

Global In-Rack CDU for Data Center Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8CC53C64F88EN.html>

Date: May 2026

Pages: 151

Price: US\$ 4,480.00 (Single User License)

ID: G8CC53C64F88EN

Abstracts

The global In-Rack CDU for Data Center market size is expected to reach \$ 2269 million by 2032, rising at a market growth of 11.4% CAGR during the forecast period (2026-2032).

In 2025, global In-Rack CDU for Data Center production reached approximately 55 k units with an average global market price of around US\$ 14500 per unit, and a gross profit margin of approximately 20%-40%. In-Rack CDUs are rack-level coolant distribution units that circulate and control liquid coolant for direct-to-chip or cold-plate cooling inside data centers. They typically integrate pumps, heat exchangers or manifolds, filters, sensors, flow control, and safety functions to maintain stable temperature, pressure, and water quality at the rack. By shortening coolant loops and enabling higher heat removal than air cooling, in-rack CDUs support high-density compute, reduce fan power, and improve thermal stability. They are deployed alongside liquid-cooled servers, AI clusters, and high-performance computing racks. The industrial chain of In-Rack CDUs includes upstream pumps, valves, piping, manifolds, plate heat exchangers, quick disconnect couplings, filters, corrosion inhibitors, sensors, controllers, power modules, and sheet-metal structures. Midstream integrates hydraulic design, leak-safe assembly, software and controls, monitoring interfaces, factory testing, and reliability validation under pressure and thermal cycling. Downstream demand comes from data center operators, cloud and enterprise facilities, and system integrators deploying liquid-cooled racks. Supporting services include commissioning, water-quality management, maintenance, spare parts, and remote monitoring to ensure uptime.

This report studies the global In-Rack CDU for Data Center production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for In-Rack CDU for Data Center and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of In-Rack CDU for Data Center that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global In-Rack CDU for Data Center total production and demand, 2021-2032, (K Units)

Global In-Rack CDU for Data Center total production value, 2021-2032, (USD Million)

Global In-Rack CDU for Data Center production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global In-Rack CDU for Data Center consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: In-Rack CDU for Data Center domestic production, consumption, key domestic manufacturers and share

Global In-Rack CDU for Data Center production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global In-Rack CDU for Data Center production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global In-Rack CDU for Data Center production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global In-Rack CDU for Data Center market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boyd, Vertiv, CoolIT Systems, Schneider Electric, Delta Electronics, nVent, Envicool, INVT, Nidec, DCX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World In-Rack CDU for Data Center market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global In-Rack CDU for Data Center Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global In-Rack CDU for Data Center Market, Segmentation by Type:

Liquid to Liquid CDU

Liquid to Air CDU

Global In-Rack CDU for Data Center Market, Segmentation by Capacity:

Capacity ? 100kW

Capacity ? 100kW

Global In-Rack CDU for Data Center Market, Segmentation by Application:

Internet Data Center

Enterprise Data Center

Others

Companies Profiled:

Boyd

Vertiv

CoolIT Systems

Schneider Electric

Delta Electronics

nVent

Envicool

INVT

Nidec

DCX

Nortek DCC

Coolcentric

Motivair

Asetek

Supermicro

JetCool

LiquidStack

Chillydyne

Inventec

Key Questions Answered:

1. How big is the global In-Rack CDU for Data Center market?
2. What is the demand of the global In-Rack CDU for Data Center market?
3. What is the year over year growth of the global In-Rack CDU for Data Center market?
4. What is the production and production value of the global In-Rack CDU for Data Center market?
5. Who are the key producers in the global In-Rack CDU for Data Center market?
6. What are the growth factors driving the market demand?

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