

Global In-service Inspection Services for Nuclear Facilities Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF28713C908AEN.html>

Date: September 2026

Pages: 96

Price: US\$ 4,480.00 (Single User License)

ID: GF28713C908AEN

Abstracts

The global In-service Inspection Services for Nuclear Facilities market size is expected to reach \$ 24980 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In-service inspection services for nuclear facilities refer to a category of specialized technical services—conducted by operators or professional inspection agencies at prescribed intervals—designed to ensure that critical equipment and safety systems in nuclear facilities (such as nuclear power plants, research reactors, and nuclear fuel cycle facilities) continue to meet design specifications, regulatory standards, and operational safety requirements. These services involve periodic inspections, non-destructive testing (NDT), condition assessments, and integrity evaluations of components including nuclear pressure boundaries, reactor coolant systems, pressure vessels, piping, valves, welds, containment structures, and vital mechanical and electrical equipment. Key techniques employed include ultrasonic testing (UT), radiographic testing (RT), eddy current testing (ET), magnetic particle testing (MT), liquid penetrant testing (PT), visual testing (VT), robot-assisted inspection, and digital monitoring; these methods are used to detect potential defects—such as cracks, corrosion, fatigue, and material aging—thereby mitigating operational risks and ensuring nuclear safety.

As the global installed nuclear power capacity continues to expand and a large number of units enter the long-term operation phase, the demand for aging management, life extension upgrades, and safety regulation is rising, driving growth in the in-service inspection market. In mature markets such as the United States, Europe, and Japan, many units that have been in operation for over 30 years require periodic inspections,

service-life assessments, and equipment condition monitoring to extend their operational lifespans. Meanwhile, the ongoing construction of new units in emerging markets—including China, India, and the Middle East—is also fueling demand for nuclear inspection, NDT, and operations and maintenance (O&M) services. Looking ahead, key industry trends will focus on AI-based inspection, robotic inspection, remote automated inspection, digital twins, and advanced NDT technologies, all aimed at enhancing inspection efficiency and reducing personnel exposure to radiation. The International Energy Agency (IEA) projects that, driven by energy security and the low-carbon transition, the global nuclear energy industry will enter a new phase of development, characterized by a sustained increase in demand for the maintenance and safety assurance of existing nuclear facilities.

Report Scope

This report studies the global In-service Inspection Services for Nuclear Facilities demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for In-service Inspection Services for Nuclear Facilities, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of In-service Inspection Services for Nuclear Facilities that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global In-service Inspection Services for Nuclear Facilities total market, 2021-2032, (USD Million)

Global In-service Inspection Services for Nuclear Facilities total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: In-service Inspection Services for Nuclear Facilities total market, key domestic companies, and share, (USD Million)

Global In-service Inspection Services for Nuclear Facilities revenue by player, revenue and market share 2021-2026, (USD Million)

Global In-service Inspection Services for Nuclear Facilities total market by Type,

CAGR, 2021-2032, (USD Million)

Global In-service Inspection Services for Nuclear Facilities total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global In-service Inspection Services for Nuclear Facilities market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LRQA, Westinghouse, Interconrole, Applus+, T&V S&D, Framatome, Mitsubishi Heavy Industries, Toshiba Energy Systems, Suzhou Nuclear Power Research Institute Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world In-service Inspection Services for Nuclear Facilities market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global In-service Inspection Services for Nuclear Facilities Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global In-service Inspection Services for Nuclear Facilities Market, Segmentation by Type:

Pre-service Inspection

Initial In-service Inspection

Periodic In-service Inspection

Post-failure/incident Special Inspection

Global In-service Inspection Services for Nuclear Facilities Market, Segmentation by Depth of In-depth Inspection:

Comprehensive Inspection

Spot Check

Global In-service Inspection Services for Nuclear Facilities Market, Segmentation by Testing Methods:

Non-destructive Testing (NDE)

Others

Global In-service Inspection Services for Nuclear Facilities Market, Segmentation by Application:

Nuclear Power Plant

Research Reactor & Experimental Reactor

Nuclear Fuel Cycle Facility

Others

Companies Profiled:

LRQA

Westinghouse

Interconrole

Applus+

T&V S&D

Framatome

Mitsubishi Heavy Industries

Toshiba Energy Systems

Suzhou Nuclear Power Research Institute Co., Ltd.

Key Questions Answered

1. How big is the global In-service Inspection Services for Nuclear Facilities market?
2. What is the demand of the global In-service Inspection Services for Nuclear Facilities market?
3. What is the year over year growth of the global In-service Inspection Services for Nuclear Facilities market?
4. What is the total value of the global In-service Inspection Services for Nuclear

Facilities market?

5. Who are the Major Players in the global In-service Inspection Services for Nuclear Facilities market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 In-service Inspection Services for Nuclear Facilities Introduction
- 1.2 World In-service Inspection Services for Nuclear Facilities Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World In-service Inspection Services for Nuclear Facilities Total Market by Region (by Headquarter Location)
 - 1.3.1 World In-service Inspection Services for Nuclear Facilities Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company In-service Inspection Services for Nuclear Facilities Revenue (2021-2032)
 - 1.3.3 China Based Company In-service Inspection Services for Nuclear Facilities Revenue (2021-2032)
 - 1.3.4 Europe Based Company In-service Inspection Services for Nuclear Facilities Revenue (2021-2032)
 - 1.3.5 Japan Based Company In-service Inspection Services for Nuclear Facilities Revenue (2021-2032)
 - 1.3.6 South Korea Based Company In-service Inspection Services for Nuclear Facilities Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company In-service Inspection Services for Nuclear Facilities Revenue (2021-2032)
 - 1.3.8 India Based Company In-service Inspection Services for Nuclear Facilities Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 In-service Inspection Services for Nuclear Facilities Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World In-service Inspection Services for Nuclear Facilities Consumption Value (2021-2032)
- 2.2 World In-service Inspection Services for Nuclear Facilities Consumption Value by Region
 - 2.2.1 World In-service Inspection Services for Nuclear Facilities Consumption Value by Region (2021-2026)
 - 2.2.2 World In-service Inspection Services for Nuclear Facilities Consumption Value Forecast by Region (2027-2032)
- 2.3 United States In-service Inspection Services for Nuclear Facilities Consumption

Value (2021-2032)

2.4 China In-service Inspection Services for Nuclear Facilities Consumption Value (2021-2032)

2.5 Europe In-service Inspection Services for Nuclear Facilities Consumption Value (2021-2032)

2.6 Japan In-service Inspection Services for Nuclear Facilities Consumption Value (2021-2032)

2.7 South Korea In-service Inspection Services for Nuclear Facilities Consumption Value (2021-2032)

2.8 ASEAN In-service Inspection Services for Nuclear Facilities Consumption Value (2021-2032)

2.9 India In-service Inspection Services for Nuclear Facilities Consumption Value (2021-2032)

3 WORLD IN-SERVICE INSPECTION SERVICES FOR NUCLEAR FACILITIES COMPANIES COMPETITIVE ANALYSIS

3.1 World In-service Inspection Services for Nuclear Facilities Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global In-service Inspection Services for Nuclear Facilities Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for In-service Inspection Services for Nuclear Facilities in 2025

3.2.3 Global Concentration Ratios (CR8) for In-service Inspection Services for Nuclear Facilities in 2025

3.3 In-service Inspection Services for Nuclear Facilities Company Evaluation Quadrant

3.4 In-service Inspection Services for Nuclear Facilities Market: Overall Company Footprint Analysis

3.4.1 In-service Inspection Services for Nuclear Facilities Market: Region Footprint

3.4.2 In-service Inspection Services for Nuclear Facilities Market: Company Product Type Footprint

3.4.3 In-service Inspection Services for Nuclear Facilities Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: In-service Inspection Services for Nuclear Facilities Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: In-service Inspection Services for Nuclear Facilities Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: In-service Inspection Services for Nuclear Facilities Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: In-service Inspection Services for Nuclear Facilities Consumption Value Comparison

4.2.1 United States VS China: In-service Inspection Services for Nuclear Facilities Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: In-service Inspection Services for Nuclear Facilities Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based In-service Inspection Services for Nuclear Facilities Companies and Market Share, 2021-2026

4.3.1 United States Based In-service Inspection Services for Nuclear Facilities Companies, Headquarters (States, Country)

4.3.2 United States Based Companies In-service Inspection Services for Nuclear Facilities Revenue, (2021-2026)

4.4 China Based Companies In-service Inspection Services for Nuclear Facilities Revenue and Market Share, 2021-2026

4.4.1 China Based In-service Inspection Services for Nuclear Facilities Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies In-service Inspection Services for Nuclear Facilities Revenue, (2021-2026)

4.5 Rest of World Based In-service Inspection Services for Nuclear Facilities Companies and Market Share, 2021-2026

4.5.1 Rest of World Based In-service Inspection Services for Nuclear Facilities Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies In-service Inspection Services for Nuclear Facilities Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World In-service Inspection Services for Nuclear Facilities Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Pre-service Inspection

5.2.2 Initial In-service Inspection

5.2.3 Periodic In-service Inspection

5.2.4 Post-failure/incident Special Inspection

5.3 Market Segment by Type

5.3.1 World In-service Inspection Services for Nuclear Facilities Market Size by Type (2021-2026)

5.3.2 World In-service Inspection Services for Nuclear Facilities Market Size by Type (2027-2032)

5.3.3 World In-service Inspection Services for Nuclear Facilities Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY DEPTH OF IN-DEPTH INSPECTION

6.1 World In-service Inspection Services for Nuclear Facilities Market Size Overview by Depth of In-depth Inspection: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Depth of In-depth Inspection

6.2.1 Comprehensive Inspection

6.2.2 Spot Check

6.3 Market Segment by Depth of In-depth Inspection

6.3.1 World In-service Inspection Services for Nuclear Facilities Market Size by Depth of In-depth Inspection (2021-2026)

6.3.2 World In-service Inspection Services for Nuclear Facilities Market Size by Depth of In-depth Inspection (2027-2032)

6.3.3 World In-service Inspection Services for Nuclear Facilities Market Size Market Share by Depth of In-depth Inspection (2027-2032)

7 MARKET ANALYSIS BY TESTING METHODS

7.1 World In-service Inspection Services for Nuclear Facilities Market Size Overview by Testing Methods: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Testing Methods

7.2.1 Non-destructive Testing (NDE)

7.2.2 Others

7.3 Market Segment by Testing Methods

7.3.1 World In-service Inspection Services for Nuclear Facilities Market Size by Testing Methods (2021-2026)

7.3.2 World In-service Inspection Services for Nuclear Facilities Market Size by Testing Methods (2027-2032)

7.3.3 World In-service Inspection Services for Nuclear Facilities Market Size Market Share by Testing Methods (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World In-service Inspection Services for Nuclear Facilities Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Nuclear Power Plant

8.2.2 Research Reactor & Experimental Reactor

8.2.3 Nuclear Fuel Cycle Facility

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World In-service Inspection Services for Nuclear Facilities Market Size by Application (2021-2026)

8.3.2 World In-service Inspection Services for Nuclear Facilities Market Size by Application (2027-2032)

8.3.3 World In-service Inspection Services for Nuclear Facilities Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 LRQA

9.1.1 LRQA Details

9.1.2 LRQA Major Business

9.1.3 LRQA In-service Inspection Services for Nuclear Facilities Product and Services

9.1.4 LRQA In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 LRQA Recent Developments/Updates

9.1.6 LRQA Competitive Strengths & Weaknesses

9.2 Westinghouse

9.2.1 Westinghouse Details

9.2.2 Westinghouse Major Business

9.2.3 Westinghouse In-service Inspection Services for Nuclear Facilities Product and Services

9.2.4 Westinghouse In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Westinghouse Recent Developments/Updates

9.2.6 Westinghouse Competitive Strengths & Weaknesses

9.3 Intercontr?le

9.3.1 Intercontr?le Details

9.3.2 Intercontr?le Major Business

9.3.3 Intercontr?le In-service Inspection Services for Nuclear Facilities Product and Services

9.3.4 Intercontr?le In-service Inspection Services for Nuclear Facilities Revenue,

Gross Margin and Market Share (2021-2026)

9.3.5 Interconrole Recent Developments/Updates

9.3.6 Interconrole Competitive Strengths & Weaknesses

9.4 Applus+

9.4.1 Applus+ Details

9.4.2 Applus+ Major Business

9.4.3 Applus+ In-service Inspection Services for Nuclear Facilities Product and Services

9.4.4 Applus+ In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Applus+ Recent Developments/Updates

9.4.6 Applus+ Competitive Strengths & Weaknesses

9.5 T?V S?D

9.5.1 T?V S?D Details

9.5.2 T?V S?D Major Business

9.5.3 T?V S?D In-service Inspection Services for Nuclear Facilities Product and Services

9.5.4 T?V S?D In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 T?V S?D Recent Developments/Updates

9.5.6 T?V S?D Competitive Strengths & Weaknesses

9.6 Framatome

9.6.1 Framatome Details

9.6.2 Framatome Major Business

9.6.3 Framatome In-service Inspection Services for Nuclear Facilities Product and Services

9.6.4 Framatome In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Framatome Recent Developments/Updates

9.6.6 Framatome Competitive Strengths & Weaknesses

9.7 Mitsubishi Heavy Industries

9.7.1 Mitsubishi Heavy Industries Details

9.7.2 Mitsubishi Heavy Industries Major Business

9.7.3 Mitsubishi Heavy Industries In-service Inspection Services for Nuclear Facilities Product and Services

9.7.4 Mitsubishi Heavy Industries In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Mitsubishi Heavy Industries Recent Developments/Updates

9.7.6 Mitsubishi Heavy Industries Competitive Strengths & Weaknesses

9.8 Toshiba Energy Systems

9.8.1 Toshiba Energy Systems Details

9.8.2 Toshiba Energy Systems Major Business

9.8.3 Toshiba Energy Systems In-service Inspection Services for Nuclear Facilities

Product and Services

9.8.4 Toshiba Energy Systems In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Toshiba Energy Systems Recent Developments/Updates

9.8.6 Toshiba Energy Systems Competitive Strengths & Weaknesses

9.9 Suzhou Nuclear Power Research Institute Co., Ltd.

9.9.1 Suzhou Nuclear Power Research Institute Co., Ltd. Details

9.9.2 Suzhou Nuclear Power Research Institute Co., Ltd. Major Business

9.9.3 Suzhou Nuclear Power Research Institute Co., Ltd. In-service Inspection Services for Nuclear Facilities Product and Services

9.9.4 Suzhou Nuclear Power Research Institute Co., Ltd. In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 Suzhou Nuclear Power Research Institute Co., Ltd. Recent Developments/Updates

9.9.6 Suzhou Nuclear Power Research Institute Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 In-service Inspection Services for Nuclear Facilities Industry Chain

10.2 In-service Inspection Services for Nuclear Facilities Upstream Analysis

10.3 In-service Inspection Services for Nuclear Facilities Midstream Analysis

10.4 In-service Inspection Services for Nuclear Facilities Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World In-service Inspection Services for Nuclear Facilities Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World In-service Inspection Services for Nuclear Facilities Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World In-service Inspection Services for Nuclear Facilities Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World In-service Inspection Services for Nuclear Facilities Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World In-service Inspection Services for Nuclear Facilities Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World In-service Inspection Services for Nuclear Facilities Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World In-service Inspection Services for Nuclear Facilities Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World In-service Inspection Services for Nuclear Facilities Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World In-service Inspection Services for Nuclear Facilities Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key In-service Inspection Services for Nuclear Facilities Players in 2025

Table 12. World In-service Inspection Services for Nuclear Facilities Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global In-service Inspection Services for Nuclear Facilities Company Evaluation Quadrant

Table 14. Head Office of Key In-service Inspection Services for Nuclear Facilities Players

Table 15. In-service Inspection Services for Nuclear Facilities Market: Company Product Type Footprint

Table 16. In-service Inspection Services for Nuclear Facilities Market: Company Product Application Footprint

Table 17. In-service Inspection Services for Nuclear Facilities Mergers & Acquisitions Activity

Table 18. United States VS China In-service Inspection Services for Nuclear Facilities Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China In-service Inspection Services for Nuclear Facilities Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based In-service Inspection Services for Nuclear Facilities Companies, Headquarters (States, Country)

Table 21. United States Based Companies In-service Inspection Services for Nuclear Facilities Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies In-service Inspection Services for Nuclear Facilities Revenue Market Share (2021-2026)

Table 23. China Based In-service Inspection Services for Nuclear Facilities Companies, Headquarters (Province, Country)

Table 24. China Based Companies In-service Inspection Services for Nuclear Facilities Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies In-service Inspection Services for Nuclear Facilities Revenue Market Share (2021-2026)

Table 26. Rest of World Based In-service Inspection Services for Nuclear Facilities Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies In-service Inspection Services for Nuclear Facilities Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies In-service Inspection Services for Nuclear Facilities Revenue Market Share (2021-2026)

Table 29. World In-service Inspection Services for Nuclear Facilities Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World In-service Inspection Services for Nuclear Facilities Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World In-service Inspection Services for Nuclear Facilities Market Size by Type (2027-2032) & (USD Million)

Table 32. World In-service Inspection Services for Nuclear Facilities Market Size by Depth of In-depth Inspection, (USD Million), 2021 & 2025 & 2032

Table 33. World In-service Inspection Services for Nuclear Facilities Market Size Value by Depth of In-depth Inspection (2021-2026) & (USD Million)

Table 34. World In-service Inspection Services for Nuclear Facilities Market Size by Depth of In-depth Inspection (2027-2032) & (USD Million)

Table 35. World In-service Inspection Services for Nuclear Facilities Market Size by Testing Methods, (USD Million), 2021 & 2025 & 2032

Table 36. World In-service Inspection Services for Nuclear Facilities Market Size Value by Testing Methods (2021-2026) & (USD Million)

Table 37. World In-service Inspection Services for Nuclear Facilities Market Size by Testing Methods (2027-2032) & (USD Million)

Table 38. World In-service Inspection Services for Nuclear Facilities Market Size by

Application, (USD Million), 2021 & 2025 & 2032

Table 39. World In-service Inspection Services for Nuclear Facilities Market Size by Application (2021-2026) & (USD Million)

Table 40. World In-service Inspection Services for Nuclear Facilities Market Size by Application (2027-2032) & (USD Million)

Table 41. LRQA Basic Information, Manufacturing Base and Competitors

Table 42. LRQA Major Business

Table 43. LRQA In-service Inspection Services for Nuclear Facilities Product and Services

Table 44. LRQA In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. LRQA Recent Developments/Updates

Table 46. LRQA Competitive Strengths & Weaknesses

Table 47. Westinghouse Basic Information, Manufacturing Base and Competitors

Table 48. Westinghouse Major Business

Table 49. Westinghouse In-service Inspection Services for Nuclear Facilities Product and Services

Table 50. Westinghouse In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Westinghouse Recent Developments/Updates

Table 52. Westinghouse Competitive Strengths & Weaknesses

Table 53. Interconrole Basic Information, Manufacturing Base and Competitors

Table 54. Interconrole Major Business

Table 55. Interconrole In-service Inspection Services for Nuclear Facilities Product and Services

Table 56. Interconrole In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Interconrole Recent Developments/Updates

Table 58. Interconrole Competitive Strengths & Weaknesses

Table 59. Applus+ Basic Information, Manufacturing Base and Competitors

Table 60. Applus+ Major Business

Table 61. Applus+ In-service Inspection Services for Nuclear Facilities Product and Services

Table 62. Applus+ In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Applus+ Recent Developments/Updates

Table 64. Applus+ Competitive Strengths & Weaknesses

Table 65. T?V S?D Basic Information, Manufacturing Base and Competitors

Table 66. T?V S?D Major Business

Table 67. T?V S?D In-service Inspection Services for Nuclear Facilities Product and Services

Table 68. T?V S?D In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. T?V S?D Recent Developments/Updates

Table 70. T?V S?D Competitive Strengths & Weaknesses

Table 71. Framatome Basic Information, Manufacturing Base and Competitors

Table 72. Framatome Major Business

Table 73. Framatome In-service Inspection Services for Nuclear Facilities Product and Services

Table 74. Framatome In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Framatome Recent Developments/Updates

Table 76. Framatome Competitive Strengths & Weaknesses

Table 77. Mitsubishi Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 78. Mitsubishi Heavy Industries Major Business

Table 79. Mitsubishi Heavy Industries In-service Inspection Services for Nuclear Facilities Product and Services

Table 80. Mitsubishi Heavy Industries In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Mitsubishi Heavy Industries Recent Developments/Updates

Table 82. Mitsubishi Heavy Industries Competitive Strengths & Weaknesses

Table 83. Toshiba Energy Systems Basic Information, Manufacturing Base and Competitors

Table 84. Toshiba Energy Systems Major Business

Table 85. Toshiba Energy Systems In-service Inspection Services for Nuclear Facilities Product and Services

Table 86. Toshiba Energy Systems In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Toshiba Energy Systems Recent Developments/Updates

Table 88. Toshiba Energy Systems Competitive Strengths & Weaknesses

Table 89. Suzhou Nuclear Power Research Institute Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 90. Suzhou Nuclear Power Research Institute Co., Ltd. Major Business

Table 91. Suzhou Nuclear Power Research Institute Co., Ltd. In-service Inspection Services for Nuclear Facilities Product and Services

Table 92. Suzhou Nuclear Power Research Institute Co., Ltd. In-service Inspection Services for Nuclear Facilities Revenue, Gross Margin and Market Share (2021-2026) &

(USD Million)

Table 93. Suzhou Nuclear Power Research Institute Co., Ltd. Recent Developments/Updates

Table 94. Suzhou Nuclear Power Research Institute Co., Ltd. Competitive Strengths & Weaknesses

Table 95. Global Key Players of In-service Inspection Services for Nuclear Facilities Upstream (Raw Materials)

Table 96. Global In-service Inspection Services for Nuclear Facilities Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. In-service Inspection Services for Nuclear Facilities Picture

Figure 2. World In-service Inspection Services for Nuclear Facilities Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World In-service Inspection Services for Nuclear Facilities Total Revenue (2021-2032) & (USD Million)

Figure 4. World In-service Inspection Services for Nuclear Facilities Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World In-service Inspection Services for Nuclear Facilities Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company In-service Inspection Services for Nuclear Facilities Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company In-service Inspection Services for Nuclear Facilities Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company In-service Inspection Services for Nuclear Facilities Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company In-service Inspection Services for Nuclear Facilities Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company In-service Inspection Services for Nuclear Facilities Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company In-service Inspection Services for Nuclear Facilities Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company In-service Inspection Services for Nuclear Facilities Revenue (2021-2032) & (USD Million)

Figure 13. In-service Inspection Services for Nuclear Facilities Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World In-service Inspection Services for Nuclear Facilities Consumption Value (2021-2032) & (USD Million)

Figure 16. World In-service Inspection Services for Nuclear Facilities Consumption Value Market Share by Region (2021-2032)

Figure 17. United States In-service Inspection Services for Nuclear Facilities Consumption Value (2021-2032) & (USD Million)

Figure 18. China In-service Inspection Services for Nuclear Facilities Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe In-service Inspection Services for Nuclear Facilities Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan In-service Inspection Services for Nuclear Facilities Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea In-service Inspection Services for Nuclear Facilities Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN In-service Inspection Services for Nuclear Facilities Consumption Value (2021-2032) & (USD Million)

Figure 23. India In-service Inspection Services for Nuclear Facilities Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of In-service Inspection Services for Nuclear Facilities by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for In-service Inspection Services for Nuclear Facilities Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for In-service Inspection Services for Nuclear Facilities Markets in 2025

Figure 27. United States VS China: In-service Inspection Services for Nuclear Facilities Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: In-service Inspection Services for Nuclear Facilities Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World In-service Inspection Services for Nuclear Facilities Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World In-service Inspection Services for Nuclear Facilities Market Size Market Share by Type in 2025

Figure 31. Pre-service Inspection

Figure 32. Initial In-service Inspection

Figure 33. Periodic In-service Inspection

Figure 34. Post-failure/incident Special Inspection

Figure 35. World In-service Inspection Services for Nuclear Facilities Market Size Market Share by Type (2021-2032)

Figure 36. World In-service Inspection Services for Nuclear Facilities Market Size by Depth of In-depth Inspection, (USD Million), 2021 & 2025 & 2032

Figure 37. World In-service Inspection Services for Nuclear Facilities Market Size Market Share by Depth of In-depth Inspection in 2025

Figure 38. Comprehensive Inspection

Figure 39. Spot Check

Figure 40. World In-service Inspection Services for Nuclear Facilities Market Size Market Share by Depth of In-depth Inspection (2021-2032)

Figure 41. World In-service Inspection Services for Nuclear Facilities Market Size by Testing Methods, (USD Million), 2021 & 2025 & 2032

Figure 42. World In-service Inspection Services for Nuclear Facilities Market Size

Market Share by Testing Methods in 2025

Figure 43. Non-destructive Testing (NDE)

Figure 44. Others

Figure 45. World In-service Inspection Services for Nuclear Facilities Market Size

Market Share by Testing Methods (2021-2032)

Figure 46. World In-service Inspection Services for Nuclear Facilities Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 47. World In-service Inspection Services for Nuclear Facilities Market Size Market Share by Application in 2025

Figure 48. Nuclear Power Plant

Figure 49. Research Reactor & Experimental Reactor

Figure 50. Nuclear Fuel Cycle Facility

Figure 51. Others

Figure 52. World In-service Inspection Services for Nuclear Facilities Market Size Market Share by Application (2021-2032)

Figure 53. In-service Inspection Services for Nuclear Facilities Industrial Chain

Figure 54. Methodology

Figure 55. Research Process and Data Source

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