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Global In-pipe Hydropower Technology Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global In-pipe Hydropower Technology market size was valued at US$ 397 million in 2025 and is forecast to a readjusted size of US$ 555 million by 2032 with a CAGR of 4.9% during review period.

In-pipe hydropower technology is a renewable energy solution that generates electricity by capturing the kinetic and potential energy of water flowing through existing pressurized pipelines, such as those used in municipal water supply, irrigation, or industrial systems. Instead of building large dams or diverting natural waterways, this technology installs small turbines directly inside or alongside the pipes to convert excess hydraulic pressure into usable electrical power. It is particularly well-suited for urban and agricultural settings where water distribution networks already exist, offering a sustainable way to recover energy that would otherwise be wasted through pressure-reducing valves, while also minimizing environmental impact and infrastructure costs.

The upstream of in-pipe hydropower technology involves the supply of key components such as micro-turbines, generators, control systems, and durable materials capable of withstanding pressurized water environments, along with engineering services for pipeline integration and system design. On the downstream side, the technology serves municipal water utilities, agricultural irrigation systems, and industrial facilities that operate extensive pressurized water networks, providing them with a sustainable way to generate supplemental electricity, reduce energy costs, and support decarbonization goals, while also attracting interest from renewable energy developers and policymakers promoting distributed clean energy solutions.

The market for in-pipe hydropower technology is primarily driven by factors such as

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energy-efficiency upgrades to water infrastructure, the recovery of residual pressure from pipeline networks, the deployment of distributed clean energy, and the growing demand for urban low-carbon solutions. Operations across various pipeline networks—including municipal water supply, raw water transport, industrial circulating water systems, agricultural irrigation, and wastewater treatment—frequently involve pressure regulation and gravity-fed transport involving significant elevation changes. While conventional pressure-reducing valves typically dissipate this residual hydraulic energy, in-pipe hydropower systems—utilizing water turbines, pumps operating in reverse, or specialized in-pipe turbines—convert residual pressure and flow energy into electricity. This enables energy recovery without compromising the primary water transport function, thereby helping water utilities and industrial users lower external electricity costs and reduce carbon emissions. Furthermore, as this technology relies on existing pipeline infrastructure, it avoids the need for large-scale dams and reservoirs typical of traditional hydropower projects; it requires minimal land use and has a limited ecological footprint, making it particularly well-suited for distributed deployment in urban and industrial settings.

Report Scope

This report is a detailed and comprehensive analysis for global In-pipe Hydropower Technology market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global In-pipe Hydropower Technology market size and forecasts, in consumption value ($ Million), 2021-2032

Global In-pipe Hydropower Technology market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global In-pipe Hydropower Technology market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

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Global In-pipe Hydropower Technology market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for In-pipe Hydropower Technology

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global In-pipe Hydropower Technology market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daikin, Gugler Water Turbines, Gilkes, Canyon Hydro, InPipe Energy, Rentricity, Ossberger, Easy Hydro, PowerTurbines, Suneco Hydro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

In-pipe Hydropower Technology market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segmentation

Market segment by Type

Impulse Turbines

Reaction Turbines

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Crossflow and Screw Turbines

Inline Radial Turbines

Market segment by Power

?10kW

10–50kW

50–100kW

>100kW

Market segment by Head

Low-head Type

Medium-head Type

High-head Type

Market segment by Application

Municipal

Industrial

Agricultural Irrigation

Others

Market segment by players, this report covers

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Daikin

Gugler Water Turbines

Gilkes

Canyon Hydro

InPipe Energy

Rentricity

Ossberger

Easy Hydro

PowerTurbines

Suneco Hydro

Energy Systems & Design

DIVE Turbinen

Ningbo Zhongce Electronics

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

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Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe In-pipe Hydropower Technology product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of In-pipe Hydropower Technology, with revenue, gross margin, and global market share of In-pipe Hydropower Technology from 2021 to 2026.

Chapter 3, the In-pipe Hydropower Technology competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and In-pipe Hydropower Technology market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of In-pipe Hydropower Technology.

Chapter 13, to describe In-pipe Hydropower Technology research findings and conclusion.

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