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Global In-situ Continuous Emissions Monitoring System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GE7975759D8DEN.html
Date: September 2026
Pages: 116
Price: US$ 3,480.00 (Single User License)
ID: GE7975759D8DEN

Abstracts

According to our (Global Info Research) latest study, the global In-situ Continuous Emissions Monitoring System market size was valued at US$ 150 million in 2025 and is forecast to a readjusted size of US$ 196 million by 2032 with a CAGR of 3.8% during review period.

In 2025, global In-situ Continuous Emissions Monitoring System production reached approximately 5,460 units with average price of 26,739 USD/Unit.

An In-situ Continuous Emissions Monitoring System is an online monitoring solution in which the analytical unit is installed directly on a stack, duct, or exhaust pipe to continuously measure pollutant concentrations and related flue-gas parameters under their original process conditions. Unlike an extractive system, it does not transport the gas sample through a long sampling line to a remote analyzer cabinet. Common configurations include cross-stack, probe-type, and short-path bypass systems, using technologies such as tunable diode laser absorption spectroscopy, ultraviolet differential optical absorption spectroscopy, infrared absorption, laser scattering, and optical transmission. Depending on the application, the system can measure sulfur dioxide, nitrogen oxides, carbon monoxide, carbon dioxide, oxygen, ammonia, hydrogen chloride, hydrogen fluoride, moisture, and particulate matter. Its main advantages include fast response, minimal sample loss, reduced need for gas conditioning, and lower routine maintenance. It is particularly suitable for high-temperature, high-moisture, high-dust, corrosive, or reactive gas streams in which pollutants may condense, adsorb, or degrade during sample transport.

The upstream segment includes lasers, ultraviolet and infrared light sources, optical

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lenses, detectors, optical fibers, filters, collimators, photoelectric conversion modules, particulate sensing units, temperature and pressure sensors, purge-air components, high-temperature optical windows, industrial controllers, and data acquisition modules. Lasers, detectors, and optical assemblies determine measurement accuracy, detection limits, response time, and resistance to cross-interference, while purge systems, anti-condensation structures, and optical-window protection directly affect long-term reliability in harsh flue-gas environments. The midstream consists of in-situ gas analyzer manufacturers, particulate-monitor suppliers, complete-system providers, engineering integrators, and maintenance companies. These participants are responsible for product design, calibration, installation, commissioning, data integration, and lifecycle support. Major downstream industries include thermal power generation, waste incineration, cement, iron and steel, non-ferrous metallurgy, refining and chemicals, glass, industrial boilers, marine vessels, and other high-temperature emission sources. Recurring service revenue comes from optical-window cleaning, purge-system maintenance, laser and detector replacement, calibration, software upgrades, and remote diagnostics.

The in-situ CEMS market is expected to benefit from ultra-low-emission programs, increasing demand for monitoring complex flue gases, and growing user preference for fast-response, low-maintenance instruments. As emission limits become more stringent, parameters such as ammonia slip, hydrogen chloride, hydrogen fluoride, carbon monoxide, moisture, and low-concentration particulate matter are becoming increasingly important. These components can suffer from condensation, adsorption, or chemical loss in long extractive sampling lines, creating favorable opportunities for in-situ laser and optical measurement technologies. Waste incineration, cement kilns, steel sintering, selective catalytic reduction outlets, and marine exhaust systems are expected to remain key growth applications. Declining laser costs, improved compensation algorithms, automatic optical alignment, and intelligent purge systems will support the development of multi-component, low-range, and digitally connected products. Key constraints include installation requirements for suitable duct geometry, optical-window contamination in dusty conditions, and the limited number of components that can typically be measured by a single analyzer. Future competition will focus on long-term drift control, compensation for complex gas backgrounds, self-diagnostic optical systems, and low-maintenance designs.

Report Scope

This report is a detailed and comprehensive analysis for global In-situ Continuous Emissions Monitoring System market. Both quantitative and qualitative analyses are

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presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global In-situ Continuous Emissions Monitoring System market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global In-situ Continuous Emissions Monitoring System market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global In-situ Continuous Emissions Monitoring System market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global In-situ Continuous Emissions Monitoring System market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for In-situ Continuous Emissions Monitoring System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global In-situ Continuous Emissions Monitoring System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB Ltd., Siemens AG, HORIBA, Ltd., Beijing SDL

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Technology Co., Ltd., Endress+Hauser SICK GmbH+Co. KG, Focused Photonics Inc., ENVEA, Fuji Electric Co., Ltd., DURAG GROUP, OPSIS AB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

In-situ Continuous Emissions Monitoring System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Point In-Situ CEMS

Cross-Stack In-Situ CEMS

Market segment by Measurement Method

NDIR-based CEMS

FTIR-based CEMS

Others

Market segment by Pollution Type

Gaseous Pollutant CEMS

Particulate Matter CEMS

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Others

Market segment by Application

Power Generation

Oil & Gas

Chemicals and Fertilizers

Pulp & Paper

Pharmaceutical

Metal and Mining

Marine

Waste Incineration

Others

Major players covered

ABB Ltd.

Siemens AG

HORIBA, Ltd.

Beijing SDL Technology Co., Ltd.

Endress+Hauser SICK GmbH+Co. KG

Focused Photonics Inc.

ENVEA

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Fuji Electric Co., Ltd.

DURAG GROUP

OPSIS AB

Green Instruments A/S

Anhui Wanyi Science and Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe In-situ Continuous Emissions Monitoring System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of In-situ Continuous Emissions Monitoring System, with price, sales quantity, revenue, and global market share of In-situ Continuous Emissions Monitoring System from 2021 to 2026.

Chapter 3, the In-situ Continuous Emissions Monitoring System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

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Chapter 4, the In-situ Continuous Emissions Monitoring System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and In-situ Continuous Emissions Monitoring System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of In-situ Continuous Emissions Monitoring System.

Chapter 14 and 15, to describe In-situ Continuous Emissions Monitoring System sales channel, distributors, customers, research findings and conclusion.

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