

# **Global In-Vehicle Ethernet Market 2018 by Manufacturers, Countries, Type and Application, Forecast to 2023**

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## **Abstracts**

The automotive industry has evolved considerably since the advent of the first motor car (Benz Patent Motor Car, which made its first run on New Year's Eve -1879). Vehicles with simple combustion engines are a thing of the past, and have made way for far more technologically superior vehicles that are capable of self-driving and interacting with exterior components such as traffic signals and other vehicles on the road, and also with the driver and occupants. Adoption of new and innovative technologies in vehicles globally is rapidly increasing and automotive manufacturers are increasingly offering vehicles with control systems, smartphone connectivity, navigation systems, entertainment components, driver safety systems, Internet access etc., and the list goes on. Vehicles are steadily becoming increasingly high-tech as technology continues to witness rapid evolution. However, in order to enable efficient and fluid interconnectivity of the various complex systems in vehicles such as electronics, hardware & software, and application & mechanical systems, there is need for reliable and fast signal transmission technology. To fulfil these requirements, in-vehicle Ethernet has emerged as the ideal solution to physically network systems that connect the various components within a vehicle. This wired network system is designed to meet electrical, bandwidth, latency, synchronization and network management requirements. Ethernet meets all requirements than other technologies or network systems cannot fulfill and the in-vehicle Ethernet system market is expected to witness significant and rapid growth in the near future.

## **SCOPE OF THE REPORT:**

High complexity & increasing number of applications in vehicles are prime factors driving growth of the global in-vehicle Ethernet system market. Growing investment in

smart vehicles and adoption of intelligent transportation systems are other factors expected to drive robust growth of the global in-vehicle Ethernet system market over the forecast period. Increasing investment in autonomous vehicle systems is also working as a catalyst for growth of the global in-vehicle Ethernet system market. Growth of the automotive electronics market is attributed to increasing need for higher bandwidth, latency and synchronization of wired networks, which can be fulfilled by Ethernet. Availability of a standard in-vehicle Ethernet solution for 100Mbps & 1Gbps speed is pushing growth of the global in-vehicle Ethernet system market. Ethernet can bring standardization in the automotive service industry by providing strong data transfer mode.

The global In-Vehicle Ethernet market is valued at xx million USD in 2017 and is expected to reach xx million USD by the end of 2023, growing at a CAGR of xx% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of In-Vehicle Ethernet.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

This report studies the In-Vehicle Ethernet market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the In-Vehicle Ethernet market by product type and applications/end industries.

Market Segment by Companies, this report covers

Vector Informatik GmbH

Broadcom Limited

DASAN Network Solutions

Bosch Rexroth

B&R Automation

Ruetz system solutions gmbh

Microchip Technology Inc.

## Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

## Market Segment by Type, covers

One pair Ethernet ?OPEN

Energy efficient Ethernet

Power over Ethernet-PoW

Gigabit Ethernet ?GIG-E

## Market Segment by Applications, can be divided into

Passenger Car

Light Commercial Vehicle

Heavy Commercial Vehicle

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