

Global In-flight Catering Kitchen Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global In-flight Catering Kitchen market size is expected to reach \$ 30049 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

An airline catering central kitchen serves as a centralized food production hub for airports and airlines, responsible for the procurement, processing, packaging, refrigeration, distribution, and aircraft loading support of in-flight meals, crew meals, VIP meals, and cold-chain food products. Its operations prioritize food safety, punctuality for flight schedules, standardization, and large-scale supply capabilities.

The upstream sector comprises ingredient suppliers, packaging material providers, cold-chain equipment manufacturers, kitchen equipment vendors, food testing services, and information system providers. The downstream sector caters to airlines, airports, in-flight retail services, VIP lounges, charter flights, business jets, railways, and group catering clients; core demand in this sector is driven by the resumption of flight operations, growth in passenger traffic, and the upgrading of catering services.

Globally, airline catering central kitchens are evolving toward greater automation, cold-chain integration, digitalization, and eco-friendly, low-carbon operations. As international flights resume and airlines increasingly seek to differentiate their services, central kitchens will place greater emphasis on flexible production capabilities capable of accommodating multiple airlines, diverse flight routes, and various meal types. Concurrently, the adoption of AI-driven meal forecasting, intelligent production scheduling, food traceability systems, automated packaging, and cold-chain monitoring will boost operational efficiency and minimize waste. The International Air Transport Association (IATA) notes that the aviation industry is focusing on reducing, reusing, and recycling cabin waste, while governments are also paying increased attention to the

issue of food waste. Furthermore, Airbus is actively promoting intelligent catering solutions that leverage AI to reduce in-flight food waste. Consequently, future airline catering enterprises will place even greater emphasis on precision meal preparation, sustainable packaging, the use of locally sourced ingredients, and the implementation of high-standard food safety management systems.

This report studies the global In-flight Catering Kitchen demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for In-flight Catering Kitchen, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of In-flight Catering Kitchen that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global In-flight Catering Kitchen total market, 2021-2032, (USD Million)

Global In-flight Catering Kitchen total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: In-flight Catering Kitchen total market, key domestic companies, and share, (USD Million)

Global In-flight Catering Kitchen revenue by player, revenue and market share 2021-2026, (USD Million)

Global In-flight Catering Kitchen total market by Type, CAGR, 2021-2032, (USD Million)

Global In-flight Catering Kitchen total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global In-flight Catering Kitchen market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include gategroup, LSG Group, dnata Catering & Retail, SATS Ltd., Newrest Group, DO & CO AG, Emirates Flight Catering, Flying Food Group, TajSATS Air Catering, Qatar Aircraft Catering Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world In-flight Catering Kitchen market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global In-flight Catering Kitchen Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global In-flight Catering Kitchen Market, Segmentation by Type:

Airline Catering

Business Jet / Charter Catering

Airport Lounge Catering

Other

Global In-flight Catering Kitchen Market, Segmentation by Temperature Control Method:

Cold-Chain Meals

Hot-Chain Meals

Frozen / Semi-Prepared Meals

Ambient-Temperature Pre-packaged Foods

Global In-flight Catering Kitchen Market, Segmentation by Route Attributes:

Domestic Short-Haul Catering

International Long-Haul Catering

Connecting Flight Catering

Global In-flight Catering Kitchen Market, Segmentation by Application:

Airlines

Airport F&B Retail

Other

Companies Profiled:

gategroup

LSG Group

dnata Catering & Retail

SATS Ltd.

Newrest Group

DO & CO AG

Emirates Flight Catering

Flying Food Group

TajSATS Air Catering

Qatar Aircraft Catering Company

Cathay Dining

CATRION Catering Holding

Beijing Air Catering

China Eastern Air Catering Investment

Guangzhou Nanland Air Catering

Key Questions Answered

1. How big is the global In-flight Catering Kitchen market?
2. What is the demand of the global In-flight Catering Kitchen market?
3. What is the year over year growth of the global In-flight Catering Kitchen market?
4. What is the total value of the global In-flight Catering Kitchen market?
5. Who are the Major Players in the global In-flight Catering Kitchen market?
6. What are the growth factors driving the market demand?

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