

Global In-pipe Hydropower Technology Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global In-pipe Hydropower Technology market size is expected to reach \$ 555 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In-pipe hydropower technology is a renewable energy solution that generates electricity by capturing the kinetic and potential energy of water flowing through existing pressurized pipelines, such as those used in municipal water supply, irrigation, or industrial systems. Instead of building large dams or diverting natural waterways, this technology installs small turbines directly inside or alongside the pipes to convert excess hydraulic pressure into usable electrical power. It is particularly well-suited for urban and agricultural settings where water distribution networks already exist, offering a sustainable way to recover energy that would otherwise be wasted through pressure-reducing valves, while also minimizing environmental impact and infrastructure costs.

The upstream of in-pipe hydropower technology involves the supply of key components such as micro-turbines, generators, control systems, and durable materials capable of withstanding pressurized water environments, along with engineering services for pipeline integration and system design. On the downstream side, the technology serves municipal water utilities, agricultural irrigation systems, and industrial facilities that operate extensive pressurized water networks, providing them with a sustainable way to generate supplemental electricity, reduce energy costs, and support decarbonization goals, while also attracting interest from renewable energy developers and policymakers promoting distributed clean energy solutions.

The market for in-pipe hydropower technology is primarily driven by factors such as energy-efficiency upgrades to water infrastructure, the recovery of residual pressure

from pipeline networks, the deployment of distributed clean energy, and the growing demand for urban low-carbon solutions. Operations across various pipeline networks—including municipal water supply, raw water transport, industrial circulating water systems, agricultural irrigation, and wastewater treatment—frequently involve pressure regulation and gravity-fed transport involving significant elevation changes. While conventional pressure-reducing valves typically dissipate this residual hydraulic energy, in-pipe hydropower systems—utilizing water turbines, pumps operating in reverse, or specialized in-pipe turbines—convert residual pressure and flow energy into electricity. This enables energy recovery without compromising the primary water transport function, thereby helping water utilities and industrial users lower external electricity costs and reduce carbon emissions. Furthermore, as this technology relies on existing pipeline infrastructure, it avoids the need for large-scale dams and reservoirs typical of traditional hydropower projects; it requires minimal land use and has a limited ecological footprint, making it particularly well-suited for distributed deployment in urban and industrial settings.

Report Scope

This report studies the global In-pipe Hydropower Technology demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for In-pipe Hydropower Technology, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of In-pipe Hydropower Technology that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global In-pipe Hydropower Technology total market, 2021-2032, (USD Million)

Global In-pipe Hydropower Technology total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: In-pipe Hydropower Technology total market, key domestic companies, and share, (USD Million)

Global In-pipe Hydropower Technology revenue by player, revenue and market share 2021-2026, (USD Million)

Global In-pipe Hydropower Technology total market by Type, CAGR, 2021-2032, (USD Million)

Global In-pipe Hydropower Technology total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global In-pipe Hydropower Technology market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daikin, Gugler Water Turbines, Gilkes, Canyon Hydro, InPipe Energy, Rentricity, Ossberger, Easy Hydro, PowerTurbines, Suneco Hydro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world In-pipe Hydropower Technology market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global In-pipe Hydropower Technology Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global In-pipe Hydropower Technology Market, Segmentation by Type:

Impulse Turbines

Reaction Turbines

Crossflow and Screw Turbines

Inline Radial Turbines

Global In-pipe Hydropower Technology Market, Segmentation by Power:

?10kW

10–50kW

50–100kW

>100kW

Global In-pipe Hydropower Technology Market, Segmentation by

Head:

Low-head Type

Medium-head Type

High-head Type

Global In-pipe Hydropower Technology Market, Segmentation by Application:

Municipal

Industrial

Agricultural Irrigation

Others

Companies Profiled:

Daikin

Gugler Water Turbines

Gilkes

Canyon Hydro

InPipe Energy

Rentricity

Ossberger

Easy Hydro

PowerTurbines

Suneco Hydro

Energy Systems & Design

DIVE Turbinen

Ningbo Zhongce Electronics

Key Questions Answered

1. How big is the global In-pipe Hydropower Technology market?
2. What is the demand of the global In-pipe Hydropower Technology market?
3. What is the year over year growth of the global In-pipe Hydropower Technology market?
4. What is the total value of the global In-pipe Hydropower Technology market?
5. Who are the Major Players in the global In-pipe Hydropower Technology market?
6. What are the growth factors driving the market demand?

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