

Global In-service Inspection Services for Nuclear Facilities Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global In-service Inspection Services for Nuclear Facilities market size was valued at US\$ 17960 million in 2025 and is forecast to a readjusted size of US\$ 24980 million by 2032 with a CAGR of 4.9% during review period.

In-service inspection services for nuclear facilities refer to a category of specialized technical services—conducted by operators or professional inspection agencies at prescribed intervals—designed to ensure that critical equipment and safety systems in nuclear facilities (such as nuclear power plants, research reactors, and nuclear fuel cycle facilities) continue to meet design specifications, regulatory standards, and operational safety requirements. These services involve periodic inspections, non-destructive testing (NDT), condition assessments, and integrity evaluations of components including nuclear pressure boundaries, reactor coolant systems, pressure vessels, piping, valves, welds, containment structures, and vital mechanical and electrical equipment. Key techniques employed include ultrasonic testing (UT), radiographic testing (RT), eddy current testing (ET), magnetic particle testing (MT), liquid penetrant testing (PT), visual testing (VT), robot-assisted inspection, and digital monitoring; these methods are used to detect potential defects—such as cracks, corrosion, fatigue, and material aging—thereby mitigating operational risks and ensuring nuclear safety.

As the global installed nuclear power capacity continues to expand and a large number of units enter the long-term operation phase, the demand for aging management, life extension upgrades, and safety regulation is rising, driving growth in the in-service inspection market. In mature markets such as the United States, Europe, and Japan,

many units that have been in operation for over 30 years require periodic inspections, service-life assessments, and equipment condition monitoring to extend their operational lifespans. Meanwhile, the ongoing construction of new units in emerging markets—including China, India, and the Middle East—is also fueling demand for nuclear inspection, NDT, and operations and maintenance (O&M) services. Looking ahead, key industry trends will focus on AI-based inspection, robotic inspection, remote automated inspection, digital twins, and advanced NDT technologies, all aimed at enhancing inspection efficiency and reducing personnel exposure to radiation. The International Energy Agency (IEA) projects that, driven by energy security and the low-carbon transition, the global nuclear energy industry will enter a new phase of development, characterized by a sustained increase in demand for the maintenance and safety assurance of existing nuclear facilities.

Report Scope

This report is a detailed and comprehensive analysis for global In-service Inspection Services for Nuclear Facilities market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global In-service Inspection Services for Nuclear Facilities market size and forecasts, in consumption value (\$ Million), 2021-2032

Global In-service Inspection Services for Nuclear Facilities market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global In-service Inspection Services for Nuclear Facilities market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global In-service Inspection Services for Nuclear Facilities market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for In-service Inspection Services for Nuclear Facilities

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global In-service Inspection Services for Nuclear Facilities market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LRQA, Westinghouse, Intercontr?le, Applus+, T?V S?D, Framatome, Mitsubishi Heavy Industries, Toshiba Energy Systems, Suzhou Nuclear Power Research Institute Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

In-service Inspection Services for Nuclear Facilities market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pre-service Inspection

Initial In-service Inspection

Periodic In-service Inspection

Post-failure/incident Special Inspection

Market segment by Depth of In-depth Inspection

Comprehensive Inspection

Spot Check

Market segment by Testing Methods

Non-destructive Testing (NDE)

Others

Market segment by Application

Nuclear Power Plant

Research Reactor & Experimental Reactor

Nuclear Fuel Cycle Facility

Others

Market segment by players, this report covers

LRQA

Westinghouse

Intercontr?le

Applus+

T?V S?D

Framatome

Mitsubishi Heavy Industries

Toshiba Energy Systems

Suzhou Nuclear Power Research Institute Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe In-service Inspection Services for Nuclear Facilities product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of In-service Inspection Services for Nuclear Facilities, with revenue, gross margin, and global market share of In-service Inspection Services for Nuclear Facilities from 2021 to 2026.

Chapter 3, the In-service Inspection Services for Nuclear Facilities competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and In-service Inspection Services for Nuclear Facilities market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of In-service Inspection Services for Nuclear Facilities.

Chapter 13, to describe In-service Inspection Services for Nuclear Facilities research findings and conclusion.

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