

Global In-Line Ultrasonic Flow Meter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global In-Line Ultrasonic Flow Meter market size is expected to reach \$ 1696 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global In-Line Ultrasonic Flow Meter production reached approximately 1.82 M Units. The average price is approximately \$628. An inline ultrasonic flowmeter is a fixed flow measurement device installed directly into a closed pipeline or an integrated measuring spool to determine flow velocity, volumetric flow, totalized flow and, where applicable, thermal energy.

Based on our research, the inline ultrasonic flowmeter market should not be treated as a single homogeneous product category. It is a composite equipment market that includes high-end multipath gas meters for oil and gas, smart ultrasonic water meters, ultrasonic heat and cooling flow sensors, industrial liquid process meters, HVAC inline flowmeters, and high-purity flowmeters for semiconductor and precision manufacturing. The fundamental value proposition is the combination of no moving parts, low pressure loss, wide turndown ratio, long-term stability and digital diagnostics. For this reason, inline ultrasonic meters compete against mechanical, turbine, differential-pressure, electromagnetic and thermal flow technologies in different application niches. In this report, the narrow scope focuses on products installed directly into the pipeline through a measuring spool, threaded connection or flanged meter body, while clamp-on, portable and open-channel devices are treated as adjacent but excluded categories.

From a supply perspective, the global competitive structure is layered. Emerson, Endress+Hauser, KROHNE, Baker Hughes, Honeywell, RMG and Sensia are positioned strongly in oil and gas, process gas, custody transfer and industrial process

applications. Their products are typically characterized by multipath measurement, advanced diagnostics, pressure and temperature compensation, and high regulatory or custody-transfer requirements. Badger Meter, Diehl Metering, Kamstrup, Arad, ZENNER, Maddalena, B METERS and Apator are more exposed to smart water, heat and building metering applications, where product cost, battery life, communication protocol and large-scale deployment capability matter more than ultra-high custody-transfer accuracy. Chinese manufacturers such as Huizhong Instrumentation, Meter Instruments, Weihai Ploumeter, Ningbo Water Meter, Sanchuan Wisdom, Suntront and Wasion form an important local supply base, particularly in water, heating and municipal metering.

Demand is driven by several structurally different end markets. Oil and gas pipeline metering remains the highest-ASP segment, supported by natural gas transmission, LNG, hydrogen-blend readiness, city-gate stations, underground storage and allocation metering. Water utilities and commercial metering create the highest unit-volume demand as mechanical meters are replaced by static ultrasonic smart meters with AMR/AMI connectivity. District heating, cooling and HVAC applications are supported by building energy management, energy cost allocation and carbon-related efficiency programs. Semiconductor and high-purity chemical applications form a smaller but technically attractive niche, where low contamination, stable low-flow measurement, compact design and digital connectivity are critical.

The technology trajectory is moving toward multipath measurement, richer self-diagnostics, shorter straight-run requirements, digital verification, fieldbus/industrial Ethernet communication and remote lifecycle management. In gas applications, international standards and custody-transfer practices raise barriers for new entrants, while in water and building applications, scale manufacturing, battery design and communication ecosystems become more important. Industry consolidation and partnership activity is also reshaping the market. The 2025 Endress+Hauser and SICK process automation partnership is a notable example, combining gas flow measurement technology, production capability and global sales coverage under a broader process instrumentation platform.

The outlook remains moderately positive, but growth rates differ by segment. High-end oil and gas meters will benefit from gas infrastructure, LNG, hydrogen blending and energy security investments, although project timing can make annual revenue lumpy. Water and heat metering should provide steadier volume growth as utilities digitalize networks and reduce non-revenue water. Industrial and equipment-level inline ultrasonic flow sensors should grow with semiconductor, data centers, building efficiency and

smart manufacturing. Substitution risks remain from electromagnetic, Coriolis, thermal mass and low-cost mechanical technologies, but inline ultrasonic flowmeters retain a durable position where pressure loss, maintenance, non-conductive media, gas pipeline accuracy and diagnostic capability are decisive purchasing criteria.

This report studies the global In-Line Ultrasonic Flow Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for In-Line Ultrasonic Flow Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of In-Line Ultrasonic Flow Meter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global In-Line Ultrasonic Flow Meter total production and demand, 2021-2032, (K Units)

Global In-Line Ultrasonic Flow Meter total production value, 2021-2032, (USD Million)

Global In-Line Ultrasonic Flow Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global In-Line Ultrasonic Flow Meter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: In-Line Ultrasonic Flow Meter domestic production, consumption, key domestic manufacturers and share

Global In-Line Ultrasonic Flow Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global In-Line Ultrasonic Flow Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global In-Line Ultrasonic Flow Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global In-Line Ultrasonic Flow Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson Electric Co., Endress+Hauser Group, KROHNE, Baker Hughes, Badger Meter, Diehl Metering, Honeywell, Kamstrup, Sensia Global, RMG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World In-Line Ultrasonic Flow Meter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global In-Line Ultrasonic Flow Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global In-Line Ultrasonic Flow Meter Market, Segmentation by Type:

Flanged Inline Meter

Threaded Inline Meter

ygienic Inline Meter

Others

Global In-Line Ultrasonic Flow Meter Market, Segmentation by Measurement Principle:

Transit-time Ultrasonic

Multipath Transit-time

Doppler Ultrasonic

Others

Global In-Line Ultrasonic Flow Meter Market, Segmentation by Accuracy Class:

Class 0.2 and above

Class 0.5

Class 1.0

Class 1.5 and below

Global In-Line Ultrasonic Flow Meter Market, Segmentation by Application:

Oil and Gas

Water Treatment

Power

Others

Companies Profiled:

Emerson Electric Co.

Endress+Hauser Group

KROHNE

Baker Hughes

Badger Meter

Diehl Metering

Honeywell

Kamstrup

Sensia Global

RMG

Huizhong Instrumentation

Arad Group

Meter Instruments

Aichi Tokei Denki

Tokyo Keiso

Yokogawa

Danfoss

Fluenta

ifm electronic

B?rkert

ZENNER

Maddalena

B METERS

Apator Powogaz

KOBOLD

ONICON

JAIN Technology

Weihai Ploumeter

Ningbo Water Meter Group

Sanchuan Wisdom

Suntront

AW-Lake

Spire Metering

Korea Fluid Technology

Shenzhen Dongshen

Dalian Haifeng

Beijing Collihigh

Key Questions Answered:

1. How big is the global In-Line Ultrasonic Flow Meter market?
2. What is the demand of the global In-Line Ultrasonic Flow Meter market?
3. What is the year over year growth of the global In-Line Ultrasonic Flow Meter market?

4. What is the production and production value of the global In-Line Ultrasonic Flow Meter market?
5. Who are the key producers in the global In-Line Ultrasonic Flow Meter market?
6. What are the growth factors driving the market demand?

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