

# Global In Situ Gelling Hydrogel Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global In Situ Gelling Hydrogel market size is expected to reach \$ 1285 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

An In Situ Gelling Hydrogel is a functional material that remains in a liquid, sol, or flowable state before administration and forms a three-dimensional gel network at the target site after injection, spraying, or local application. Gelation can be triggered through chemical crosslinking, temperature response, ionic interaction, pH change, light exposure, enzymatic reaction, or other mechanisms. As In Situ Gelling Hydrogels can conform to irregular tissue surfaces or fill tissue spaces while forming a stable and absorbable local barrier, they are increasingly used in surgical sealing, leakage prevention, postoperative adhesion prevention, tissue spacing for radiation therapy, localized drug delivery, and tissue repair. Based on an estimated market scope covering finished medical products, mainstream In Situ Gelling Hydrogel products are typically priced at approximately USD 300-1,500 per kit, while premium products such as hydrogel spacers for radiation therapy can reach USD 2,000-3,000 per kit, with global annual sales estimated at around 1.0-2.0 million kits.

The upstream supply chain of In Situ Gelling Hydrogels mainly includes polyethylene glycol, poly lactic-co-glycolic acid, polylactic acid, poloxamers, hyaluronic acid, chitosan, gelatin, and other natural or synthetic polymer materials, as well as crosslinking agents, pharmaceutical excipients, active ingredients, syringes, catheters, mixing devices, and spraying systems. Midstream manufacturers are responsible for formulation design, gelation mechanism development, delivery-system integration, sterilization and packaging, quality control, clinical validation, and regulatory registration. Depending on the intended medical use, these companies may provide injectable, sprayable, or locally applied products. Downstream users primarily include hospitals and other healthcare

institutions, with applications in neurosurgery, cardiothoracic surgery, vascular surgery, general surgery, gynecology, urology, radiation oncology, and regenerative medicine.

This report studies the global In Situ Gelling Hydrogel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for In Situ Gelling Hydrogel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of In Situ Gelling Hydrogel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global In Situ Gelling Hydrogel total production and demand, 2021-2032, (K Units)

Global In Situ Gelling Hydrogel total production value, 2021-2032, (USD Million)

Global In Situ Gelling Hydrogel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global In Situ Gelling Hydrogel consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: In Situ Gelling Hydrogel domestic production, consumption, key domestic manufacturers and share

Global In Situ Gelling Hydrogel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global In Situ Gelling Hydrogel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global In Situ Gelling Hydrogel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global In Situ Gelling Hydrogel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific, Terumo Corporation, Baxter International, BD, Integra LifeSciences, Stryker, CGBIO, Genewel, Success Bio-Tech, Medprin Regenerative Medical Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World In Situ Gelling Hydrogel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global In Situ Gelling Hydrogel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global In Situ Gelling Hydrogel Market, Segmentation by Type:

Chemically Crosslinked In Situ Hydrogel

Thermosensitive In Situ Hydrogel

Other Stimuli-responsive and Hybrid In Situ Hydrogel

## Global In Situ Gelling Hydrogel Market, Segmentation by Primary Material Systems:

Synthetic Polymer-based In Situ Hydrogel

Natural Polymer-based In Situ Hydrogel

Composite or Hybrid In Situ Hydrogel

## Global In Situ Gelling Hydrogel Market, Segmentation by Application Method:

Injectable In Situ Hydrogel

Sprayable In Situ Hydrogel

Topical and Other Locally Applied In Situ Hydrogel

## Global In Situ Gelling Hydrogel Market, Segmentation by Application:

Surgical Sealing

Postoperative Adhesion Prevention

Tissue Spacing for Radiation Therapy

Other Medical Applications

## Companies Profiled:

Boston Scientific

Terumo Corporation

Baxter International

BD

Integra LifeSciences

Stryker

CGBIO

Genewel

Success Bio-Tech

Medprin Regenerative Medical Technologies

Advanced Medical Solutions

Shanghai Reunion Medical

Pramand

Tulavi Therapeutics

#### Key Questions Answered:

1. How big is the global In Situ Gelling Hydrogel market?
2. What is the demand of the global In Situ Gelling Hydrogel market?
3. What is the year over year growth of the global In Situ Gelling Hydrogel market?
4. What is the production and production value of the global In Situ Gelling Hydrogel market?
5. Who are the key producers in the global In Situ Gelling Hydrogel market?
6. What are the growth factors driving the market demand?

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