

# Global In-Rack CDU for Data Center Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global In-Rack CDU for Data Center market size was valued at US\$ 824 million in 2025 and is forecast to a readjusted size of US\$ 2269 million by 2032 with a CAGR of 11.4% during review period.

In 2025, global In-Rack CDU for Data Center production reached approximately 55 k units with an average global market price of around US\$ 14500 per unit, and a gross profit margin of approximately 20%-40%. In-Rack CDUs are rack-level coolant distribution units that circulate and control liquid coolant for direct-to-chip or cold-plate cooling inside data centers. They typically integrate pumps, heat exchangers or manifolds, filters, sensors, flow control, and safety functions to maintain stable temperature, pressure, and water quality at the rack. By shortening coolant loops and enabling higher heat removal than air cooling, in-rack CDUs support high-density compute, reduce fan power, and improve thermal stability. They are deployed alongside liquid-cooled servers, AI clusters, and high-performance computing racks. The industrial chain of In-Rack CDUs includes upstream pumps, valves, piping, manifolds, plate heat exchangers, quick disconnect couplings, filters, corrosion inhibitors, sensors, controllers, power modules, and sheet-metal structures. Midstream integrates hydraulic design, leak-safe assembly, software and controls, monitoring interfaces, factory testing, and reliability validation under pressure and thermal cycling. Downstream demand comes from data center operators, cloud and enterprise facilities, and system integrators deploying liquid-cooled racks. Supporting services include commissioning, water-quality management, maintenance, spare parts, and remote monitoring to ensure uptime.

This report is a detailed and comprehensive analysis for global In-Rack CDU for Data Center market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global In-Rack CDU for Data Center market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global In-Rack CDU for Data Center market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global In-Rack CDU for Data Center market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global In-Rack CDU for Data Center market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for In-Rack CDU for Data Center

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global In-Rack CDU for Data Center market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boyd, Vertiv, CoolIT Systems,

Schneider Electric, Delta Electronics, nVent, Envicool, INVT, Nidec, DCX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

In-Rack CDU for Data Center market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Liquid to Liquid CDU

Liquid to Air CDU

### Market segment by Capacity

Capacity ? 100kW

Capacity ? 100kW

### Market segment by Application

Internet Data Center

Enterprise Data Center

Others

### Major players covered

Boyd

Vertiv

CoolIT Systems

Schneider Electric

Delta Electronics

nVent

Envicool

INVT

Nidec

DCX

Nortek DCC

Coolcentric

Motivair

Asetek

Supermicro

JetCool

LiquidStack

Chillydyne

Inventec

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe In-Rack CDU for Data Center product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of In-Rack CDU for Data Center, with price, sales quantity, revenue, and global market share of In-Rack CDU for Data Center from 2021 to 2026.

Chapter 3, the In-Rack CDU for Data Center competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the In-Rack CDU for Data Center breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and In-Rack CDU for Data Center market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of In-Rack CDU for Data Center.

Chapter 14 and 15, to describe In-Rack CDU for Data Center sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global In-Rack CDU for Data Center Consumption Value by Type:  
2021 Versus 2025 Versus 2032

1.3.2 Liquid to Liquid CDU

1.3.3 Liquid to Air CDU

1.4 Market Analysis by Capacity

1.4.1 Overview: Global In-Rack CDU for Data Center Consumption Value by Capacity:  
2021 Versus 2025 Versus 2032

1.4.2 Capacity ? 100kW

1.4.3 Capacity ? 100kW

1.5 Market Analysis by Application

1.5.1 Overview: Global In-Rack CDU for Data Center Consumption Value by  
Application: 2021 Versus 2025 Versus 2032

1.5.2 Internet Data Center

1.5.3 Enterprise Data Center

1.5.4 Others

1.6 Global In-Rack CDU for Data Center Market Size & Forecast

1.6.1 Global In-Rack CDU for Data Center Consumption Value (2021 & 2025 & 2032)

1.6.2 Global In-Rack CDU for Data Center Sales Quantity (2021-2032)

1.6.3 Global In-Rack CDU for Data Center Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Boyd

2.1.1 Boyd Details

2.1.2 Boyd Major Business

2.1.3 Boyd In-Rack CDU for Data Center Product and Services

2.1.4 Boyd In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue,  
Gross Margin and Market Share (2021-2026)

2.1.5 Boyd Recent Developments/Updates

2.2 Vertiv

2.2.1 Vertiv Details

2.2.2 Vertiv Major Business

- 2.2.3 Vertiv In-Rack CDU for Data Center Product and Services
- 2.2.4 Vertiv In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Vertiv Recent Developments/Updates
- 2.3 CoolIT Systems
  - 2.3.1 CoolIT Systems Details
  - 2.3.2 CoolIT Systems Major Business
  - 2.3.3 CoolIT Systems In-Rack CDU for Data Center Product and Services
  - 2.3.4 CoolIT Systems In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 CoolIT Systems Recent Developments/Updates
- 2.4 Schneider Electric
  - 2.4.1 Schneider Electric Details
  - 2.4.2 Schneider Electric Major Business
  - 2.4.3 Schneider Electric In-Rack CDU for Data Center Product and Services
  - 2.4.4 Schneider Electric In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Schneider Electric Recent Developments/Updates
- 2.5 Delta Electronics
  - 2.5.1 Delta Electronics Details
  - 2.5.2 Delta Electronics Major Business
  - 2.5.3 Delta Electronics In-Rack CDU for Data Center Product and Services
  - 2.5.4 Delta Electronics In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Delta Electronics Recent Developments/Updates
- 2.6 nVent
  - 2.6.1 nVent Details
  - 2.6.2 nVent Major Business
  - 2.6.3 nVent In-Rack CDU for Data Center Product and Services
  - 2.6.4 nVent In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 nVent Recent Developments/Updates
- 2.7 Envicool
  - 2.7.1 Envicool Details
  - 2.7.2 Envicool Major Business
  - 2.7.3 Envicool In-Rack CDU for Data Center Product and Services
  - 2.7.4 Envicool In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 Envicool Recent Developments/Updates

## 2.8 INVT

### 2.8.1 INVT Details

### 2.8.2 INVT Major Business

### 2.8.3 INVT In-Rack CDU for Data Center Product and Services

### 2.8.4 INVT In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.8.5 INVT Recent Developments/Updates

## 2.9 Nidec

### 2.9.1 Nidec Details

### 2.9.2 Nidec Major Business

### 2.9.3 Nidec In-Rack CDU for Data Center Product and Services

### 2.9.4 Nidec In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.9.5 Nidec Recent Developments/Updates

## 2.10 DCX

### 2.10.1 DCX Details

### 2.10.2 DCX Major Business

### 2.10.3 DCX In-Rack CDU for Data Center Product and Services

### 2.10.4 DCX In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.10.5 DCX Recent Developments/Updates

## 2.11 Nortek DCC

### 2.11.1 Nortek DCC Details

### 2.11.2 Nortek DCC Major Business

### 2.11.3 Nortek DCC In-Rack CDU for Data Center Product and Services

### 2.11.4 Nortek DCC In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.11.5 Nortek DCC Recent Developments/Updates

## 2.12 Coolcentric

### 2.12.1 Coolcentric Details

### 2.12.2 Coolcentric Major Business

### 2.12.3 Coolcentric In-Rack CDU for Data Center Product and Services

### 2.12.4 Coolcentric In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.12.5 Coolcentric Recent Developments/Updates

## 2.13 Motivair

### 2.13.1 Motivair Details

### 2.13.2 Motivair Major Business

### 2.13.3 Motivair In-Rack CDU for Data Center Product and Services

2.13.4 Motivair In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Motivair Recent Developments/Updates

2.14 Asetek

2.14.1 Asetek Details

2.14.2 Asetek Major Business

2.14.3 Asetek In-Rack CDU for Data Center Product and Services

2.14.4 Asetek In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Asetek Recent Developments/Updates

2.15 Supermicro

2.15.1 Supermicro Details

2.15.2 Supermicro Major Business

2.15.3 Supermicro In-Rack CDU for Data Center Product and Services

2.15.4 Supermicro In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Supermicro Recent Developments/Updates

2.16 JetCool

2.16.1 JetCool Details

2.16.2 JetCool Major Business

2.16.3 JetCool In-Rack CDU for Data Center Product and Services

2.16.4 JetCool In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 JetCool Recent Developments/Updates

2.17 LiquidStack

2.17.1 LiquidStack Details

2.17.2 LiquidStack Major Business

2.17.3 LiquidStack In-Rack CDU for Data Center Product and Services

2.17.4 LiquidStack In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 LiquidStack Recent Developments/Updates

2.18 Chilldyne

2.18.1 Chilldyne Details

2.18.2 Chilldyne Major Business

2.18.3 Chilldyne In-Rack CDU for Data Center Product and Services

2.18.4 Chilldyne In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Chilldyne Recent Developments/Updates

2.19 Inventec

- 2.19.1 Inventec Details
- 2.19.2 Inventec Major Business
- 2.19.3 Inventec In-Rack CDU for Data Center Product and Services
- 2.19.4 Inventec In-Rack CDU for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.19.5 Inventec Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: IN-RACK CDU FOR DATA CENTER BY MANUFACTURER**

- 3.1 Global In-Rack CDU for Data Center Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global In-Rack CDU for Data Center Revenue by Manufacturer (2021-2026)
- 3.3 Global In-Rack CDU for Data Center Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of In-Rack CDU for Data Center by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 In-Rack CDU for Data Center Manufacturer Market Share in 2025
  - 3.4.3 Top 6 In-Rack CDU for Data Center Manufacturer Market Share in 2025
- 3.5 In-Rack CDU for Data Center Market: Overall Company Footprint Analysis
  - 3.5.1 In-Rack CDU for Data Center Market: Region Footprint
  - 3.5.2 In-Rack CDU for Data Center Market: Company Product Type Footprint
  - 3.5.3 In-Rack CDU for Data Center Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global In-Rack CDU for Data Center Market Size by Region
  - 4.1.1 Global In-Rack CDU for Data Center Sales Quantity by Region (2021-2032)
  - 4.1.2 Global In-Rack CDU for Data Center Consumption Value by Region (2021-2032)
  - 4.1.3 Global In-Rack CDU for Data Center Average Price by Region (2021-2032)
- 4.2 North America In-Rack CDU for Data Center Consumption Value (2021-2032)
- 4.3 Europe In-Rack CDU for Data Center Consumption Value (2021-2032)
- 4.4 Asia-Pacific In-Rack CDU for Data Center Consumption Value (2021-2032)
- 4.5 South America In-Rack CDU for Data Center Consumption Value (2021-2032)
- 4.6 Middle East & Africa In-Rack CDU for Data Center Consumption Value (2021-2032)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global In-Rack CDU for Data Center Sales Quantity by Type (2021-2032)
- 5.2 Global In-Rack CDU for Data Center Consumption Value by Type (2021-2032)
- 5.3 Global In-Rack CDU for Data Center Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global In-Rack CDU for Data Center Sales Quantity by Application (2021-2032)
- 6.2 Global In-Rack CDU for Data Center Consumption Value by Application (2021-2032)
- 6.3 Global In-Rack CDU for Data Center Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America In-Rack CDU for Data Center Sales Quantity by Type (2021-2032)
- 7.2 North America In-Rack CDU for Data Center Sales Quantity by Application (2021-2032)
- 7.3 North America In-Rack CDU for Data Center Market Size by Country
  - 7.3.1 North America In-Rack CDU for Data Center Sales Quantity by Country (2021-2032)
  - 7.3.2 North America In-Rack CDU for Data Center Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe In-Rack CDU for Data Center Sales Quantity by Type (2021-2032)
- 8.2 Europe In-Rack CDU for Data Center Sales Quantity by Application (2021-2032)
- 8.3 Europe In-Rack CDU for Data Center Market Size by Country
  - 8.3.1 Europe In-Rack CDU for Data Center Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe In-Rack CDU for Data Center Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific In-Rack CDU for Data Center Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific In-Rack CDU for Data Center Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific In-Rack CDU for Data Center Market Size by Region

9.3.1 Asia-Pacific In-Rack CDU for Data Center Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific In-Rack CDU for Data Center Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America In-Rack CDU for Data Center Sales Quantity by Type (2021-2032)

10.2 South America In-Rack CDU for Data Center Sales Quantity by Application (2021-2032)

10.3 South America In-Rack CDU for Data Center Market Size by Country

10.3.1 South America In-Rack CDU for Data Center Sales Quantity by Country (2021-2032)

10.3.2 South America In-Rack CDU for Data Center Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa In-Rack CDU for Data Center Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa In-Rack CDU for Data Center Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa In-Rack CDU for Data Center Market Size by Country

11.3.1 Middle East & Africa In-Rack CDU for Data Center Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa In-Rack CDU for Data Center Consumption Value by

## Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 In-Rack CDU for Data Center Market Drivers

12.2 In-Rack CDU for Data Center Market Restraints

12.3 In-Rack CDU for Data Center Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of In-Rack CDU for Data Center and Key Manufacturers

13.2 Manufacturing Costs Percentage of In-Rack CDU for Data Center

13.3 In-Rack CDU for Data Center Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 In-Rack CDU for Data Center Typical Distributors

14.3 In-Rack CDU for Data Center Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

## 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global In-Rack CDU for Data Center Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global In-Rack CDU for Data Center Consumption Value by Capacity, (USD Million), 2021 & 2025 & 2032

Table 3. Global In-Rack CDU for Data Center Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Boyd Basic Information, Manufacturing Base and Competitors

Table 5. Boyd Major Business

Table 6. Boyd In-Rack CDU for Data Center Product and Services

Table 7. Boyd In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Boyd Recent Developments/Updates

Table 9. Vertiv Basic Information, Manufacturing Base and Competitors

Table 10. Vertiv Major Business

Table 11. Vertiv In-Rack CDU for Data Center Product and Services

Table 12. Vertiv In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Vertiv Recent Developments/Updates

Table 14. CoolIT Systems Basic Information, Manufacturing Base and Competitors

Table 15. CoolIT Systems Major Business

Table 16. CoolIT Systems In-Rack CDU for Data Center Product and Services

Table 17. CoolIT Systems In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. CoolIT Systems Recent Developments/Updates

Table 19. Schneider Electric Basic Information, Manufacturing Base and Competitors

Table 20. Schneider Electric Major Business

Table 21. Schneider Electric In-Rack CDU for Data Center Product and Services

Table 22. Schneider Electric In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Schneider Electric Recent Developments/Updates

Table 24. Delta Electronics Basic Information, Manufacturing Base and Competitors

Table 25. Delta Electronics Major Business

Table 26. Delta Electronics In-Rack CDU for Data Center Product and Services

Table 27. Delta Electronics In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Delta Electronics Recent Developments/Updates

Table 29. nVent Basic Information, Manufacturing Base and Competitors

Table 30. nVent Major Business

Table 31. nVent In-Rack CDU for Data Center Product and Services

Table 32. nVent In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. nVent Recent Developments/Updates

Table 34. Envicool Basic Information, Manufacturing Base and Competitors

Table 35. Envicool Major Business

Table 36. Envicool In-Rack CDU for Data Center Product and Services

Table 37. Envicool In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Envicool Recent Developments/Updates

Table 39. INVT Basic Information, Manufacturing Base and Competitors

Table 40. INVT Major Business

Table 41. INVT In-Rack CDU for Data Center Product and Services

Table 42. INVT In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. INVT Recent Developments/Updates

Table 44. Nidec Basic Information, Manufacturing Base and Competitors

Table 45. Nidec Major Business

Table 46. Nidec In-Rack CDU for Data Center Product and Services

Table 47. Nidec In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Nidec Recent Developments/Updates

Table 49. DCX Basic Information, Manufacturing Base and Competitors

Table 50. DCX Major Business

Table 51. DCX In-Rack CDU for Data Center Product and Services

Table 52. DCX In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. DCX Recent Developments/Updates

Table 54. Nortek DCC Basic Information, Manufacturing Base and Competitors

Table 55. Nortek DCC Major Business

Table 56. Nortek DCC In-Rack CDU for Data Center Product and Services

Table 57. Nortek DCC In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 58. Nortek DCC Recent Developments/Updates
- Table 59. Coolcentric Basic Information, Manufacturing Base and Competitors
- Table 60. Coolcentric Major Business
- Table 61. Coolcentric In-Rack CDU for Data Center Product and Services
- Table 62. Coolcentric In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. Coolcentric Recent Developments/Updates
- Table 64. Motivair Basic Information, Manufacturing Base and Competitors
- Table 65. Motivair Major Business
- Table 66. Motivair In-Rack CDU for Data Center Product and Services
- Table 67. Motivair In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 68. Motivair Recent Developments/Updates
- Table 69. Asetek Basic Information, Manufacturing Base and Competitors
- Table 70. Asetek Major Business
- Table 71. Asetek In-Rack CDU for Data Center Product and Services
- Table 72. Asetek In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 73. Asetek Recent Developments/Updates
- Table 74. Supermicro Basic Information, Manufacturing Base and Competitors
- Table 75. Supermicro Major Business
- Table 76. Supermicro In-Rack CDU for Data Center Product and Services
- Table 77. Supermicro In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Supermicro Recent Developments/Updates
- Table 79. JetCool Basic Information, Manufacturing Base and Competitors
- Table 80. JetCool Major Business
- Table 81. JetCool In-Rack CDU for Data Center Product and Services
- Table 82. JetCool In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. JetCool Recent Developments/Updates
- Table 84. LiquidStack Basic Information, Manufacturing Base and Competitors
- Table 85. LiquidStack Major Business
- Table 86. LiquidStack In-Rack CDU for Data Center Product and Services
- Table 87. LiquidStack In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 88. LiquidStack Recent Developments/Updates
- Table 89. Chilldyne Basic Information, Manufacturing Base and Competitors
- Table 90. Chilldyne Major Business

- Table 91. Chilldyne In-Rack CDU for Data Center Product and Services
- Table 92. Chilldyne In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 93. Chilldyne Recent Developments/Updates
- Table 94. Inventec Basic Information, Manufacturing Base and Competitors
- Table 95. Inventec Major Business
- Table 96. Inventec In-Rack CDU for Data Center Product and Services
- Table 97. Inventec In-Rack CDU for Data Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. Inventec Recent Developments/Updates
- Table 99. Global In-Rack CDU for Data Center Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 100. Global In-Rack CDU for Data Center Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 101. Global In-Rack CDU for Data Center Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 102. Market Position of Manufacturers in In-Rack CDU for Data Center, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 103. Head Office and In-Rack CDU for Data Center Production Site of Key Manufacturer
- Table 104. In-Rack CDU for Data Center Market: Company Product Type Footprint
- Table 105. In-Rack CDU for Data Center Market: Company Product Application Footprint
- Table 106. In-Rack CDU for Data Center New Market Entrants and Barriers to Market Entry
- Table 107. In-Rack CDU for Data Center Mergers, Acquisition, Agreements, and Collaborations
- Table 108. Global In-Rack CDU for Data Center Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 109. Global In-Rack CDU for Data Center Sales Quantity by Region (2021-2026) & (K Units)
- Table 110. Global In-Rack CDU for Data Center Sales Quantity by Region (2027-2032) & (K Units)
- Table 111. Global In-Rack CDU for Data Center Consumption Value by Region (2021-2026) & (USD Million)
- Table 112. Global In-Rack CDU for Data Center Consumption Value by Region (2027-2032) & (USD Million)
- Table 113. Global In-Rack CDU for Data Center Average Price by Region (2021-2026) & (US\$/Unit)

Table 114. Global In-Rack CDU for Data Center Average Price by Region (2027-2032) & (US\$/Unit)

Table 115. Global In-Rack CDU for Data Center Sales Quantity by Type (2021-2026) & (K Units)

Table 116. Global In-Rack CDU for Data Center Sales Quantity by Type (2027-2032) & (K Units)

Table 117. Global In-Rack CDU for Data Center Consumption Value by Type (2021-2026) & (USD Million)

Table 118. Global In-Rack CDU for Data Center Consumption Value by Type (2027-2032) & (USD Million)

Table 119. Global In-Rack CDU for Data Center Average Price by Type (2021-2026) & (US\$/Unit)

Table 120. Global In-Rack CDU for Data Center Average Price by Type (2027-2032) & (US\$/Unit)

Table 121. Global In-Rack CDU for Data Center Sales Quantity by Application (2021-2026) & (K Units)

Table 122. Global In-Rack CDU for Data Center Sales Quantity by Application (2027-2032) & (K Units)

Table 123. Global In-Rack CDU for Data Center Consumption Value by Application (2021-2026) & (USD Million)

Table 124. Global In-Rack CDU for Data Center Consumption Value by Application (2027-2032) & (USD Million)

Table 125. Global In-Rack CDU for Data Center Average Price by Application (2021-2026) & (US\$/Unit)

Table 126. Global In-Rack CDU for Data Center Average Price by Application (2027-2032) & (US\$/Unit)

Table 127. North America In-Rack CDU for Data Center Sales Quantity by Type (2021-2026) & (K Units)

Table 128. North America In-Rack CDU for Data Center Sales Quantity by Type (2027-2032) & (K Units)

Table 129. North America In-Rack CDU for Data Center Sales Quantity by Application (2021-2026) & (K Units)

Table 130. North America In-Rack CDU for Data Center Sales Quantity by Application (2027-2032) & (K Units)

Table 131. North America In-Rack CDU for Data Center Sales Quantity by Country (2021-2026) & (K Units)

Table 132. North America In-Rack CDU for Data Center Sales Quantity by Country (2027-2032) & (K Units)

Table 133. North America In-Rack CDU for Data Center Consumption Value by Country

(2021-2026) & (USD Million)

Table 134. North America In-Rack CDU for Data Center Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Europe In-Rack CDU for Data Center Sales Quantity by Type (2021-2026) & (K Units)

Table 136. Europe In-Rack CDU for Data Center Sales Quantity by Type (2027-2032) & (K Units)

Table 137. Europe In-Rack CDU for Data Center Sales Quantity by Application (2021-2026) & (K Units)

Table 138. Europe In-Rack CDU for Data Center Sales Quantity by Application (2027-2032) & (K Units)

Table 139. Europe In-Rack CDU for Data Center Sales Quantity by Country (2021-2026) & (K Units)

Table 140. Europe In-Rack CDU for Data Center Sales Quantity by Country (2027-2032) & (K Units)

Table 141. Europe In-Rack CDU for Data Center Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Europe In-Rack CDU for Data Center Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Asia-Pacific In-Rack CDU for Data Center Sales Quantity by Type (2021-2026) & (K Units)

Table 144. Asia-Pacific In-Rack CDU for Data Center Sales Quantity by Type (2027-2032) & (K Units)

Table 145. Asia-Pacific In-Rack CDU for Data Center Sales Quantity by Application (2021-2026) & (K Units)

Table 146. Asia-Pacific In-Rack CDU for Data Center Sales Quantity by Application (2027-2032) & (K Units)

Table 147. Asia-Pacific In-Rack CDU for Data Center Sales Quantity by Region (2021-2026) & (K Units)

Table 148. Asia-Pacific In-Rack CDU for Data Center Sales Quantity by Region (2027-2032) & (K Units)

Table 149. Asia-Pacific In-Rack CDU for Data Center Consumption Value by Region (2021-2026) & (USD Million)

Table 150. Asia-Pacific In-Rack CDU for Data Center Consumption Value by Region (2027-2032) & (USD Million)

Table 151. South America In-Rack CDU for Data Center Sales Quantity by Type (2021-2026) & (K Units)

Table 152. South America In-Rack CDU for Data Center Sales Quantity by Type (2027-2032) & (K Units)

Table 153. South America In-Rack CDU for Data Center Sales Quantity by Application (2021-2026) & (K Units)

Table 154. South America In-Rack CDU for Data Center Sales Quantity by Application (2027-2032) & (K Units)

Table 155. South America In-Rack CDU for Data Center Sales Quantity by Country (2021-2026) & (K Units)

Table 156. South America In-Rack CDU for Data Center Sales Quantity by Country (2027-2032) & (K Units)

Table 157. South America In-Rack CDU for Data Center Consumption Value by Country (2021-2026) & (USD Million)

Table 158. South America In-Rack CDU for Data Center Consumption Value by Country (2027-2032) & (USD Million)

Table 159. Middle East & Africa In-Rack CDU for Data Center Sales Quantity by Type (2021-2026) & (K Units)

Table 160. Middle East & Africa In-Rack CDU for Data Center Sales Quantity by Type (2027-2032) & (K Units)

Table 161. Middle East & Africa In-Rack CDU for Data Center Sales Quantity by Application (2021-2026) & (K Units)

Table 162. Middle East & Africa In-Rack CDU for Data Center Sales Quantity by Application (2027-2032) & (K Units)

Table 163. Middle East & Africa In-Rack CDU for Data Center Sales Quantity by Country (2021-2026) & (K Units)

Table 164. Middle East & Africa In-Rack CDU for Data Center Sales Quantity by Country (2027-2032) & (K Units)

Table 165. Middle East & Africa In-Rack CDU for Data Center Consumption Value by Country (2021-2026) & (USD Million)

Table 166. Middle East & Africa In-Rack CDU for Data Center Consumption Value by Country (2027-2032) & (USD Million)

Table 167. In-Rack CDU for Data Center Raw Material

Table 168. Key Manufacturers of In-Rack CDU for Data Center Raw Materials

Table 169. In-Rack CDU for Data Center Typical Distributors

Table 170. In-Rack CDU for Data Center Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. In-Rack CDU for Data Center Picture

Figure 2. Global In-Rack CDU for Data Center Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global In-Rack CDU for Data Center Revenue Market Share by Type in 2025

Figure 4. Liquid to Liquid CDU Examples

Figure 5. Liquid to Air CDU Examples

Figure 6. Global In-Rack CDU for Data Center Revenue by Capacity, (USD Million), 2021 & 2025 & 2032

Figure 7. Global In-Rack CDU for Data Center Revenue Market Share by Capacity in 2025

Figure 8. Capacity ? 100kW Examples

Figure 9. Capacity ? 100kW Examples

Figure 10. Global In-Rack CDU for Data Center Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 11. Global In-Rack CDU for Data Center Revenue Market Share by Application in 2025

Figure 12. Internet Data Center Examples

Figure 13. Enterprise Data Center Examples

Figure 14. Others Examples

Figure 15. Global In-Rack CDU for Data Center Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 16. Global In-Rack CDU for Data Center Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 17. Global In-Rack CDU for Data Center Sales Quantity (2021-2032) & (K Units)

Figure 18. Global In-Rack CDU for Data Center Price (2021-2032) & (US\$/Unit)

Figure 19. Global In-Rack CDU for Data Center Sales Quantity Market Share by Manufacturer in 2025

Figure 20. Global In-Rack CDU for Data Center Revenue Market Share by Manufacturer in 2025

Figure 21. Producer Shipments of In-Rack CDU for Data Center by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 22. Top 3 In-Rack CDU for Data Center Manufacturer (Revenue) Market Share in 2025

Figure 23. Top 6 In-Rack CDU for Data Center Manufacturer (Revenue) Market Share in 2025

Figure 24. Global In-Rack CDU for Data Center Sales Quantity Market Share by Region (2021-2032)

Figure 25. Global In-Rack CDU for Data Center Consumption Value Market Share by Region (2021-2032)

Figure 26. North America In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 27. Europe In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 28. Asia-Pacific In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 29. South America In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 30. Middle East & Africa In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 31. Global In-Rack CDU for Data Center Sales Quantity Market Share by Type (2021-2032)

Figure 32. Global In-Rack CDU for Data Center Consumption Value Market Share by Type (2021-2032)

Figure 33. Global In-Rack CDU for Data Center Average Price by Type (2021-2032) & (US\$/Unit)

Figure 34. Global In-Rack CDU for Data Center Sales Quantity Market Share by Application (2021-2032)

Figure 35. Global In-Rack CDU for Data Center Revenue Market Share by Application (2021-2032)

Figure 36. Global In-Rack CDU for Data Center Average Price by Application (2021-2032) & (US\$/Unit)

Figure 37. North America In-Rack CDU for Data Center Sales Quantity Market Share by Type (2021-2032)

Figure 38. North America In-Rack CDU for Data Center Sales Quantity Market Share by Application (2021-2032)

Figure 39. North America In-Rack CDU for Data Center Sales Quantity Market Share by Country (2021-2032)

Figure 40. North America In-Rack CDU for Data Center Consumption Value Market Share by Country (2021-2032)

Figure 41. United States In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 42. Canada In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 43. Mexico In-Rack CDU for Data Center Consumption Value (2021-2032) &

(USD Million)

Figure 44. Europe In-Rack CDU for Data Center Sales Quantity Market Share by Type (2021-2032)

Figure 45. Europe In-Rack CDU for Data Center Sales Quantity Market Share by Application (2021-2032)

Figure 46. Europe In-Rack CDU for Data Center Sales Quantity Market Share by Country (2021-2032)

Figure 47. Europe In-Rack CDU for Data Center Consumption Value Market Share by Country (2021-2032)

Figure 48. Germany In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 49. France In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 50. United Kingdom In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 51. Russia In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 52. Italy In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 53. Asia-Pacific In-Rack CDU for Data Center Sales Quantity Market Share by Type (2021-2032)

Figure 54. Asia-Pacific In-Rack CDU for Data Center Sales Quantity Market Share by Application (2021-2032)

Figure 55. Asia-Pacific In-Rack CDU for Data Center Sales Quantity Market Share by Region (2021-2032)

Figure 56. Asia-Pacific In-Rack CDU for Data Center Consumption Value Market Share by Region (2021-2032)

Figure 57. China In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 58. Japan In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 59. South Korea In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 60. India In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 61. Southeast Asia In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 62. Australia In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 63. South America In-Rack CDU for Data Center Sales Quantity Market Share by Type (2021-2032)

Figure 64. South America In-Rack CDU for Data Center Sales Quantity Market Share by Application (2021-2032)

Figure 65. South America In-Rack CDU for Data Center Sales Quantity Market Share by Country (2021-2032)

Figure 66. South America In-Rack CDU for Data Center Consumption Value Market Share by Country (2021-2032)

Figure 67. Brazil In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 68. Argentina In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 69. Middle East & Africa In-Rack CDU for Data Center Sales Quantity Market Share by Type (2021-2032)

Figure 70. Middle East & Africa In-Rack CDU for Data Center Sales Quantity Market Share by Application (2021-2032)

Figure 71. Middle East & Africa In-Rack CDU for Data Center Sales Quantity Market Share by Country (2021-2032)

Figure 72. Middle East & Africa In-Rack CDU for Data Center Consumption Value Market Share by Country (2021-2032)

Figure 73. Turkey In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 74. Egypt In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 75. Saudi Arabia In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 76. South Africa In-Rack CDU for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 77. In-Rack CDU for Data Center Market Drivers

Figure 78. In-Rack CDU for Data Center Market Restraints

Figure 79. In-Rack CDU for Data Center Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of In-Rack CDU for Data Center in 2025

Figure 82. Manufacturing Process Analysis of In-Rack CDU for Data Center

Figure 83. In-Rack CDU for Data Center Industrial Chain

Figure 84. Sales Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

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