1 In-wheel Hub Motors Market: Region Footprint
 - 3.6.2 In-wheel Hub Motors Market: Company Product Type Footprint
 - 3.6.3 In-wheel Hub Motors Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: In-wheel Hub Motors Production Value Comparison
 - 4.1.1 United States VS China: In-wheel Hub Motors Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: In-wheel Hub Motors Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: In-wheel Hub Motors Production Comparison
 - 4.2.1 United States VS China: In-wheel Hub Motors Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: In-wheel Hub Motors Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: In-wheel Hub Motors Consumption Comparison
 - 4.3.1 United States VS China: In-wheel Hub Motors Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: In-wheel Hub Motors Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based In-wheel Hub Motors Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based In-wheel Hub Motors Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers In-wheel Hub Motors Production Value (2021-2026)

4.4.3 United States Based Manufacturers In-wheel Hub Motors Production (2021-2026)

4.5 China Based In-wheel Hub Motors Manufacturers and Market Share

4.5.1 China Based In-wheel Hub Motors Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers In-wheel Hub Motors Production Value (2021-2026)

4.5.3 China Based Manufacturers In-wheel Hub Motors Production (2021-2026)

4.6 Rest of World Based In-wheel Hub Motors Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based In-wheel Hub Motors Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers In-wheel Hub Motors Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers In-wheel Hub Motors Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World In-wheel Hub Motors Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Outer Rotor

5.2.2 Inner Rotor

5.3 Market Segment by Type

5.3.1 World In-wheel Hub Motors Production by Type (2021-2032)

5.3.2 World In-wheel Hub Motors Production Value by Type (2021-2032)

5.3.3 World In-wheel Hub Motors Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY VOLTAGE

6.1 World In-wheel Hub Motors Market Size Overview by Voltage: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Voltage

6.2.1 48V

6.2.2 400V

6.3 Market Segment by Voltage

6.3.1 World In-wheel Hub Motors Production by Voltage (2021-2032)

6.3.2 World In-wheel Hub Motors Production Value by Voltage (2021-2032)

6.3.3 World In-wheel Hub Motors Average Price by Voltage (2021-2032)

7 MARKET ANALYSIS BY VEHICLE

7.1 World In-wheel Hub Motors Market Size Overview by Vehicle: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Vehicle

7.2.1 Internal Combustion Engines

7.2.2 New Energy Vehicles

7.3 Market Segment by Vehicle

7.3.1 World In-wheel Hub Motors Production by Vehicle (2021-2032)

7.3.2 World In-wheel Hub Motors Production Value by Vehicle (2021-2032)

7.3.3 World In-wheel Hub Motors Average Price by Vehicle (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World In-wheel Hub Motors Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Passenger Car

8.2.2 Commercial Vehicle

8.3 Market Segment by Application

8.3.1 World In-wheel Hub Motors Production by Application (2021-2032)

8.3.2 World In-wheel Hub Motors Production Value by Application (2021-2032)

8.3.3 World In-wheel Hub Motors Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Protean Electric

9.1.1 Protean Electric Details

9.1.2 Protean Electric Major Business

9.1.3 Protean Electric In-wheel Hub Motors Product and Services

9.1.4 Protean Electric In-wheel Hub Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Protean Electric Recent Developments/Updates

9.1.6 Protean Electric Competitive Strengths & Weaknesses

9.2 Elaphe

9.2.1 Elaphe Details

9.2.2 Elaphe Major Business

- 9.2.3 Elaphe In-wheel Hub Motors Product and Services
- 9.2.4 Elaphe In-wheel Hub Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Elaphe Recent Developments/Updates
- 9.2.6 Elaphe Competitive Strengths & Weaknesses
- 9.3 Schaeffler
 - 9.3.1 Schaeffler Details
 - 9.3.2 Schaeffler Major Business
 - 9.3.3 Schaeffler In-wheel Hub Motors Product and Services
 - 9.3.4 Schaeffler In-wheel Hub Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Schaeffler Recent Developments/Updates
 - 9.3.6 Schaeffler Competitive Strengths & Weaknesses
- 9.4 TeT Drive Technology
 - 9.4.1 TeT Drive Technology Details
 - 9.4.2 TeT Drive Technology Major Business
 - 9.4.3 TeT Drive Technology In-wheel Hub Motors Product and Services
 - 9.4.4 TeT Drive Technology In-wheel Hub Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 TeT Drive Technology Recent Developments/Updates
 - 9.4.6 TeT Drive Technology Competitive Strengths & Weaknesses
- 9.5 Shanghai Auto Edrive
 - 9.5.1 Shanghai Auto Edrive Details
 - 9.5.2 Shanghai Auto Edrive Major Business
 - 9.5.3 Shanghai Auto Edrive In-wheel Hub Motors Product and Services
 - 9.5.4 Shanghai Auto Edrive In-wheel Hub Motors Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Shanghai Auto Edrive Recent Developments/Updates
 - 9.5.6 Shanghai Auto Edrive Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 In-wheel Hub Motors Industry Chain
- 10.2 In-wheel Hub Motors Upstream Analysis
 - 10.2.1 In-wheel Hub Motors Core Raw Materials
 - 10.2.2 Main Manufacturers of In-wheel Hub Motors Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 In-wheel Hub Motors Production Mode

10.6 In-wheel Hub Motors Procurement Model

10.7 In-wheel Hub Motors Industry Sales Model and Sales Channels

10.7.1 In-wheel Hub Motors Sales Model

10.7.2 In-wheel Hub Motors Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World In-wheel Hub Motors Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World In-wheel Hub Motors Production Value by Region (2021-2026) & (USD Million)

Table 3. World In-wheel Hub Motors Production Value by Region (2027-2032) & (USD Million)

Table 4. World In-wheel Hub Motors Production Value Market Share by Region (2021-2026)

Table 5. World In-wheel Hub Motors Production Value Market Share by Region (2027-2032)

Table 6. World In-wheel Hub Motors Production by Region (2021-2026) & (Units)

Table 7. World In-wheel Hub Motors Production by Region (2027-2032) & (Units)

Table 8. World In-wheel Hub Motors Production Market Share by Region (2021-2026)

Table 9. World In-wheel Hub Motors Production Market Share by Region (2027-2032)

Table 10. World In-wheel Hub Motors Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World In-wheel Hub Motors Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. In-wheel Hub Motors Major Market Trends

Table 13. World In-wheel Hub Motors Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World In-wheel Hub Motors Consumption by Region (2021-2026) & (Units)

Table 15. World In-wheel Hub Motors Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World In-wheel Hub Motors Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key In-wheel Hub Motors Producers in 2025

Table 18. World In-wheel Hub Motors Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key In-wheel Hub Motors Producers in 2025

Table 20. World In-wheel Hub Motors Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global In-wheel Hub Motors Company Evaluation Quadrant

Table 22. World In-wheel Hub Motors Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and In-wheel Hub Motors Production Site of Key Manufacturer

Table 24. In-wheel Hub Motors Market: Company Product Type Footprint

Table 25. In-wheel Hub Motors Market: Company Product Application Footprint

Table 26. In-wheel Hub Motors Competitive Factors

Table 27. In-wheel Hub Motors New Entrant and Capacity Expansion Plans

Table 28. In-wheel Hub Motors Mergers & Acquisitions Activity

Table 29. United States VS China In-wheel Hub Motors Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China In-wheel Hub Motors Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China In-wheel Hub Motors Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based In-wheel Hub Motors Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers In-wheel Hub Motors Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers In-wheel Hub Motors Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers In-wheel Hub Motors Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers In-wheel Hub Motors Production Market Share (2021-2026)

Table 37. China Based In-wheel Hub Motors Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers In-wheel Hub Motors Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers In-wheel Hub Motors Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers In-wheel Hub Motors Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers In-wheel Hub Motors Production Market Share (2021-2026)

Table 42. Rest of World Based In-wheel Hub Motors Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers In-wheel Hub Motors Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers In-wheel Hub Motors Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers In-wheel Hub Motors Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers In-wheel Hub Motors Production Market Share (2021-2026)

Table 47. World In-wheel Hub Motors Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World In-wheel Hub Motors Production by Type (2021-2026) & (Units)

Table 49. World In-wheel Hub Motors Production by Type (2027-2032) & (Units)

Table 50. World In-wheel Hub Motors Production Value by Type (2021-2026) & (USD Million)

Table 51. World In-wheel Hub Motors Production Value by Type (2027-2032) & (USD Million)

Table 52. World In-wheel Hub Motors Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World In-wheel Hub Motors Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World In-wheel Hub Motors Production Value by Voltage, (USD Million), 2021 & 2025 & 2032

Table 55. World In-wheel Hub Motors Production by Voltage (2021-2026) & (Units)

Table 56. World In-wheel Hub Motors Production by Voltage (2027-2032) & (Units)

Table 57. World In-wheel Hub Motors Production Value by Voltage (2021-2026) & (USD Million)

Table 58. World In-wheel Hub Motors Production Value by Voltage (2027-2032) & (USD Million)

Table 59. World In-wheel Hub Motors Average Price by Voltage (2021-2026) & (US\$/Unit)

Table 60. World In-wheel Hub Motors Average Price by Voltage (2027-2032) & (US\$/Unit)

Table 61. World In-wheel Hub Motors Production Value by Vehicle, (USD Million), 2021 & 2025 & 2032

Table 62. World In-wheel Hub Motors Production by Vehicle (2021-2026) & (Units)

Table 63. World In-wheel Hub Motors Production by Vehicle (2027-2032) & (Units)

Table 64. World In-wheel Hub Motors Production Value by Vehicle (2021-2026) & (USD Million)

Table 65. World In-wheel Hub Motors Production Value by Vehicle (2027-2032) & (USD Million)

Table 66. World In-wheel Hub Motors Average Price by Vehicle (2021-2026) & (US\$/Unit)

Table 67. World In-wheel Hub Motors Average Price by Vehicle (2027-2032) & (US\$/Unit)

Table 68. World In-wheel Hub Motors Production Value by Application, (USD Million),

2021 & 2025 & 2032

Table 69. World In-wheel Hub Motors Production by Application (2021-2026) & (Units)

Table 70. World In-wheel Hub Motors Production by Application (2027-2032) & (Units)

Table 71. World In-wheel Hub Motors Production Value by Application (2021-2026) & (USD Million)

Table 72. World In-wheel Hub Motors Production Value by Application (2027-2032) & (USD Million)

Table 73. World In-wheel Hub Motors Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World In-wheel Hub Motors Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Protean Electric Basic Information, Manufacturing Base and Competitors

Table 76. Protean Electric Major Business

Table 77. Protean Electric In-wheel Hub Motors Product and Services

Table 78. Protean Electric In-wheel Hub Motors Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Protean Electric Recent Developments/Updates

Table 80. Protean Electric Competitive Strengths & Weaknesses

Table 81. Elaphe Basic Information, Manufacturing Base and Competitors

Table 82. Elaphe Major Business

Table 83. Elaphe In-wheel Hub Motors Product and Services

Table 84. Elaphe In-wheel Hub Motors Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Elaphe Recent Developments/Updates

Table 86. Elaphe Competitive Strengths & Weaknesses

Table 87. Schaeffler Basic Information, Manufacturing Base and Competitors

Table 88. Schaeffler Major Business

Table 89. Schaeffler In-wheel Hub Motors Product and Services

Table 90. Schaeffler In-wheel Hub Motors Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Schaeffler Recent Developments/Updates

Table 92. Schaeffler Competitive Strengths & Weaknesses

Table 93. TeT Drive Technology Basic Information, Manufacturing Base and Competitors

Table 94. TeT Drive Technology Major Business

Table 95. TeT Drive Technology In-wheel Hub Motors Product and Services

Table 96. TeT Drive Technology In-wheel Hub Motors Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. TeT Drive Technology Recent Developments/Updates

Table 98. TeT Drive Technology Competitive Strengths & Weaknesses

Table 99. Shanghai Auto Edrive Basic Information, Manufacturing Base and Competitors

Table 100. Shanghai Auto Edrive Major Business

Table 101. Shanghai Auto Edrive In-wheel Hub Motors Product and Services

Table 102. Shanghai Auto Edrive In-wheel Hub Motors Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Shanghai Auto Edrive Recent Developments/Updates

Table 104. Shanghai Auto Edrive Competitive Strengths & Weaknesses

Table 105. Global Key Players of In-wheel Hub Motors Upstream (Raw Materials)

Table 106. Global In-wheel Hub Motors Typical Customers

Table 107. In-wheel Hub Motors Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. In-wheel Hub Motors Picture

Figure 2. World In-wheel Hub Motors Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World In-wheel Hub Motors Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World In-wheel Hub Motors Production (2021-2032) & (Units)

Figure 5. World In-wheel Hub Motors Average Price (2021-2032) & (US\$/Unit)

Figure 6. World In-wheel Hub Motors Production Value Market Share by Region (2021-2032)

Figure 7. World In-wheel Hub Motors Production Market Share by Region (2021-2032)

Figure 8. North America In-wheel Hub Motors Production (2021-2032) & (Units)

Figure 9. Europe In-wheel Hub Motors Production (2021-2032) & (Units)

Figure 10. China In-wheel Hub Motors Production (2021-2032) & (Units)

Figure 11. Japan In-wheel Hub Motors Production (2021-2032) & (Units)

Figure 12. In-wheel Hub Motors Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World In-wheel Hub Motors Consumption (2021-2032) & (Units)

Figure 15. World In-wheel Hub Motors Consumption Market Share by Region (2021-2032)

Figure 16. United States In-wheel Hub Motors Consumption (2021-2032) & (Units)

Figure 17. China In-wheel Hub Motors Consumption (2021-2032) & (Units)

Figure 18. Europe In-wheel Hub Motors Consumption (2021-2032) & (Units)

Figure 19. Japan In-wheel Hub Motors Consumption (2021-2032) & (Units)

Figure 20. South Korea In-wheel Hub Motors Consumption (2021-2032) & (Units)

Figure 21. ASEAN In-wheel Hub Motors Consumption (2021-2032) & (Units)

Figure 22. India In-wheel Hub Motors Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of In-wheel Hub Motors by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for In-wheel Hub Motors Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for In-wheel Hub Motors Markets in 2025

Figure 26. United States VS China: In-wheel Hub Motors Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: In-wheel Hub Motors Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: In-wheel Hub Motors Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers In-wheel Hub Motors Production Market Share 2025

Figure 30. China Based Manufacturers In-wheel Hub Motors Production Market Share 2025

Figure 31. Rest of World Based Manufacturers In-wheel Hub Motors Production Market Share 2025

Figure 32. World In-wheel Hub Motors Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World In-wheel Hub Motors Production Value Market Share by Type in 2025

Figure 34. Outer Rotor

Figure 35. Inner Rotor

Figure 36. World In-wheel Hub Motors Production Market Share by Type (2021-2032)

Figure 37. World In-wheel Hub Motors Production Value Market Share by Type (2021-2032)

Figure 38. World In-wheel Hub Motors Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World In-wheel Hub Motors Production Value by Voltage, (USD Million), 2021 & 2025 & 2032

Figure 40. World In-wheel Hub Motors Production Value Market Share by Voltage in 2025

Figure 41. 48V

Figure 42. 400V

Figure 43. World In-wheel Hub Motors Production Market Share by Voltage (2021-2032)

Figure 44. World In-wheel Hub Motors Production Value Market Share by Voltage (2021-2032)

Figure 45. World In-wheel Hub Motors Average Price by Voltage (2021-2032) & (US\$/Unit)

Figure 46. World In-wheel Hub Motors Production Value by Vehicle, (USD Million), 2021 & 2025 & 2032

Figure 47. World In-wheel Hub Motors Production Value Market Share by Vehicle in 2025

Figure 48. Internal Combustion Engines

Figure 49. New Energy Vehicles

Figure 50. World In-wheel Hub Motors Production Market Share by Vehicle (2021-2032)

Figure 51. World In-wheel Hub Motors Production Value Market Share by Vehicle (2021-2032)

Figure 52. World In-wheel Hub Motors Average Price by Vehicle (2021-2032) &

(US\$/Unit)

Figure 53. World In-wheel Hub Motors Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World In-wheel Hub Motors Production Value Market Share by Application in 2025

Figure 55. Passenger Car

Figure 56. Commercial Vehicle

Figure 57. World In-wheel Hub Motors Production Market Share by Application (2021-2032)

Figure 58. World In-wheel Hub Motors Production Value Market Share by Application (2021-2032)

Figure 59. World In-wheel Hub Motors Average Price by Application (2021-2032) & (US\$/Unit)

Figure 60. In-wheel Hub Motors Industry Chain

Figure 61. In-wheel Hub Motors Procurement Model

Figure 62. In-wheel Hub Motors Sales Model

Figure 63. In-wheel Hub Motors Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

I would like to order

Product name: Global In-wheel Hub Motors Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GFAFC1AE35E3EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GFAFC1AE35E3EN.html>