

# Global In-Flight Meals Service Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global In-Flight Meals Service market size is expected to reach \$ 26045 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In-flight meal service refers to a comprehensive system of catering services provided to passengers and crew during air transport, encompassing multiple stages including meal design, ingredient sourcing, centralized preparation, standardized packaging, cold chain transportation, and in-flight distribution. This service is typically provided by professional airline catering companies or the airline's own kitchens, strictly adhering to aviation safety and food hygiene standards. Depending on flight type, cabin class, and passenger needs, it offers various options ranging from simple meals to multi-course customized meals, aiming to enhance the passenger's flight experience and overall service quality.

In-flight meals service is a crucial component of the air transport service system, encompassing in-flight meal supply, food processing and distribution, in-flight catering services, and related logistics management. Its product formats include hot meals, cold meals, light snacks, beverages, and special meals (such as children's meals, halal meals, and low-sodium meals), aiming to enhance the passenger flight experience and airline brand image. With the gradual recovery of the global aviation industry and passengers' increasing demands for service quality, the in-flight catering service market is ushering in a new round of development opportunities.

In recent years, global air passenger traffic has recovered rapidly after the pandemic, with a significant rebound in demand for international routes and medium- and long-haul flights, driving a corresponding increase in demand for in-flight catering services. At the same time, airlines are continuously increasing their investment in service

differentiation, and catering services are gradually upgrading from basic support to brand experience. The increasing demands for food quality and diversity on premium routes and in first and business class are driving the development of in-flight catering services towards refinement and premiumization.

From a product structure perspective, economy class remains the primary source of demand for in-flight catering services, but overall service standards remain relatively stable. Business and first class have become the core areas for high-value-added services, with meal design focusing more on quality, taste, and personalized experiences. In recent years, healthy eating, functional meals, and local specialty cuisine have gradually become industry trends, with some airlines enhancing the differentiation of their catering services through collaborations with well-known catering brands.

In terms of the industry chain, upstream includes food raw material suppliers and packaging material companies; midstream consists of airline catering service providers and central kitchen systems; and downstream comprises airlines and end passengers. The industry exhibits highly specialized and standardized characteristics, demanding extremely high standards for food safety, supply chain management, and on-time delivery capabilities. Large airline catering companies occupy a significant position in the market due to their large-scale production capabilities and global service networks.

From a regional market perspective, the North American and European aviation markets are mature, with well-established in-flight catering service systems and stable demand structures. The Asia-Pacific region, with its rapid growth in air travel demand, has become one of the most dynamic markets globally. Driven by the development of international aviation hubs, the Middle East is experiencing a continuous increase in demand for high-end in-flight catering services. Overall, the global market is showing a trend of simultaneous recovery and structural upgrading.

Looking ahead, the global in-flight dining service market will be driven by three core factors: first, the continued recovery and growth of air passenger traffic; second, intensified competition among airlines to differentiate their services; and third, increased consumer demand for healthy and personalized dining. Market growth is reflected not only in the increase in the number of flights, but also in the improvement of service quality and the increase in value per passenger.

This report studies the global In-Flight Meals Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for In-Flight Meals Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of In-Flight Meals Service that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global In-Flight Meals Service total market, 2021-2032, (USD Million)

Global In-Flight Meals Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: In-Flight Meals Service total market, key domestic companies, and share, (USD Million)

Global In-Flight Meals Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global In-Flight Meals Service total market by Type, CAGR, 2021-2032, (USD Million)

Global In-Flight Meals Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global In-Flight Meals Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gate group, LSG Sky Chefs, Newrest Group, DO & CO Aktiengesellschaft, Turkish Airlines, Air Fayre, SATS, dnata, Emirates Flight Catering, Flying Food Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world In-Flight Meals Service market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global In-Flight Meals Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global In-Flight Meals Service Market, Segmentation by Type:

Main Meal

Snack

Drinks

### Global In-Flight Meals Service Market, Segmentation by Cabin Class:

Economy Class Meals

Business Class Meals

First Class Dining

### Global In-Flight Meals Service Market, Segmentation by Meal:

Halal Meal

Non-halal Meal

#### Global In-Flight Meals Service Market, Segmentation by Application:

Commercial Aviation

Business Aviation

#### Companies Profiled:

Gate group

LSG Sky Chefs

Newrest Group

DO & CO Aktiengesellschaft

Turkish Airlines

Air Fayre

SATS

dnata

Emirates Flight Catering

Flying Food Group

Cathay Pacific Catering Services

ANA Catering Service

Air Premia

KLM Catering Services

TajSATS Air Catering

Abby's Aircraft Catering

Silver Lining Inflight Catering

China Southern Air Catering

China Eastern Air Catering

Beijing Air Catering

#### Key Questions Answered

1. How big is the global In-Flight Meals Service market?
2. What is the demand of the global In-Flight Meals Service market?
3. What is the year over year growth of the global In-Flight Meals Service market?
4. What is the total value of the global In-Flight Meals Service market?
5. Who are the Major Players in the global In-Flight Meals Service market?
6. What are the growth factors driving the market demand?

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