

# Global In Vitro Diagnostic (IVD) Reagents Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global In Vitro Diagnostic (IVD) Reagents market size was valued at USD 39480 million in 2023 and is forecast to a readjusted size of USD 55820 million by 2030 with a CAGR of 5.1% during review period.

In vitro diagnosis includes two parts: diagnostic instrument and diagnostic reagent. In vitro diagnostic instruments belong to the clinical test analysis instruments under the secondary classification of medical devices, while diagnostic reagents belong to the biological products of biomedical products. The downstream application market of diagnostic reagent is mainly hospitals and laboratories. Among them, hospitals account for the major part. In 2018, hospitals account for about 48.54% of the total downstream market. It is predicted that the market share of downstream hospitals will remain stable from 2019 to 2025.

Global In Vitro Diagnostic (IVD) Reagents key players include Roche, Danaher, Sysmex Corporation, Mindray Medical, etc. Global top four manufacturers hold a share over 20%.

North America is the largest market, with a share about 40%, followed by Europe, and Japan, both have a share over 35 percent.

In terms of product, POCT is the largest segment, with a share about 30%. And in terms of application, the largest application is Hospital, followed by Laboratory, etc.

The Global Info Research report includes an overview of the development of the In Vitro

Diagnostic (IVD) Reagents industry chain, the market status of Hospital (Immune Diagnosis, Clinical and Biochemical), Laboratory (Immune Diagnosis, Clinical and Biochemical), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of In Vitro Diagnostic (IVD) Reagents.

Regionally, the report analyzes the In Vitro Diagnostic (IVD) Reagents markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global In Vitro Diagnostic (IVD) Reagents market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the In Vitro Diagnostic (IVD) Reagents market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the In Vitro Diagnostic (IVD) Reagents industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Million Units), revenue generated, and market share of different by Type (e.g., Immune Diagnosis, Clinical and Biochemical).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the In Vitro Diagnostic (IVD) Reagents market.

**Regional Analysis:** The report involves examining the In Vitro Diagnostic (IVD) Reagents market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the In Vitro Diagnostic (IVD) Reagents market. This may include estimating market growth rates, predicting market demand, and identifying

emerging trends.

The report also involves a more granular approach to In Vitro Diagnostic (IVD) Reagents:

**Company Analysis:** Report covers individual In Vitro Diagnostic (IVD) Reagents manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards In Vitro Diagnostic (IVD) Reagents. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Laboratory).

**Technology Analysis:** Report covers specific technologies relevant to In Vitro Diagnostic (IVD) Reagents. It assesses the current state, advancements, and potential future developments in In Vitro Diagnostic (IVD) Reagents areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the In Vitro Diagnostic (IVD) Reagents market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

In Vitro Diagnostic (IVD) Reagents market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Immune Diagnosis

Clinical and Biochemical

Molecular Diagnosis

POCT

Other

#### Market segment by Application

Hospital

Laboratory

Other

#### Major players covered

Roche

Danaher

Abbott Laboratories

Thermal Fisher

Sysmex Corporation

Biomerieux

Siemens

Ortho Clinical Diagnostics

BD

Bio-Rad

Myriad Genetics

Hologic

QIAGEN

Mindray Medical

Wondfo

KHB

Da An Gene

Leadman

Biosino

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe In Vitro Diagnostic (IVD) Reagents product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of In Vitro Diagnostic (IVD) Reagents, with

price, sales, revenue and global market share of In Vitro Diagnostic (IVD) Reagents from 2019 to 2024.

Chapter 3, the In Vitro Diagnostic (IVD) Reagents competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the In Vitro Diagnostic (IVD) Reagents breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and In Vitro Diagnostic (IVD) Reagents market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of In Vitro Diagnostic (IVD) Reagents.

Chapter 14 and 15, to describe In Vitro Diagnostic (IVD) Reagents sales channel, distributors, customers, research findings and conclusion.

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