

# Global In-Silico Drug Discovery Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4935FF830BAEN.html>

Date: February 2026

Pages: 146

Price: US\$ 4,480.00 (Single User License)

ID: G4935FF830BAEN

## Abstracts

The global In-Silico Drug Discovery market size is expected to reach \$ 6071 million by 2032, rising at a market growth of 11.6% CAGR during the forecast period (2026-2032). In-silico drug discovery is an R&D approach centered on computational chemistry, molecular simulation, and machine learning to virtually screen, design, and optimize targets and candidate molecules, with the aim of narrowing chemical space, improving hit rates, and surfacing developability risks before wet-lab work. Typical capabilities include structure-informed design and virtual screening, such as molecular docking, pharmacophore and similarity search, molecular dynamics, and free energy calculations, to evaluate binding modes, selectivity, and structure-activity relationships, combined with QSAR (quantitative structure-activity relationship) and multi-parameter models to predict physicochemical properties, potency, and ADMET (absorption, distribution, metabolism, excretion, and toxicity) and toxicity outcomes for lead optimization and prioritization. With the adoption of generative models and automated workflows, platforms can propose synthetically feasible molecular modifications and suggest synthetic routes, while consolidating chemistry and biology data within a unified, collaborative informatics system to enable a design-make-test-analyze (DMTA) decision loop. Use cases primarily serve pharma and biotech companies as well as CROs across early discovery and preclinical stages, spanning hit identification, hit-to-lead, lead optimization, and candidate nomination; some vendors further extend into digital twins and clinical trial simulation built on human data and disease models to support development decisions such as dose regimen and inclusion/exclusion criteria. Delivery models include software suites and cloud SaaS subscriptions, enterprise on-premises deployments, and milestone-based joint R&D and outsourced services. At the tooling layer, offerings range from integrated environments for molecular modeling and property calculation, to R&D informatics platforms for project and data governance, and simulation tools for population PK/PD and PBPK (physiologically based

pharmacokinetic) modeling, all aimed at improving go/no-go decisions at key milestones and enhancing cross-team collaboration efficiency.

In-silico drug discovery is evolving from a set of fragmented computational chemistry tools into a system-level R&D methodology that spans hit identification through lead optimization and is increasingly embedded in a design?make?test?analyze (DMTA) decision loop. At its core, it narrows chemical space before wet-lab work by using structural information and historical data to prioritize candidates that are more likely to be both active and developable. A typical workflow combines structure-based virtual screening and molecular design, including protein structure preparation, binding-pocket identification, molecular docking and scoring, pharmacophore and similarity search, fragment linking and growing, as well as molecular dynamics and free energy calculations to validate binding modes and selectivity. In parallel, data-driven models support multi-objective trade-offs through QSAR (quantitative structure?activity relationship) and multi-parameter optimization to predict physicochemical properties and exposure-related risks, surfacing potential issues in solubility, permeability, metabolic stability, and safety earlier. This reduces blind synthesis and repetitive experiments, concentrates lab resources on higher-confidence directions, and establishes an interpretable prioritization logic for candidate selection in the early stages.

Competitive differentiation is shifting from standalone model accuracy toward data assets, engineering-grade delivery, and scalable workflows. High-quality training data and robust negative example coverage define the limits of model generalization, while the data loop between computation and experiments determines iteration speed. As a result, collaborative R&D informatics platforms have become a critical, often ?invisible,? layer of infrastructure: they integrate multi-source data across chemistry, biology, DMPK, and preclinical functions; enable version control, access governance, and traceable audit trails; and support consistent prioritization and project governance across teams. Meanwhile, cloud-native delivery and HPC scheduling package compute, models, and automated pipelines into deployable offerings, lowering operational barriers through browser-based experiences and standardized APIs. Workflow orchestration further connects docking, simulation, property prediction, and synthetic feasibility assessment within a single workbench. Generative models and automated workflows are also bringing routine capabilities for proposing molecular modifications and suggesting synthetic routes, making design outputs more aligned with synthetic accessibility and manufacturability. Ultimately, the value is not only in finding hits faster, but in shifting uncertainty earlier in the process, extracting higher information density from fewer experiments, and improving the quality of go/no-go decisions at key milestones.

Commercialization commonly spans software subscriptions, enterprise on-premises deployments, and milestone-based joint R&D projects, with customers evaluating ROI

through measurable outcomes such as higher hit rates, shorter timelines, lower attrition, and reduced experimental spend. On the supply side, production and delivery are increasingly organized through a global multi-hub division of labor. Platform and software vendors often place product management, customer success, and solution architecture in North America and Europe to stay close to large pharma demand and compliance requirements, while building R&D engineering and algorithm support capacity in India and East Asia to leverage talent pools and cost advantages, enabled by cloud-based cross-region delivery. Service-oriented CROs and CRDMOs, by contrast, rely on multi-country laboratory and project management footprints to integrate computational design with synthesis, screening, and DMPK validation into end-to-end delivery, supporting both outsourcing and co-development. On the demand side, sales coverage typically centers on North America, Europe, and Asia-Pacific, with local teams clustered around major innovation and pharma hubs such as Boston, the San Francisco Bay Area, London, Basel, Singapore, and Shanghai. Vendors emphasize follow-the-sun collaboration and localized support to expand subscription renewals and deepen project partnerships, while codifying successful cases into transferable playbooks that can be replicated at scale.

This report studies the global In-Silico Drug Discovery demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for In-Silico Drug Discovery, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of In-Silico Drug Discovery that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global In-Silico Drug Discovery total market, 2021-2032, (USD Million)

Global In-Silico Drug Discovery total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: In-Silico Drug Discovery total market, key domestic companies, and share, (USD Million)

Global In-Silico Drug Discovery revenue by player, revenue and market share 2021-2026, (USD Million)

Global In-Silico Drug Discovery total market by Type, CAGR, 2021-2032, (USD Million)

Global In-Silico Drug Discovery total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global In-Silico Drug Discovery market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Allucent (formerly Nuventra), Jubilant Biosys, Shanghai ChemPartner

Co., Ltd, Shanghai Medicilon Inc., Pharmaron, BioDuro-Sundia, Syngene, TCG Lifesciences Private Limited, Viva Biotech (Shanghai) Ltd, Profacgen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world In-Silico Drug Discovery market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global In-Silico Drug Discovery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global In-Silico Drug Discovery Market, Segmentation by Type:

Software as a Service (Cloud)

Consultancy as a Service

Software

## Global In-Silico Drug Discovery Market, Segmentation by Method Paradigm:

Physics and Structure-based

Data-driven

Hybrid

## Global In-Silico Drug Discovery Market, Segmentation by Modality:

Small Molecule-first

Biologics/Antibody-focused

Multi-modality

## Global In-Silico Drug Discovery Market, Segmentation by Application:

Contract Research Organization

Pharmaceutical Industry

Academic and Research Institutes

Others

## **Companies Profiled:**

Allucent (formerly Nuventra)

Jubilant Biosys

Shanghai ChemPartner Co., Ltd

Shanghai Medicilon Inc.

Pharmaron

BioDuro-Sundia

Syngene

TCG Lifesciences Private Limited

Viva Biotech (Shanghai) Ltd

Profacgen

Creative BioLabs

Aitia (formerly GNS Healthcare)

Novadiscovery

Recursion Pharmaceuticals

insitro

Numerion Labs (formerly Atomwise)

BenevolentAI

XtalPi

### Key Questions Answered

1. How big is the global In-Silico Drug Discovery market?
2. What is the demand of the global In-Silico Drug Discovery market?
3. What is the year over year growth of the global In-Silico Drug Discovery market?
4. What is the total value of the global In-Silico Drug Discovery market?
5. Who are the Major Players in the global In-Silico Drug Discovery market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 In-Silico Drug Discovery Introduction
- 1.2 World In-Silico Drug Discovery Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World In-Silico Drug Discovery Total Market by Region (by Headquarter Location)
  - 1.3.1 World In-Silico Drug Discovery Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company In-Silico Drug Discovery Revenue (2021-2032)
  - 1.3.3 China Based Company In-Silico Drug Discovery Revenue (2021-2032)
  - 1.3.4 Europe Based Company In-Silico Drug Discovery Revenue (2021-2032)
  - 1.3.5 Japan Based Company In-Silico Drug Discovery Revenue (2021-2032)
  - 1.3.6 South Korea Based Company In-Silico Drug Discovery Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company In-Silico Drug Discovery Revenue (2021-2032)
  - 1.3.8 India Based Company In-Silico Drug Discovery Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 In-Silico Drug Discovery Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World In-Silico Drug Discovery Consumption Value (2021-2032)
- 2.2 World In-Silico Drug Discovery Consumption Value by Region
  - 2.2.1 World In-Silico Drug Discovery Consumption Value by Region (2021-2026)
  - 2.2.2 World In-Silico Drug Discovery Consumption Value Forecast by Region (2027-2032)
- 2.3 United States In-Silico Drug Discovery Consumption Value (2021-2032)
- 2.4 China In-Silico Drug Discovery Consumption Value (2021-2032)
- 2.5 Europe In-Silico Drug Discovery Consumption Value (2021-2032)
- 2.6 Japan In-Silico Drug Discovery Consumption Value (2021-2032)
- 2.7 South Korea In-Silico Drug Discovery Consumption Value (2021-2032)
- 2.8 ASEAN In-Silico Drug Discovery Consumption Value (2021-2032)
- 2.9 India In-Silico Drug Discovery Consumption Value (2021-2032)

### 3 WORLD IN-SILICO DRUG DISCOVERY COMPANIES COMPETITIVE ANALYSIS

- 3.1 World In-Silico Drug Discovery Revenue by Player (2021-2026)

### 3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global In-Silico Drug Discovery Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for In-Silico Drug Discovery in 2025

3.2.3 Global Concentration Ratios (CR8) for In-Silico Drug Discovery in 2025

### 3.3 In-Silico Drug Discovery Company Evaluation Quadrant

### 3.4 In-Silico Drug Discovery Market: Overall Company Footprint Analysis

3.4.1 In-Silico Drug Discovery Market: Region Footprint

3.4.2 In-Silico Drug Discovery Market: Company Product Type Footprint

3.4.3 In-Silico Drug Discovery Market: Company Product Application Footprint

### 3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

### 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

### 4.1 United States VS China: In-Silico Drug Discovery Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: In-Silico Drug Discovery Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: In-Silico Drug Discovery Revenue Market Share Comparison (2021 & 2025 & 2032)

### 4.2 United States Based Companies VS China Based Companies: In-Silico Drug Discovery Consumption Value Comparison

4.2.1 United States VS China: In-Silico Drug Discovery Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: In-Silico Drug Discovery Consumption Value Market Share Comparison (2021 & 2025 & 2032)

### 4.3 United States Based In-Silico Drug Discovery Companies and Market Share, 2021-2026

4.3.1 United States Based In-Silico Drug Discovery Companies, Headquarters (States, Country)

4.3.2 United States Based Companies In-Silico Drug Discovery Revenue, (2021-2026)

### 4.4 China Based Companies In-Silico Drug Discovery Revenue and Market Share, 2021-2026

4.4.1 China Based In-Silico Drug Discovery Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies In-Silico Drug Discovery Revenue, (2021-2026)  
4.5 Rest of World Based In-Silico Drug Discovery Companies and Market Share, 2021-2026

4.5.1 Rest of World Based In-Silico Drug Discovery Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies In-Silico Drug Discovery Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World In-Silico Drug Discovery Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Software as a Service (Cloud)

5.2.2 Consultancy as a Service

5.2.3 Software

5.3 Market Segment by Type

5.3.1 World In-Silico Drug Discovery Market Size by Type (2021-2026)

5.3.2 World In-Silico Drug Discovery Market Size by Type (2027-2032)

5.3.3 World In-Silico Drug Discovery Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY METHOD PARADIGM**

6.1 World In-Silico Drug Discovery Market Size Overview by Method Paradigm: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Method Paradigm

6.2.1 Physics and Structure-based

6.2.2 Data-driven

6.2.3 Hybrid

6.3 Market Segment by Method Paradigm

6.3.1 World In-Silico Drug Discovery Market Size by Method Paradigm (2021-2026)

6.3.2 World In-Silico Drug Discovery Market Size by Method Paradigm (2027-2032)

6.3.3 World In-Silico Drug Discovery Market Size Market Share by Method Paradigm (2027-2032)

## **7 MARKET ANALYSIS BY MODALITY**

7.1 World In-Silico Drug Discovery Market Size Overview by Modality: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Modality

- 7.2.1 Small Molecule-first
- 7.2.2 Biologics/Antibody-focused
- 7.2.3 Multi-modality
- 7.3 Market Segment by Modality
  - 7.3.1 World In-Silico Drug Discovery Market Size by Modality (2021-2026)
  - 7.3.2 World In-Silico Drug Discovery Market Size by Modality (2027-2032)
  - 7.3.3 World In-Silico Drug Discovery Market Size Market Share by Modality (2027-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World In-Silico Drug Discovery Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
  - 8.2.1 Contract Research Organization
  - 8.2.2 Pharmaceutical Industry
  - 8.2.3 Academic and Research Institutes
  - 8.2.4 Others
- 8.3 Market Segment by Application
  - 8.3.1 World In-Silico Drug Discovery Market Size by Application (2021-2026)
  - 8.3.2 World In-Silico Drug Discovery Market Size by Application (2027-2032)
  - 8.3.3 World In-Silico Drug Discovery Market Size Market Share by Application (2021-2032)

## **9 COMPANY PROFILES**

- 9.1 Allucent (formerly Nuventra)
  - 9.1.1 Allucent (formerly Nuventra) Details
  - 9.1.2 Allucent (formerly Nuventra) Major Business
  - 9.1.3 Allucent (formerly Nuventra) In-Silico Drug Discovery Product and Services
  - 9.1.4 Allucent (formerly Nuventra) In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026)
  - 9.1.5 Allucent (formerly Nuventra) Recent Developments/Updates
  - 9.1.6 Allucent (formerly Nuventra) Competitive Strengths & Weaknesses
- 9.2 Jubilant Biosys
  - 9.2.1 Jubilant Biosys Details
  - 9.2.2 Jubilant Biosys Major Business
  - 9.2.3 Jubilant Biosys In-Silico Drug Discovery Product and Services
  - 9.2.4 Jubilant Biosys In-Silico Drug Discovery Revenue, Gross Margin and Market

## Share (2021-2026)

9.2.5 Jubilant Biosys Recent Developments/Updates

9.2.6 Jubilant Biosys Competitive Strengths & Weaknesses

## 9.3 Shanghai ChemPartner Co., Ltd

9.3.1 Shanghai ChemPartner Co., Ltd Details

9.3.2 Shanghai ChemPartner Co., Ltd Major Business

9.3.3 Shanghai ChemPartner Co., Ltd In-Silico Drug Discovery Product and Services

9.3.4 Shanghai ChemPartner Co., Ltd In-Silico Drug Discovery Revenue, Gross

## Margin and Market Share (2021-2026)

9.3.5 Shanghai ChemPartner Co., Ltd Recent Developments/Updates

9.3.6 Shanghai ChemPartner Co., Ltd Competitive Strengths & Weaknesses

## 9.4 Shanghai Medicilon Inc.

9.4.1 Shanghai Medicilon Inc. Details

9.4.2 Shanghai Medicilon Inc. Major Business

9.4.3 Shanghai Medicilon Inc. In-Silico Drug Discovery Product and Services

9.4.4 Shanghai Medicilon Inc. In-Silico Drug Discovery Revenue, Gross Margin and

## Market Share (2021-2026)

9.4.5 Shanghai Medicilon Inc. Recent Developments/Updates

9.4.6 Shanghai Medicilon Inc. Competitive Strengths & Weaknesses

## 9.5 Pharmaron

9.5.1 Pharmaron Details

9.5.2 Pharmaron Major Business

9.5.3 Pharmaron In-Silico Drug Discovery Product and Services

9.5.4 Pharmaron In-Silico Drug Discovery Revenue, Gross Margin and Market Share

## (2021-2026)

9.5.5 Pharmaron Recent Developments/Updates

9.5.6 Pharmaron Competitive Strengths & Weaknesses

## 9.6 BioDuro-Sundia

9.6.1 BioDuro-Sundia Details

9.6.2 BioDuro-Sundia Major Business

9.6.3 BioDuro-Sundia In-Silico Drug Discovery Product and Services

9.6.4 BioDuro-Sundia In-Silico Drug Discovery Revenue, Gross Margin and Market

## Share (2021-2026)

9.6.5 BioDuro-Sundia Recent Developments/Updates

9.6.6 BioDuro-Sundia Competitive Strengths & Weaknesses

## 9.7 Syngene

9.7.1 Syngene Details

9.7.2 Syngene Major Business

9.7.3 Syngene In-Silico Drug Discovery Product and Services

9.7.4 Syngene In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Syngene Recent Developments/Updates

9.7.6 Syngene Competitive Strengths & Weaknesses

9.8 TCG Lifesciences Private Limited

9.8.1 TCG Lifesciences Private Limited Details

9.8.2 TCG Lifesciences Private Limited Major Business

9.8.3 TCG Lifesciences Private Limited In-Silico Drug Discovery Product and Services

9.8.4 TCG Lifesciences Private Limited In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 TCG Lifesciences Private Limited Recent Developments/Updates

9.8.6 TCG Lifesciences Private Limited Competitive Strengths & Weaknesses

9.9 Viva Biotech (Shanghai) Ltd

9.9.1 Viva Biotech (Shanghai) Ltd Details

9.9.2 Viva Biotech (Shanghai) Ltd Major Business

9.9.3 Viva Biotech (Shanghai) Ltd In-Silico Drug Discovery Product and Services

9.9.4 Viva Biotech (Shanghai) Ltd In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Viva Biotech (Shanghai) Ltd Recent Developments/Updates

9.9.6 Viva Biotech (Shanghai) Ltd Competitive Strengths & Weaknesses

9.10 Profacgen

9.10.1 Profacgen Details

9.10.2 Profacgen Major Business

9.10.3 Profacgen In-Silico Drug Discovery Product and Services

9.10.4 Profacgen In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 Profacgen Recent Developments/Updates

9.10.6 Profacgen Competitive Strengths & Weaknesses

9.11 Creative BioLabs

9.11.1 Creative BioLabs Details

9.11.2 Creative BioLabs Major Business

9.11.3 Creative BioLabs In-Silico Drug Discovery Product and Services

9.11.4 Creative BioLabs In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Creative BioLabs Recent Developments/Updates

9.11.6 Creative BioLabs Competitive Strengths & Weaknesses

9.12 Aitia (formerly GNS Healthcare)

9.12.1 Aitia (formerly GNS Healthcare) Details

9.12.2 Aitia (formerly GNS Healthcare) Major Business

- 9.12.3 Aitia (formerly GNS Healthcare) In-Silico Drug Discovery Product and Services
- 9.12.4 Aitia (formerly GNS Healthcare) In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026)
- 9.12.5 Aitia (formerly GNS Healthcare) Recent Developments/Updates
- 9.12.6 Aitia (formerly GNS Healthcare) Competitive Strengths & Weaknesses
- 9.13 Novadiscovery
  - 9.13.1 Novadiscovery Details
  - 9.13.2 Novadiscovery Major Business
  - 9.13.3 Novadiscovery In-Silico Drug Discovery Product and Services
  - 9.13.4 Novadiscovery In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Novadiscovery Recent Developments/Updates
  - 9.13.6 Novadiscovery Competitive Strengths & Weaknesses
- 9.14 Recursion Pharmaceuticals
  - 9.14.1 Recursion Pharmaceuticals Details
  - 9.14.2 Recursion Pharmaceuticals Major Business
  - 9.14.3 Recursion Pharmaceuticals In-Silico Drug Discovery Product and Services
  - 9.14.4 Recursion Pharmaceuticals In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Recursion Pharmaceuticals Recent Developments/Updates
  - 9.14.6 Recursion Pharmaceuticals Competitive Strengths & Weaknesses
- 9.15 insitro
  - 9.15.1 insitro Details
  - 9.15.2 insitro Major Business
  - 9.15.3 insitro In-Silico Drug Discovery Product and Services
  - 9.15.4 insitro In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026)
  - 9.15.5 insitro Recent Developments/Updates
  - 9.15.6 insitro Competitive Strengths & Weaknesses
- 9.16 Numerion Labs (formerly Atomwise)
  - 9.16.1 Numerion Labs (formerly Atomwise) Details
  - 9.16.2 Numerion Labs (formerly Atomwise) Major Business
  - 9.16.3 Numerion Labs (formerly Atomwise) In-Silico Drug Discovery Product and Services
  - 9.16.4 Numerion Labs (formerly Atomwise) In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Numerion Labs (formerly Atomwise) Recent Developments/Updates
  - 9.16.6 Numerion Labs (formerly Atomwise) Competitive Strengths & Weaknesses
- 9.17 BenevolentAI

- 9.17.1 BenevolentAI Details
- 9.17.2 BenevolentAI Major Business
- 9.17.3 BenevolentAI In-Silico Drug Discovery Product and Services
- 9.17.4 BenevolentAI In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026)
- 9.17.5 BenevolentAI Recent Developments/Updates
- 9.17.6 BenevolentAI Competitive Strengths & Weaknesses
- 9.18 XtalPi
  - 9.18.1 XtalPi Details
  - 9.18.2 XtalPi Major Business
  - 9.18.3 XtalPi In-Silico Drug Discovery Product and Services
  - 9.18.4 XtalPi In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026)
  - 9.18.5 XtalPi Recent Developments/Updates
  - 9.18.6 XtalPi Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 In-Silico Drug Discovery Industry Chain
- 10.2 In-Silico Drug Discovery Upstream Analysis
- 10.3 In-Silico Drug Discovery Midstream Analysis
- 10.4 In-Silico Drug Discovery Downstream Analysis

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World In-Silico Drug Discovery Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Table 2. World In-Silico Drug Discovery Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
- Table 3. World In-Silico Drug Discovery Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
- Table 4. World In-Silico Drug Discovery Revenue Market Share by Region (2021-2026), (by Headquarter Location)
- Table 5. World In-Silico Drug Discovery Revenue Market Share by Region (2027-2032), (by Headquarter Location)
- Table 6. Major Market Trends
- Table 7. World In-Silico Drug Discovery Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
- Table 8. World In-Silico Drug Discovery Consumption Value by Region (2021-2026) & (USD Million)
- Table 9. World In-Silico Drug Discovery Consumption Value Forecast by Region (2027-2032) & (USD Million)
- Table 10. World In-Silico Drug Discovery Revenue by Player (2021-2026) & (USD Million)
- Table 11. Revenue Market Share of Key In-Silico Drug Discovery Players in 2025
- Table 12. World In-Silico Drug Discovery Industry Rank of Major Player, Based on Revenue in 2025
- Table 13. Global In-Silico Drug Discovery Company Evaluation Quadrant
- Table 14. Head Office of Key In-Silico Drug Discovery Players
- Table 15. In-Silico Drug Discovery Market: Company Product Type Footprint
- Table 16. In-Silico Drug Discovery Market: Company Product Application Footprint
- Table 17. In-Silico Drug Discovery Mergers & Acquisitions Activity
- Table 18. United States VS China In-Silico Drug Discovery Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 19. United States VS China In-Silico Drug Discovery Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 20. United States Based In-Silico Drug Discovery Companies, Headquarters (States, Country)
- Table 21. United States Based Companies In-Silico Drug Discovery Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies In-Silico Drug Discovery Revenue Market Share (2021-2026)

Table 23. China Based In-Silico Drug Discovery Companies, Headquarters (Province, Country)

Table 24. China Based Companies In-Silico Drug Discovery Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies In-Silico Drug Discovery Revenue Market Share (2021-2026)

Table 26. Rest of World Based In-Silico Drug Discovery Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies In-Silico Drug Discovery Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies In-Silico Drug Discovery Revenue Market Share (2021-2026)

Table 29. World In-Silico Drug Discovery Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World In-Silico Drug Discovery Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World In-Silico Drug Discovery Market Size by Type (2027-2032) & (USD Million)

Table 32. World In-Silico Drug Discovery Market Size by Method Paradigm, (USD Million), 2021 & 2025 & 2032

Table 33. World In-Silico Drug Discovery Market Size Value by Method Paradigm (2021-2026) & (USD Million)

Table 34. World In-Silico Drug Discovery Market Size by Method Paradigm (2027-2032) & (USD Million)

Table 35. World In-Silico Drug Discovery Market Size by Modality, (USD Million), 2021 & 2025 & 2032

Table 36. World In-Silico Drug Discovery Market Size Value by Modality (2021-2026) & (USD Million)

Table 37. World In-Silico Drug Discovery Market Size by Modality (2027-2032) & (USD Million)

Table 38. World In-Silico Drug Discovery Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World In-Silico Drug Discovery Market Size by Application (2021-2026) & (USD Million)

Table 40. World In-Silico Drug Discovery Market Size by Application (2027-2032) & (USD Million)

Table 41. Allucent (formerly Nuventra) Basic Information, Manufacturing Base and

## Competitors

Table 42. Allucent (formerly Nuventra) Major Business

Table 43. Allucent (formerly Nuventra) In-Silico Drug Discovery Product and Services

Table 44. Allucent (formerly Nuventra) In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Allucent (formerly Nuventra) Recent Developments/Updates

Table 46. Allucent (formerly Nuventra) Competitive Strengths & Weaknesses

Table 47. Jubilant Biosys Basic Information, Manufacturing Base and Competitors

Table 48. Jubilant Biosys Major Business

Table 49. Jubilant Biosys In-Silico Drug Discovery Product and Services

Table 50. Jubilant Biosys In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Jubilant Biosys Recent Developments/Updates

Table 52. Jubilant Biosys Competitive Strengths & Weaknesses

Table 53. Shanghai ChemPartner Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 54. Shanghai ChemPartner Co., Ltd Major Business

Table 55. Shanghai ChemPartner Co., Ltd In-Silico Drug Discovery Product and Services

Table 56. Shanghai ChemPartner Co., Ltd In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Shanghai ChemPartner Co., Ltd Recent Developments/Updates

Table 58. Shanghai ChemPartner Co., Ltd Competitive Strengths & Weaknesses

Table 59. Shanghai Medicilon Inc. Basic Information, Manufacturing Base and Competitors

Table 60. Shanghai Medicilon Inc. Major Business

Table 61. Shanghai Medicilon Inc. In-Silico Drug Discovery Product and Services

Table 62. Shanghai Medicilon Inc. In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Shanghai Medicilon Inc. Recent Developments/Updates

Table 64. Shanghai Medicilon Inc. Competitive Strengths & Weaknesses

Table 65. Pharmaron Basic Information, Manufacturing Base and Competitors

Table 66. Pharmaron Major Business

Table 67. Pharmaron In-Silico Drug Discovery Product and Services

Table 68. Pharmaron In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Pharmaron Recent Developments/Updates

Table 70. Pharmaron Competitive Strengths & Weaknesses

Table 71. BioDuro-Sundia Basic Information, Manufacturing Base and Competitors

- Table 72. BioDuro-Sundia Major Business
- Table 73. BioDuro-Sundia In-Silico Drug Discovery Product and Services
- Table 74. BioDuro-Sundia In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 75. BioDuro-Sundia Recent Developments/Updates
- Table 76. BioDuro-Sundia Competitive Strengths & Weaknesses
- Table 77. Syngene Basic Information, Manufacturing Base and Competitors
- Table 78. Syngene Major Business
- Table 79. Syngene In-Silico Drug Discovery Product and Services
- Table 80. Syngene In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. Syngene Recent Developments/Updates
- Table 82. Syngene Competitive Strengths & Weaknesses
- Table 83. TCG Lifesciences Private Limited Basic Information, Manufacturing Base and Competitors
- Table 84. TCG Lifesciences Private Limited Major Business
- Table 85. TCG Lifesciences Private Limited In-Silico Drug Discovery Product and Services
- Table 86. TCG Lifesciences Private Limited In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. TCG Lifesciences Private Limited Recent Developments/Updates
- Table 88. TCG Lifesciences Private Limited Competitive Strengths & Weaknesses
- Table 89. Viva Biotech (Shanghai) Ltd Basic Information, Manufacturing Base and Competitors
- Table 90. Viva Biotech (Shanghai) Ltd Major Business
- Table 91. Viva Biotech (Shanghai) Ltd In-Silico Drug Discovery Product and Services
- Table 92. Viva Biotech (Shanghai) Ltd In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. Viva Biotech (Shanghai) Ltd Recent Developments/Updates
- Table 94. Viva Biotech (Shanghai) Ltd Competitive Strengths & Weaknesses
- Table 95. Profacgen Basic Information, Manufacturing Base and Competitors
- Table 96. Profacgen Major Business
- Table 97. Profacgen In-Silico Drug Discovery Product and Services
- Table 98. Profacgen In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. Profacgen Recent Developments/Updates
- Table 100. Profacgen Competitive Strengths & Weaknesses
- Table 101. Creative BioLabs Basic Information, Manufacturing Base and Competitors
- Table 102. Creative BioLabs Major Business

- Table 103. Creative BioLabs In-Silico Drug Discovery Product and Services
- Table 104. Creative BioLabs In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. Creative BioLabs Recent Developments/Updates
- Table 106. Creative BioLabs Competitive Strengths & Weaknesses
- Table 107. Aitia (formerly GNS Healthcare) Basic Information, Manufacturing Base and Competitors
- Table 108. Aitia (formerly GNS Healthcare) Major Business
- Table 109. Aitia (formerly GNS Healthcare) In-Silico Drug Discovery Product and Services
- Table 110. Aitia (formerly GNS Healthcare) In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Aitia (formerly GNS Healthcare) Recent Developments/Updates
- Table 112. Aitia (formerly GNS Healthcare) Competitive Strengths & Weaknesses
- Table 113. Novadiscovery Basic Information, Manufacturing Base and Competitors
- Table 114. Novadiscovery Major Business
- Table 115. Novadiscovery In-Silico Drug Discovery Product and Services
- Table 116. Novadiscovery In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Novadiscovery Recent Developments/Updates
- Table 118. Novadiscovery Competitive Strengths & Weaknesses
- Table 119. Recursion Pharmaceuticals Basic Information, Manufacturing Base and Competitors
- Table 120. Recursion Pharmaceuticals Major Business
- Table 121. Recursion Pharmaceuticals In-Silico Drug Discovery Product and Services
- Table 122. Recursion Pharmaceuticals In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. Recursion Pharmaceuticals Recent Developments/Updates
- Table 124. Recursion Pharmaceuticals Competitive Strengths & Weaknesses
- Table 125. insitro Basic Information, Manufacturing Base and Competitors
- Table 126. insitro Major Business
- Table 127. insitro In-Silico Drug Discovery Product and Services
- Table 128. insitro In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. insitro Recent Developments/Updates
- Table 130. insitro Competitive Strengths & Weaknesses
- Table 131. Numerion Labs (formerly Atomwise) Basic Information, Manufacturing Base and Competitors
- Table 132. Numerion Labs (formerly Atomwise) Major Business

Table 133. Numerion Labs (formerly Atomwise) In-Silico Drug Discovery Product and Services

Table 134. Numerion Labs (formerly Atomwise) In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Numerion Labs (formerly Atomwise) Recent Developments/Updates

Table 136. Numerion Labs (formerly Atomwise) Competitive Strengths & Weaknesses

Table 137. BenevolentAI Basic Information, Manufacturing Base and Competitors

Table 138. BenevolentAI Major Business

Table 139. BenevolentAI In-Silico Drug Discovery Product and Services

Table 140. BenevolentAI In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. BenevolentAI Recent Developments/Updates

Table 142. BenevolentAI Competitive Strengths & Weaknesses

Table 143. XtalPi Basic Information, Manufacturing Base and Competitors

Table 144. XtalPi Major Business

Table 145. XtalPi In-Silico Drug Discovery Product and Services

Table 146. XtalPi In-Silico Drug Discovery Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. XtalPi Recent Developments/Updates

Table 148. XtalPi Competitive Strengths & Weaknesses

Table 149. Global Key Players of In-Silico Drug Discovery Upstream (Raw Materials)

Table 150. Global In-Silico Drug Discovery Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. In-Silico Drug Discovery Picture
- Figure 2. World In-Silico Drug Discovery Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World In-Silico Drug Discovery Total Revenue (2021-2032) & (USD Million)
- Figure 4. World In-Silico Drug Discovery Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World In-Silico Drug Discovery Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company In-Silico Drug Discovery Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company In-Silico Drug Discovery Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company In-Silico Drug Discovery Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company In-Silico Drug Discovery Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company In-Silico Drug Discovery Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company In-Silico Drug Discovery Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company In-Silico Drug Discovery Revenue (2021-2032) & (USD Million)
- Figure 13. In-Silico Drug Discovery Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World In-Silico Drug Discovery Consumption Value (2021-2032) & (USD Million)
- Figure 16. World In-Silico Drug Discovery Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States In-Silico Drug Discovery Consumption Value (2021-2032) & (USD Million)
- Figure 18. China In-Silico Drug Discovery Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe In-Silico Drug Discovery Consumption Value (2021-2032) & (USD Million)
- Figure 20. Japan In-Silico Drug Discovery Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea In-Silico Drug Discovery Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN In-Silico Drug Discovery Consumption Value (2021-2032) & (USD Million)

Figure 23. India In-Silico Drug Discovery Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of In-Silico Drug Discovery by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for In-Silico Drug Discovery Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for In-Silico Drug Discovery Markets in 2025

Figure 27. United States VS China: In-Silico Drug Discovery Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: In-Silico Drug Discovery Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World In-Silico Drug Discovery Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World In-Silico Drug Discovery Market Size Market Share by Type in 2025

Figure 31. Software as a Service (Cloud)

Figure 32. Consultancy as a Service

Figure 33. Software

Figure 34. World In-Silico Drug Discovery Market Size Market Share by Type (2021-2032)

Figure 35. World In-Silico Drug Discovery Market Size by Method Paradigm, (USD Million), 2021 & 2025 & 2032

Figure 36. World In-Silico Drug Discovery Market Size Market Share by Method Paradigm in 2025

Figure 37. Physics and Structure-based

Figure 38. Data-driven

Figure 39. Hybrid

Figure 40. World In-Silico Drug Discovery Market Size Market Share by Method Paradigm (2021-2032)

Figure 41. World In-Silico Drug Discovery Market Size by Modality, (USD Million), 2021 & 2025 & 2032

Figure 42. World In-Silico Drug Discovery Market Size Market Share by Modality in 2025

Figure 43. Small Molecule-first

Figure 44. Biologics/Antibody-focused

Figure 45. Multi-modality

Figure 46. World In-Silico Drug Discovery Market Size Market Share by Modality (2021-2032)

Figure 47. World In-Silico Drug Discovery Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World In-Silico Drug Discovery Market Size Market Share by Application in 2025

Figure 49. Contract Research Organization

Figure 50. Pharmaceutical Industry

Figure 51. Academic and Research Institutes

Figure 52. Others

Figure 53. World In-Silico Drug Discovery Market Size Market Share by Application (2021-2032)

Figure 54. In-Silico Drug Discovery Industrial Chain

Figure 55. Methodology

Figure 56. Research Process and Data Source

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