

Global In-flight Dining Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global In-flight Dining market size is expected to reach \$ 64117 million by 2032, rising at a market growth of 10.7% CAGR during the forecast period (2026-2032).

In-flight Dining refers to the food and beverage services provided to passengers during a flight, including meals, snacks, drinks, and special dietary options (such as vegetarian, religious, or children's meals). It is designed to meet the constraints of the flight environment while ensuring food safety, quality, and an enhanced passenger experience.

In-flight Dining is evolving toward premiumization and differentiation, with airlines enhancing brand competitiveness through gourmet offerings, chef collaborations, and regionally inspired menus. At the same time, digitalization enables personalization and pre-ordering, allowing passengers to select meals via apps before departure, improving experience while reducing waste. On the product side, demand for health-focused and functional meals continues to rise, including low-sugar, low-fat, organic, and high-protein options. Localization and cultural integration further enhance the travel experience by offering route-specific cuisine. Operationally, the industry is advancing toward centralized production and cold-chain systems to improve consistency and food safety, while also emphasizing sustainability through reduced plastic use and eco-friendly packaging. Overall, data-driven supply chain optimization is becoming critical, improving meal planning, inventory management, and delivery efficiency across the entire in-flight catering ecosystem.

This report studies the global In-flight Dining demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for In-flight

Dining, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of In-flight Dining that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global In-flight Dining total market, 2021-2032, (USD Million)

Global In-flight Dining total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: In-flight Dining total market, key domestic companies, and share, (USD Million)

Global In-flight Dining revenue by player, revenue and market share 2021-2026, (USD Million)

Global In-flight Dining total market by Type, CAGR, 2021-2032, (USD Million)

Global In-flight Dining total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global In-flight Dining market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LSG Sky Chefs, Gate Gourmet, SATS Catering, DO & CO, dnata Catering, Newrest, Flying Food Group, Sky Chefs Japan, ANA Catering Service, JAL Royal Catering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world In-flight Dining market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global In-flight Dining Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global In-flight Dining Market, Segmentation by Type:

Hot Meals

Cold Meals

Snacks

Beverages

Global In-flight Dining Market, Segmentation by Level:

First Class Dining

Business Class Dining

Economy Class Dining

Global In-flight Dining Market, Segmentation by Application:

International Flights

Domestic Flights

Companies Profiled:

LSG Sky Chefs

Gate Gourmet

SATS Catering

DO & CO

dnata Catering

Newrest

Flying Food Group

Sky Chefs Japan

ANA Catering Service

JAL Royal Catering

Korean Air Catering

Asiana Airlines Catering

CJ Freshway Catering

Lufthansa Catering

Emirates Flight Catering

Qantas Catering

Air France Catering

Servair

Cathay Pacific Catering Services

China Eastern Air Catering

China Southern Air Catering

Air China Catering

Beijing Airport In-flight Catering

Shanghai Air Catering

Guangzhou Baiyun Airport Catering

Key Questions Answered

1. How big is the global In-flight Dining market?
2. What is the demand of the global In-flight Dining market?
3. What is the year over year growth of the global In-flight Dining market?
4. What is the total value of the global In-flight Dining market?
5. Who are the Major Players in the global In-flight Dining market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 In-flight Dining Introduction
- 1.2 World In-flight Dining Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World In-flight Dining Total Market by Region (by Headquarter Location)
 - 1.3.1 World In-flight Dining Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company In-flight Dining Revenue (2021-2032)
 - 1.3.3 China Based Company In-flight Dining Revenue (2021-2032)
 - 1.3.4 Europe Based Company In-flight Dining Revenue (2021-2032)
 - 1.3.5 Japan Based Company In-flight Dining Revenue (2021-2032)
 - 1.3.6 South Korea Based Company In-flight Dining Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company In-flight Dining Revenue (2021-2032)
 - 1.3.8 India Based Company In-flight Dining Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 In-flight Dining Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World In-flight Dining Consumption Value (2021-2032)
- 2.2 World In-flight Dining Consumption Value by Region
 - 2.2.1 World In-flight Dining Consumption Value by Region (2021-2026)
 - 2.2.2 World In-flight Dining Consumption Value Forecast by Region (2027-2032)
- 2.3 United States In-flight Dining Consumption Value (2021-2032)
- 2.4 China In-flight Dining Consumption Value (2021-2032)
- 2.5 Europe In-flight Dining Consumption Value (2021-2032)
- 2.6 Japan In-flight Dining Consumption Value (2021-2032)
- 2.7 South Korea In-flight Dining Consumption Value (2021-2032)
- 2.8 ASEAN In-flight Dining Consumption Value (2021-2032)
- 2.9 India In-flight Dining Consumption Value (2021-2032)

3 WORLD IN-FLIGHT DINING COMPANIES COMPETITIVE ANALYSIS

- 3.1 World In-flight Dining Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)

- 3.2.1 Global In-flight Dining Industry Rank of Major Players
- 3.2.2 Global Concentration Ratios (CR4) for In-flight Dining in 2025
- 3.2.3 Global Concentration Ratios (CR8) for In-flight Dining in 2025
- 3.3 In-flight Dining Company Evaluation Quadrant
- 3.4 In-flight Dining Market: Overall Company Footprint Analysis
 - 3.4.1 In-flight Dining Market: Region Footprint
 - 3.4.2 In-flight Dining Market: Company Product Type Footprint
 - 3.4.3 In-flight Dining Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: In-flight Dining Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: In-flight Dining Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: In-flight Dining Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: In-flight Dining Consumption Value Comparison
 - 4.2.1 United States VS China: In-flight Dining Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: In-flight Dining Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based In-flight Dining Companies and Market Share, 2021-2026
 - 4.3.1 United States Based In-flight Dining Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies In-flight Dining Revenue, (2021-2026)
- 4.4 China Based Companies In-flight Dining Revenue and Market Share, 2021-2026
 - 4.4.1 China Based In-flight Dining Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies In-flight Dining Revenue, (2021-2026)
- 4.5 Rest of World Based In-flight Dining Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based In-flight Dining Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies In-flight Dining Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World In-flight Dining Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hot Meals

5.2.2 Cold Meals

5.2.3 Snacks

5.2.4 Beverages

5.3 Market Segment by Type

5.3.1 World In-flight Dining Market Size by Type (2021-2026)

5.3.2 World In-flight Dining Market Size by Type (2027-2032)

5.3.3 World In-flight Dining Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY LEVEL

6.1 World In-flight Dining Market Size Overview by Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Level

6.2.1 First Class Dining

6.2.2 Business Class Dining

6.2.3 Economy Class Dining

6.3 Market Segment by Level

6.3.1 World In-flight Dining Market Size by Level (2021-2026)

6.3.2 World In-flight Dining Market Size by Level (2027-2032)

6.3.3 World In-flight Dining Market Size Market Share by Level (2027-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World In-flight Dining Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 International Flights

7.2.2 Domestic Flights

7.3 Market Segment by Application

7.3.1 World In-flight Dining Market Size by Application (2021-2026)

7.3.2 World In-flight Dining Market Size by Application (2027-2032)

7.3.3 World In-flight Dining Market Size Market Share by Application (2021-2032)

8 COMPANY PROFILES

8.1 LSG Sky Chefs

8.1.1 LSG Sky Chefs Details

8.1.2 LSG Sky Chefs Major Business

8.1.3 LSG Sky Chefs In-flight Dining Product and Services

8.1.4 LSG Sky Chefs In-flight Dining Revenue, Gross Margin and Market Share
(2021-2026)

8.1.5 LSG Sky Chefs Recent Developments/Updates

8.1.6 LSG Sky Chefs Competitive Strengths & Weaknesses

8.2 Gate Gourmet

8.2.1 Gate Gourmet Details

8.2.2 Gate Gourmet Major Business

8.2.3 Gate Gourmet In-flight Dining Product and Services

8.2.4 Gate Gourmet In-flight Dining Revenue, Gross Margin and Market Share
(2021-2026)

8.2.5 Gate Gourmet Recent Developments/Updates

8.2.6 Gate Gourmet Competitive Strengths & Weaknesses

8.3 SATS Catering

8.3.1 SATS Catering Details

8.3.2 SATS Catering Major Business

8.3.3 SATS Catering In-flight Dining Product and Services

8.3.4 SATS Catering In-flight Dining Revenue, Gross Margin and Market Share
(2021-2026)

8.3.5 SATS Catering Recent Developments/Updates

8.3.6 SATS Catering Competitive Strengths & Weaknesses

8.4 DO & CO

8.4.1 DO & CO Details

8.4.2 DO & CO Major Business

8.4.3 DO & CO In-flight Dining Product and Services

8.4.4 DO & CO In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)

8.4.5 DO & CO Recent Developments/Updates

8.4.6 DO & CO Competitive Strengths & Weaknesses

8.5 dnata Catering

8.5.1 dnata Catering Details

8.5.2 dnata Catering Major Business

8.5.3 dnata Catering In-flight Dining Product and Services

8.5.4 dnata Catering In-flight Dining Revenue, Gross Margin and Market Share
(2021-2026)

8.5.5 dnata Catering Recent Developments/Updates

- 8.5.6 dnata Catering Competitive Strengths & Weaknesses
- 8.6 Newrest
 - 8.6.1 Newrest Details
 - 8.6.2 Newrest Major Business
 - 8.6.3 Newrest In-flight Dining Product and Services
 - 8.6.4 Newrest In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Newrest Recent Developments/Updates
 - 8.6.6 Newrest Competitive Strengths & Weaknesses
- 8.7 Flying Food Group
 - 8.7.1 Flying Food Group Details
 - 8.7.2 Flying Food Group Major Business
 - 8.7.3 Flying Food Group In-flight Dining Product and Services
 - 8.7.4 Flying Food Group In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Flying Food Group Recent Developments/Updates
 - 8.7.6 Flying Food Group Competitive Strengths & Weaknesses
- 8.8 Sky Chefs Japan
 - 8.8.1 Sky Chefs Japan Details
 - 8.8.2 Sky Chefs Japan Major Business
 - 8.8.3 Sky Chefs Japan In-flight Dining Product and Services
 - 8.8.4 Sky Chefs Japan In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Sky Chefs Japan Recent Developments/Updates
 - 8.8.6 Sky Chefs Japan Competitive Strengths & Weaknesses
- 8.9 ANA Catering Service
 - 8.9.1 ANA Catering Service Details
 - 8.9.2 ANA Catering Service Major Business
 - 8.9.3 ANA Catering Service In-flight Dining Product and Services
 - 8.9.4 ANA Catering Service In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.9.5 ANA Catering Service Recent Developments/Updates
 - 8.9.6 ANA Catering Service Competitive Strengths & Weaknesses
- 8.10 JAL Royal Catering
 - 8.10.1 JAL Royal Catering Details
 - 8.10.2 JAL Royal Catering Major Business
 - 8.10.3 JAL Royal Catering In-flight Dining Product and Services
 - 8.10.4 JAL Royal Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.10.5 JAL Royal Catering Recent Developments/Updates

- 8.10.6 JAL Royal Catering Competitive Strengths & Weaknesses
- 8.11 Korean Air Catering
 - 8.11.1 Korean Air Catering Details
 - 8.11.2 Korean Air Catering Major Business
 - 8.11.3 Korean Air Catering In-flight Dining Product and Services
 - 8.11.4 Korean Air Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Korean Air Catering Recent Developments/Updates
 - 8.11.6 Korean Air Catering Competitive Strengths & Weaknesses
- 8.12 Asiana Airlines Catering
 - 8.12.1 Asiana Airlines Catering Details
 - 8.12.2 Asiana Airlines Catering Major Business
 - 8.12.3 Asiana Airlines Catering In-flight Dining Product and Services
 - 8.12.4 Asiana Airlines Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Asiana Airlines Catering Recent Developments/Updates
 - 8.12.6 Asiana Airlines Catering Competitive Strengths & Weaknesses
- 8.13 CJ Freshway Catering
 - 8.13.1 CJ Freshway Catering Details
 - 8.13.2 CJ Freshway Catering Major Business
 - 8.13.3 CJ Freshway Catering In-flight Dining Product and Services
 - 8.13.4 CJ Freshway Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.13.5 CJ Freshway Catering Recent Developments/Updates
 - 8.13.6 CJ Freshway Catering Competitive Strengths & Weaknesses
- 8.14 Lufthansa Catering
 - 8.14.1 Lufthansa Catering Details
 - 8.14.2 Lufthansa Catering Major Business
 - 8.14.3 Lufthansa Catering In-flight Dining Product and Services
 - 8.14.4 Lufthansa Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Lufthansa Catering Recent Developments/Updates
 - 8.14.6 Lufthansa Catering Competitive Strengths & Weaknesses
- 8.15 Emirates Flight Catering
 - 8.15.1 Emirates Flight Catering Details
 - 8.15.2 Emirates Flight Catering Major Business
 - 8.15.3 Emirates Flight Catering In-flight Dining Product and Services
 - 8.15.4 Emirates Flight Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)

- 8.15.5 Emirates Flight Catering Recent Developments/Updates
- 8.15.6 Emirates Flight Catering Competitive Strengths & Weaknesses
- 8.16 Qantas Catering
 - 8.16.1 Qantas Catering Details
 - 8.16.2 Qantas Catering Major Business
 - 8.16.3 Qantas Catering In-flight Dining Product and Services
 - 8.16.4 Qantas Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Qantas Catering Recent Developments/Updates
 - 8.16.6 Qantas Catering Competitive Strengths & Weaknesses
- 8.17 Air France Catering
 - 8.17.1 Air France Catering Details
 - 8.17.2 Air France Catering Major Business
 - 8.17.3 Air France Catering In-flight Dining Product and Services
 - 8.17.4 Air France Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.17.5 Air France Catering Recent Developments/Updates
 - 8.17.6 Air France Catering Competitive Strengths & Weaknesses
- 8.18 Servair
 - 8.18.1 Servair Details
 - 8.18.2 Servair Major Business
 - 8.18.3 Servair In-flight Dining Product and Services
 - 8.18.4 Servair In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Servair Recent Developments/Updates
 - 8.18.6 Servair Competitive Strengths & Weaknesses
- 8.19 Cathay Pacific Catering Services
 - 8.19.1 Cathay Pacific Catering Services Details
 - 8.19.2 Cathay Pacific Catering Services Major Business
 - 8.19.3 Cathay Pacific Catering Services In-flight Dining Product and Services
 - 8.19.4 Cathay Pacific Catering Services In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Cathay Pacific Catering Services Recent Developments/Updates
 - 8.19.6 Cathay Pacific Catering Services Competitive Strengths & Weaknesses
- 8.20 China Eastern Air Catering
 - 8.20.1 China Eastern Air Catering Details
 - 8.20.2 China Eastern Air Catering Major Business
 - 8.20.3 China Eastern Air Catering In-flight Dining Product and Services
 - 8.20.4 China Eastern Air Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)

- 8.20.5 China Eastern Air Catering Recent Developments/Updates
- 8.20.6 China Eastern Air Catering Competitive Strengths & Weaknesses
- 8.21 China Southern Air Catering
 - 8.21.1 China Southern Air Catering Details
 - 8.21.2 China Southern Air Catering Major Business
 - 8.21.3 China Southern Air Catering In-flight Dining Product and Services
 - 8.21.4 China Southern Air Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.21.5 China Southern Air Catering Recent Developments/Updates
 - 8.21.6 China Southern Air Catering Competitive Strengths & Weaknesses
- 8.22 Air China Catering
 - 8.22.1 Air China Catering Details
 - 8.22.2 Air China Catering Major Business
 - 8.22.3 Air China Catering In-flight Dining Product and Services
 - 8.22.4 Air China Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.22.5 Air China Catering Recent Developments/Updates
 - 8.22.6 Air China Catering Competitive Strengths & Weaknesses
- 8.23 Beijing Airport In-flight Catering
 - 8.23.1 Beijing Airport In-flight Catering Details
 - 8.23.2 Beijing Airport In-flight Catering Major Business
 - 8.23.3 Beijing Airport In-flight Catering In-flight Dining Product and Services
 - 8.23.4 Beijing Airport In-flight Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.23.5 Beijing Airport In-flight Catering Recent Developments/Updates
 - 8.23.6 Beijing Airport In-flight Catering Competitive Strengths & Weaknesses
- 8.24 Shanghai Air Catering
 - 8.24.1 Shanghai Air Catering Details
 - 8.24.2 Shanghai Air Catering Major Business
 - 8.24.3 Shanghai Air Catering In-flight Dining Product and Services
 - 8.24.4 Shanghai Air Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 8.24.5 Shanghai Air Catering Recent Developments/Updates
 - 8.24.6 Shanghai Air Catering Competitive Strengths & Weaknesses
- 8.25 Guangzhou Baiyun Airport Catering
 - 8.25.1 Guangzhou Baiyun Airport Catering Details
 - 8.25.2 Guangzhou Baiyun Airport Catering Major Business
 - 8.25.3 Guangzhou Baiyun Airport Catering In-flight Dining Product and Services
 - 8.25.4 Guangzhou Baiyun Airport Catering In-flight Dining Revenue, Gross Margin and

Market Share (2021-2026)

8.25.5 Guangzhou Baiyun Airport Catering Recent Developments/Updates

8.25.6 Guangzhou Baiyun Airport Catering Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 In-flight Dining Industry Chain

9.2 In-flight Dining Upstream Analysis

9.3 In-flight Dining Midstream Analysis

9.4 In-flight Dining Downstream Analysis

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World In-flight Dining Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World In-flight Dining Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World In-flight Dining Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World In-flight Dining Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World In-flight Dining Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World In-flight Dining Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World In-flight Dining Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World In-flight Dining Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World In-flight Dining Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key In-flight Dining Players in 2025

Table 12. World In-flight Dining Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global In-flight Dining Company Evaluation Quadrant

Table 14. Head Office of Key In-flight Dining Players

Table 15. In-flight Dining Market: Company Product Type Footprint

Table 16. In-flight Dining Market: Company Product Application Footprint

Table 17. In-flight Dining Mergers & Acquisitions Activity

Table 18. United States VS China In-flight Dining Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China In-flight Dining Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based In-flight Dining Companies, Headquarters (States, Country)

Table 21. United States Based Companies In-flight Dining Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies In-flight Dining Revenue Market Share

(2021-2026)

Table 23. China Based In-flight Dining Companies, Headquarters (Province, Country)

Table 24. China Based Companies In-flight Dining Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies In-flight Dining Revenue Market Share (2021-2026)

Table 26. Rest of World Based In-flight Dining Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies In-flight Dining Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies In-flight Dining Revenue Market Share (2021-2026)

Table 29. World In-flight Dining Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World In-flight Dining Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World In-flight Dining Market Size by Type (2027-2032) & (USD Million)

Table 32. World In-flight Dining Market Size by Level, (USD Million), 2021 & 2025 & 2032

Table 33. World In-flight Dining Market Size Value by Level (2021-2026) & (USD Million)

Table 34. World In-flight Dining Market Size by Level (2027-2032) & (USD Million)

Table 35. World In-flight Dining Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 36. World In-flight Dining Market Size by Application (2021-2026) & (USD Million)

Table 37. World In-flight Dining Market Size by Application (2027-2032) & (USD Million)

Table 38. LSG Sky Chefs Basic Information, Manufacturing Base and Competitors

Table 39. LSG Sky Chefs Major Business

Table 40. LSG Sky Chefs In-flight Dining Product and Services

Table 41. LSG Sky Chefs In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 42. LSG Sky Chefs Recent Developments/Updates

Table 43. LSG Sky Chefs Competitive Strengths & Weaknesses

Table 44. Gate Gourmet Basic Information, Manufacturing Base and Competitors

Table 45. Gate Gourmet Major Business

Table 46. Gate Gourmet In-flight Dining Product and Services

Table 47. Gate Gourmet In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 48. Gate Gourmet Recent Developments/Updates

Table 49. Gate Gourmet Competitive Strengths & Weaknesses

Table 50. SATS Catering Basic Information, Manufacturing Base and Competitors

Table 51. SATS Catering Major Business

- Table 52. SATS Catering In-flight Dining Product and Services
- Table 53. SATS Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 54. SATS Catering Recent Developments/Updates
- Table 55. SATS Catering Competitive Strengths & Weaknesses
- Table 56. DO & CO Basic Information, Manufacturing Base and Competitors
- Table 57. DO & CO Major Business
- Table 58. DO & CO In-flight Dining Product and Services
- Table 59. DO & CO In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 60. DO & CO Recent Developments/Updates
- Table 61. DO & CO Competitive Strengths & Weaknesses
- Table 62. dnata Catering Basic Information, Manufacturing Base and Competitors
- Table 63. dnata Catering Major Business
- Table 64. dnata Catering In-flight Dining Product and Services
- Table 65. dnata Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 66. dnata Catering Recent Developments/Updates
- Table 67. dnata Catering Competitive Strengths & Weaknesses
- Table 68. Newrest Basic Information, Manufacturing Base and Competitors
- Table 69. Newrest Major Business
- Table 70. Newrest In-flight Dining Product and Services
- Table 71. Newrest In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 72. Newrest Recent Developments/Updates
- Table 73. Newrest Competitive Strengths & Weaknesses
- Table 74. Flying Food Group Basic Information, Manufacturing Base and Competitors
- Table 75. Flying Food Group Major Business
- Table 76. Flying Food Group In-flight Dining Product and Services
- Table 77. Flying Food Group In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 78. Flying Food Group Recent Developments/Updates
- Table 79. Flying Food Group Competitive Strengths & Weaknesses
- Table 80. Sky Chefs Japan Basic Information, Manufacturing Base and Competitors
- Table 81. Sky Chefs Japan Major Business
- Table 82. Sky Chefs Japan In-flight Dining Product and Services
- Table 83. Sky Chefs Japan In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 84. Sky Chefs Japan Recent Developments/Updates

- Table 85. Sky Chefs Japan Competitive Strengths & Weaknesses
- Table 86. ANA Catering Service Basic Information, Manufacturing Base and Competitors
- Table 87. ANA Catering Service Major Business
- Table 88. ANA Catering Service In-flight Dining Product and Services
- Table 89. ANA Catering Service In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 90. ANA Catering Service Recent Developments/Updates
- Table 91. ANA Catering Service Competitive Strengths & Weaknesses
- Table 92. JAL Royal Catering Basic Information, Manufacturing Base and Competitors
- Table 93. JAL Royal Catering Major Business
- Table 94. JAL Royal Catering In-flight Dining Product and Services
- Table 95. JAL Royal Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 96. JAL Royal Catering Recent Developments/Updates
- Table 97. JAL Royal Catering Competitive Strengths & Weaknesses
- Table 98. Korean Air Catering Basic Information, Manufacturing Base and Competitors
- Table 99. Korean Air Catering Major Business
- Table 100. Korean Air Catering In-flight Dining Product and Services
- Table 101. Korean Air Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 102. Korean Air Catering Recent Developments/Updates
- Table 103. Korean Air Catering Competitive Strengths & Weaknesses
- Table 104. Asiana Airlines Catering Basic Information, Manufacturing Base and Competitors
- Table 105. Asiana Airlines Catering Major Business
- Table 106. Asiana Airlines Catering In-flight Dining Product and Services
- Table 107. Asiana Airlines Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 108. Asiana Airlines Catering Recent Developments/Updates
- Table 109. Asiana Airlines Catering Competitive Strengths & Weaknesses
- Table 110. CJ Freshway Catering Basic Information, Manufacturing Base and Competitors
- Table 111. CJ Freshway Catering Major Business
- Table 112. CJ Freshway Catering In-flight Dining Product and Services
- Table 113. CJ Freshway Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 114. CJ Freshway Catering Recent Developments/Updates
- Table 115. CJ Freshway Catering Competitive Strengths & Weaknesses

- Table 116. Lufthansa Catering Basic Information, Manufacturing Base and Competitors
- Table 117. Lufthansa Catering Major Business
- Table 118. Lufthansa Catering In-flight Dining Product and Services
- Table 119. Lufthansa Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 120. Lufthansa Catering Recent Developments/Updates
- Table 121. Lufthansa Catering Competitive Strengths & Weaknesses
- Table 122. Emirates Flight Catering Basic Information, Manufacturing Base and Competitors
- Table 123. Emirates Flight Catering Major Business
- Table 124. Emirates Flight Catering In-flight Dining Product and Services
- Table 125. Emirates Flight Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 126. Emirates Flight Catering Recent Developments/Updates
- Table 127. Emirates Flight Catering Competitive Strengths & Weaknesses
- Table 128. Qantas Catering Basic Information, Manufacturing Base and Competitors
- Table 129. Qantas Catering Major Business
- Table 130. Qantas Catering In-flight Dining Product and Services
- Table 131. Qantas Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 132. Qantas Catering Recent Developments/Updates
- Table 133. Qantas Catering Competitive Strengths & Weaknesses
- Table 134. Air France Catering Basic Information, Manufacturing Base and Competitors
- Table 135. Air France Catering Major Business
- Table 136. Air France Catering In-flight Dining Product and Services
- Table 137. Air France Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 138. Air France Catering Recent Developments/Updates
- Table 139. Air France Catering Competitive Strengths & Weaknesses
- Table 140. Servair Basic Information, Manufacturing Base and Competitors
- Table 141. Servair Major Business
- Table 142. Servair In-flight Dining Product and Services
- Table 143. Servair In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 144. Servair Recent Developments/Updates
- Table 145. Servair Competitive Strengths & Weaknesses
- Table 146. Cathay Pacific Catering Services Basic Information, Manufacturing Base and Competitors
- Table 147. Cathay Pacific Catering Services Major Business

- Table 148. Cathay Pacific Catering Services In-flight Dining Product and Services
- Table 149. Cathay Pacific Catering Services In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 150. Cathay Pacific Catering Services Recent Developments/Updates
- Table 151. Cathay Pacific Catering Services Competitive Strengths & Weaknesses
- Table 152. China Eastern Air Catering Basic Information, Manufacturing Base and Competitors
- Table 153. China Eastern Air Catering Major Business
- Table 154. China Eastern Air Catering In-flight Dining Product and Services
- Table 155. China Eastern Air Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 156. China Eastern Air Catering Recent Developments/Updates
- Table 157. China Eastern Air Catering Competitive Strengths & Weaknesses
- Table 158. China Southern Air Catering Basic Information, Manufacturing Base and Competitors
- Table 159. China Southern Air Catering Major Business
- Table 160. China Southern Air Catering In-flight Dining Product and Services
- Table 161. China Southern Air Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 162. China Southern Air Catering Recent Developments/Updates
- Table 163. China Southern Air Catering Competitive Strengths & Weaknesses
- Table 164. Air China Catering Basic Information, Manufacturing Base and Competitors
- Table 165. Air China Catering Major Business
- Table 166. Air China Catering In-flight Dining Product and Services
- Table 167. Air China Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 168. Air China Catering Recent Developments/Updates
- Table 169. Air China Catering Competitive Strengths & Weaknesses
- Table 170. Beijing Airport In-flight Catering Basic Information, Manufacturing Base and Competitors
- Table 171. Beijing Airport In-flight Catering Major Business
- Table 172. Beijing Airport In-flight Catering In-flight Dining Product and Services
- Table 173. Beijing Airport In-flight Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 174. Beijing Airport In-flight Catering Recent Developments/Updates
- Table 175. Beijing Airport In-flight Catering Competitive Strengths & Weaknesses
- Table 176. Shanghai Air Catering Basic Information, Manufacturing Base and Competitors
- Table 177. Shanghai Air Catering Major Business

- Table 178. Shanghai Air Catering In-flight Dining Product and Services
- Table 179. Shanghai Air Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 180. Shanghai Air Catering Recent Developments/Updates
- Table 181. Shanghai Air Catering Competitive Strengths & Weaknesses
- Table 182. Guangzhou Baiyun Airport Catering Basic Information, Manufacturing Base and Competitors
- Table 183. Guangzhou Baiyun Airport Catering Major Business
- Table 184. Guangzhou Baiyun Airport Catering In-flight Dining Product and Services
- Table 185. Guangzhou Baiyun Airport Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 186. Guangzhou Baiyun Airport Catering Recent Developments/Updates
- Table 187. Guangzhou Baiyun Airport Catering Competitive Strengths & Weaknesses
- Table 188. Global Key Players of In-flight Dining Upstream (Raw Materials)
- Table 189. Global In-flight Dining Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. In-flight Dining Picture

Figure 2. World In-flight Dining Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World In-flight Dining Total Revenue (2021-2032) & (USD Million)

Figure 4. World In-flight Dining Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World In-flight Dining Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company In-flight Dining Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company In-flight Dining Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company In-flight Dining Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company In-flight Dining Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company In-flight Dining Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company In-flight Dining Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company In-flight Dining Revenue (2021-2032) & (USD Million)

Figure 13. In-flight Dining Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World In-flight Dining Consumption Value (2021-2032) & (USD Million)

Figure 16. World In-flight Dining Consumption Value Market Share by Region (2021-2032)

Figure 17. United States In-flight Dining Consumption Value (2021-2032) & (USD Million)

Figure 18. China In-flight Dining Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe In-flight Dining Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan In-flight Dining Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea In-flight Dining Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN In-flight Dining Consumption Value (2021-2032) & (USD Million)

Figure 23. India In-flight Dining Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of In-flight Dining by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for In-flight Dining Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for In-flight Dining Markets in

2025

Figure 27. United States VS China: In-flight Dining Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: In-flight Dining Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World In-flight Dining Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World In-flight Dining Market Size Market Share by Type in 2025

Figure 31. Hot Meals

Figure 32. Cold Meals

Figure 33. Snacks

Figure 34. Beverages

Figure 35. World In-flight Dining Market Size Market Share by Type (2021-2032)

Figure 36. World In-flight Dining Market Size by Level, (USD Million), 2021 & 2025 & 2032

Figure 37. World In-flight Dining Market Size Market Share by Level in 2025

Figure 38. First Class Dining

Figure 39. Business Class Dining

Figure 40. Economy Class Dining

Figure 41. World In-flight Dining Market Size Market Share by Level (2021-2032)

Figure 42. World In-flight Dining Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 43. World In-flight Dining Market Size Market Share by Application in 2025

Figure 44. International Flights

Figure 45. Domestic Flights

Figure 46. World In-flight Dining Market Size Market Share by Application (2021-2032)

Figure 47. In-flight Dining Industrial Chain

Figure 48. Methodology

Figure 49. Research Process and Data Source

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