

Global In-Situ Chemical Reduction Agents Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD3CBCB25F99EN.html>

Date: January 2026

Pages: 102

Price: US\$ 4,480.00 (Single User License)

ID: GD3CBCB25F99EN

Abstracts

The global In-Situ Chemical Reduction Agents market size is expected to reach \$ 1213 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

In-situ chemical reduction agents are reactive materials injected or emplaced directly into contaminated soils or groundwater to chemically reduce and immobilize or degrade pollutants at the source. These agents are widely used to remediate chlorinated solvents, hexavalent chromium, heavy metals, nitrates, and certain emerging contaminants by converting them into less toxic or less mobile forms. Common chemistries include zero-valent iron (ZVI), modified iron particles, iron sulfides, ferrous salts, sulfide-based reducers, and carbon-supported composites. In 2025, the average global price of in-situ chemical reduction agents is approximately US\$1,350 per ton, with global annual sales volume and production both estimated at around 0.540 million tons. The industry typically maintains a gross margin range of 30%–55%, driven by material reactivity, longevity in subsurface conditions, delivery performance, regulatory acceptance, and site-specific customization. The supply chain includes upstream iron powders, sulfur compounds, carbon materials, and chemical intermediates; midstream producers focus on material synthesis, modification, blending, and quality control; downstream users include environmental remediation contractors, industrial site owners, utilities, and government agencies.

This report studies the global In-Situ Chemical Reduction Agents production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for In-Situ Chemical Reduction Agents and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of In-Situ Chemical Reduction Agents that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global In-Situ Chemical Reduction Agents total production and demand, 2021-2032, (Tons)

Global In-Situ Chemical Reduction Agents total production value, 2021-2032, (USD Million)

Global In-Situ Chemical Reduction Agents production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global In-Situ Chemical Reduction Agents consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: In-Situ Chemical Reduction Agents domestic production, consumption, key domestic manufacturers and share

Global In-Situ Chemical Reduction Agents production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global In-Situ Chemical Reduction Agents production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global In-Situ Chemical Reduction Agents production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global In-Situ Chemical Reduction Agents market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Evonik, Arkema, Solvay, Lanxess, Carus, Hepure Technologies, Regenesys, GEOlogic, ARCADIS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World In-Situ Chemical Reduction Agents market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global In-Situ Chemical Reduction Agents Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global In-Situ Chemical Reduction Agents Market, Segmentation by Type:

Short-Term Reactive

Medium-Term Reactive

Long-Term Reactive

Global In-Situ Chemical Reduction Agents Market, Segmentation by Chemical System:

- Zero-Valent Iron (ZVI)
- Modified Iron / Nano-Iron
- Iron Sulfides
- Sulfide-Based Reducers
- Carbon-Supported Reducers

Global In-Situ Chemical Reduction Agents Market, Segmentation by Treatment Depth:

- Shallow Subsurface
- Intermediate Depth
- Deep Groundwater Zone

Global In-Situ Chemical Reduction Agents Market, Segmentation by Application:

- Industrial-Owned Site
- Government-Owned Site
- Mixed-Use / Redevelopment Site

Companies Profiled:

- BASF
- Evonik
- Arkema

Solvay

Lanxess

Carus

Hepure Technologies

Regenesis

GEOlogic

ARCADIS

Key Questions Answered:

1. How big is the global In-Situ Chemical Reduction Agents market?
2. What is the demand of the global In-Situ Chemical Reduction Agents market?
3. What is the year over year growth of the global In-Situ Chemical Reduction Agents market?
4. What is the production and production value of the global In-Situ Chemical Reduction Agents market?
5. Who are the key producers in the global In-Situ Chemical Reduction Agents market?
6. What are the growth factors driving the market demand?

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