

Global In-flight Catering Kitchen Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global In-flight Catering Kitchen market size was valued at US\$ 18531 million in 2025 and is forecast to a readjusted size of US\$ 30049 million by 2032 with a CAGR of 7.1% during review period.

An airline catering central kitchen serves as a centralized food production hub for airports and airlines, responsible for the procurement, processing, packaging, refrigeration, distribution, and aircraft loading support of in-flight meals, crew meals, VIP meals, and cold-chain food products. Its operations prioritize food safety, punctuality for flight schedules, standardization, and large-scale supply capabilities.

The upstream sector comprises ingredient suppliers, packaging material providers, cold-chain equipment manufacturers, kitchen equipment vendors, food testing services, and information system providers. The downstream sector caters to airlines, airports, in-flight retail services, VIP lounges, charter flights, business jets, railways, and group catering clients; core demand in this sector is driven by the resumption of flight operations, growth in passenger traffic, and the upgrading of catering services.

Globally, airline catering central kitchens are evolving toward greater automation, cold-chain integration, digitalization, and eco-friendly, low-carbon operations. As international flights resume and airlines increasingly seek to differentiate their services, central kitchens will place greater emphasis on flexible production capabilities capable of accommodating multiple airlines, diverse flight routes, and various meal types. Concurrently, the adoption of AI-driven meal forecasting, intelligent production scheduling, food traceability systems, automated packaging, and cold-chain monitoring

will boost operational efficiency and minimize waste. The International Air Transport Association (IATA) notes that the aviation industry is focusing on reducing, reusing, and recycling cabin waste, while governments are also paying increased attention to the issue of food waste. Furthermore, Airbus is actively promoting intelligent catering solutions that leverage AI to reduce in-flight food waste. Consequently, future airline catering enterprises will place even greater emphasis on precision meal preparation, sustainable packaging, the use of locally sourced ingredients, and the implementation of high-standard food safety management systems.

This report is a detailed and comprehensive analysis for global In-flight Catering Kitchen market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global In-flight Catering Kitchen market size and forecasts, in consumption value (\$ Million), 2021-2032

Global In-flight Catering Kitchen market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global In-flight Catering Kitchen market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global In-flight Catering Kitchen market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for In-flight Catering Kitchen

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global In-flight Catering Kitchen market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include gategroup, LSG Group, dnata Catering & Retail, SATS Ltd., Newrest Group, DO & CO AG, Emirates Flight Catering, Flying Food Group, TajSATS Air Catering, Qatar Aircraft Catering Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

In-flight Catering Kitchen market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Airline Catering

Business Jet / Charter Catering

Airport Lounge Catering

Other

Market segment by Temperature Control Method

Cold-Chain Meals

Hot-Chain Meals

Frozen / Semi-Prepared Meals

Ambient-Temperature Pre-packaged Foods

Market segment by Route Attributes

Domestic Short-Haul Catering

International Long-Haul Catering

Connecting Flight Catering

Market segment by Application

Airlines

Airport F&B Retail

Other

Market segment by players, this report covers

gategroup

LSG Group

dnata Catering & Retail

SATS Ltd.

Newrest Group

DO & CO AG

Emirates Flight Catering

Flying Food Group

TajSATS Air Catering

Qatar Aircraft Catering Company

Cathay Dining

CATRION Catering Holding

Beijing Air Catering

China Eastern Air Catering Investment

Guangzhou Nanland Air Catering

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe In-flight Catering Kitchen product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of In-flight Catering Kitchen, with revenue, gross margin, and global market share of In-flight Catering Kitchen from 2021 to 2026.

Chapter 3, the In-flight Catering Kitchen competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and In-flight Catering Kitchen market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of In-flight Catering Kitchen.

Chapter 13, to describe In-flight Catering Kitchen research findings and conclusion.

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