

# Global In-flight Dining Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global In-flight Dining market size was valued at US\$ 32315 million in 2025 and is forecast to a readjusted size of US\$ 64117 million by 2032 with a CAGR of 10.7% during review period.

In-flight Dining refers to the food and beverage services provided to passengers during a flight, including meals, snacks, drinks, and special dietary options (such as vegetarian, religious, or children's meals). It is designed to meet the constraints of the flight environment while ensuring food safety, quality, and an enhanced passenger experience.

In-flight Dining is evolving toward premiumization and differentiation, with airlines enhancing brand competitiveness through gourmet offerings, chef collaborations, and regionally inspired menus. At the same time, digitalization enables personalization and pre-ordering, allowing passengers to select meals via apps before departure, improving experience while reducing waste. On the product side, demand for health-focused and functional meals continues to rise, including low-sugar, low-fat, organic, and high-protein options. Localization and cultural integration further enhance the travel experience by offering route-specific cuisine. Operationally, the industry is advancing toward centralized production and cold-chain systems to improve consistency and food safety, while also emphasizing sustainability through reduced plastic use and eco-friendly packaging. Overall, data-driven supply chain optimization is becoming critical, improving meal planning, inventory management, and delivery efficiency across the entire in-flight catering ecosystem.

This report is a detailed and comprehensive analysis for global In-flight Dining market. Both quantitative and qualitative analyses are presented by company, by region &

country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global In-flight Dining market size and forecasts, in consumption value (\$ Million), 2021-2032

Global In-flight Dining market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global In-flight Dining market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global In-flight Dining market shares of main players, in revenue (\$ Million), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for In-flight Dining
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global In-flight Dining market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LSG Sky Chefs, Gate Gourmet, SATS Catering, DO & CO, dnata Catering, Newrest, Flying Food Group, Sky Chefs Japan, ANA Catering Service, JAL Royal Catering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market segmentation

In-flight Dining market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Hot Meals

Cold Meals

Snacks

Beverages

### Market segment by Level

First Class Dining

Business Class Dining

Economy Class Dining

### Market segment by Application

International Flights

Domestic Flights

### Market segment by players, this report covers

LSG Sky Chefs

Gate Gourmet

SATS Catering

DO & CO

dnata Catering

Newrest

Flying Food Group

Sky Chefs Japan

ANA Catering Service

JAL Royal Catering

Korean Air Catering

Asiana Airlines Catering

CJ Freshway Catering

Lufthansa Catering

Emirates Flight Catering

Qantas Catering

Air France Catering

Servair

Cathay Pacific Catering Services

China Eastern Air Catering

China Southern Air Catering

Air China Catering

Beijing Airport In-flight Catering

Shanghai Air Catering

Guangzhou Baiyun Airport Catering

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe In-flight Dining product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of In-flight Dining, with revenue, gross margin, and global market share of In-flight Dining from 2021 to 2026.

Chapter 3, the In-flight Dining competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and In-flight

Dining market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of In-flight Dining.

Chapter 13, to describe In-flight Dining research findings and conclusion.

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