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Global In-Flight Catering Services Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global In-Flight Catering Services market size was valued at USD 9014.6 million in 2023 and is forecast to a readjusted size of USD 23600 million by 2030 with a CAGR of 14.7% during review period.

In-flight catering services means the delivery of prepared and packaged food beverages at any public airport for consumption aboard an aircraft while in flight.

The North America, Europe, Japan, China, Southeast Asia and India represent large markets worldwide with a combined share of 92.64 % of the market. The Middle East is also emerging as a hub of international airline activity.

Ten major players dominate the market for inflight catering. However, when it comes to supplying from small and medium-size airports, the market is fairly fragmented with the presence of regional players. LSG Group, gategroup Holding AG, Cathay Pacific Catering Services (H.K.) Limited, Dnata, SATS Ltd., DO & CO Aktiengesellschaft, Newrest, China Eastern Air Catering Investment Co., Ltd., Saudi Airlines Catering Company (SAAC) and Emirates Flight Catering are some of the leading companies in inflight catering market.

Based on the Flight Service Type, the In-Flight Catering Services market can be segmented into three major parts, Full Services Carriers, Low-Cost Carriers and others. Full-Service Carriers holds an important share in terms of Flight Service Type, by the number of nearly 89%

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The Global Info Research report includes an overview of the development of the In-Flight Catering Services industry chain, the market status of Full-Service Carriers (Economy Class, Business Class), Low-Cost Carriers (Economy Class, Business Class), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of In-Flight Catering Services.

Regionally, the report analyzes the In-Flight Catering Services markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global In-Flight Catering Services market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the In-Flight Catering Services market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the In-Flight Catering Services industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Economy Class, Business Class).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the In-Flight Catering Services market.

Regional Analysis: The report involves examining the In-Flight Catering Services market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the In-Flight Catering Services market. This may include estimating market growth rates, predicting market demand, and identifying emerging

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trends.

The report also involves a more granular approach to In-Flight Catering Services:

Company Analysis: Report covers individual In-Flight Catering Services players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards In-Flight Catering Services This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Full-Service Carriers, Low-Cost Carriers).

Technology Analysis: Report covers specific technologies relevant to In-Flight Catering Services. It assesses the current state, advancements, and potential future developments in In-Flight Catering Services areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the In-Flight Catering Services market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

In-Flight Catering Services market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Economy Class

Business Class

First Class

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Market segment by Application

Full-Service Carriers

Low-Cost Carriers

Other

Market segment by players, this report covers

LSG Group

Gategroup Holding AG

Cathay Pacific Catering Services (H.K.) Limited

Dnata

SATS Ltd.

DO & CO Aktiengesellschaft

Newrest

China Eastern Air Catering Investment Co., Ltd.

Saudi Airlines Catering Company (SAAC)

Emirates Flight Catering

Flying Food Group

Royal Holdings Co. Ltd.

UpperSky Gourmet

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Abby’s Catering

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe In-Flight Catering Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of In-Flight Catering Services, with revenue, gross margin and global market share of In-Flight Catering Services from 2019 to 2024.

Chapter 3, the In-Flight Catering Services competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and In-Flight Catering Services market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

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Chapter 12, the key raw materials and key suppliers, and industry chain of In-Flight Catering Services.

Chapter 13, to describe In-Flight Catering Services research findings and conclusion.

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