

Global In-Flight Catering Cart Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global In-Flight Catering Cart market size is expected to reach \$ 2191 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In-Flight Catering Cart is a mobile airline catering and cabin-service cart used in aircraft galley and cabin service areas for the storage, transport, distribution and collection of meals, beverages, catering supplies and related service items during flight operations. It is an application-oriented term within the broader Aircraft Galley Cart and Aircraft Galley Trolley product family. The product is typically composed of an aluminum-alloy frame, aluminum or composite panels, stainless-steel hardware, fire-retardant insulation materials, tray runners, door locks, braked caster wheels, nameplates and anti-impact structures, with half-size and full-size carts as the mainstream specifications and ATLAS, KSSU and ACE as common compatibility standards. In-flight catering carts must meet airline cabin requirements for lightweight design, fire resistance, corrosion resistance, impact resistance, easy cleaning, interchangeability and safe high-frequency use, and are mainly used in commercial aviation, airline catering, charter operations and business aviation. Major producing and supplying countries include China, the Netherlands, Singapore, Switzerland, the United States, Italy, Germany and India.

In 2025, global production of new In-Flight Catering Carts reached approximately 650,000?720,000 units, while the FOB price of standard half-size and full-size carts under airline-deliverable specifications was approximately USD 2,050?2,300 per unit.

The global In-Flight Catering Cart market is evolving from a conventional in-flight meal distribution equipment market into an important component of airline cabin efficiency, weight management and service-experience upgrades. As airlines restore flight frequencies, renew fleets and accelerate cabin refurbishment programs, procurement

priorities for in-flight catering carts are shifting from basic carrying functions toward lightweight construction, durability, standard compatibility and ease of maintenance. Half-size and full-size ATLAS and KSSU catering carts remain the mainstream products and are widely used for meal distribution, beverage service, dry-ice cooling and cabin-service item management. At the same time, rising demand for lightweight composite-panel catering carts, transparent display catering carts, branded customized catering carts and more ergonomic low-noise rolling structures is moving the product category toward higher added value, stronger modularity and closer alignment with airline brand presentation.

Key market challenges include long aviation certification and customer validation cycles, airline procurement budgets that are highly affected by profitability, price volatility in aluminum and hardware components, the need to validate the long-term durability of lightweight materials, and the growing importance of spare-parts availability and global repair support in contract competition. Future downstream demand will mainly come from replacement in existing fleets, line-fit demand for new aircraft deliveries, low-cost carrier expansion, recovery of long-haul catering services and premium cabin-service upgrades. Manufacturers with aviation-grade quality control, standardized batch delivery capability, lightweight design expertise, customization capability and long-term aftermarket support systems will be better positioned to enter stable procurement systems of airlines, aircraft OEM supply chains and airline catering operators.

This report studies the global In-Flight Catering Cart production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for In-Flight Catering Cart and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of In-Flight Catering Cart that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global In-Flight Catering Cart total production and demand, 2021-2032, (K Units)

Global In-Flight Catering Cart total production value, 2021-2032, (USD Million)

Global In-Flight Catering Cart production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global In-Flight Catering Cart consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: In-Flight Catering Cart domestic production, consumption, key domestic

manufacturers and share

Global In-Flight Catering Cart production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global In-Flight Catering Cart production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global In-Flight Catering Cart production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global In-Flight Catering Cart market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Driessen Catering Equipment B.V., DKA Aerospace Pte Ltd, Korita Aviation (Suzhou) Co., Ltd., Egret Aviation Co., Ltd., Wallsun Aviation Equipment Co., Ltd., Guoguang Electric Co., Ltd. Chengdu, SZIC Industrial Company Limited, Bucher Leichtbau AG, Iacobucci HF Aerospace S.p.A., Flightweight Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World In-Flight Catering Cart market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global In-Flight Catering Cart Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global In-Flight Catering Cart Market, Segmentation by Type:

Meal and Beverage Trolley

Waste Trolley

Retail Trolley

Other

Global In-Flight Catering Cart Market, Segmentation by Size:

Half Size Trolley

Full Size Trolley

Global In-Flight Catering Cart Market, Segmentation by Fit Type:

Retrofit

Line Fit

Global In-Flight Catering Cart Market, Segmentation by Temperature Management:

Ambient Service Trolley

Dry Ice Trolley

Insulated Trolley

Global In-Flight Catering Cart Market, Segmentation by Application:

Narrow-body Aircrafts

Wide-body Aircrafts

Others

Companies Profiled:

Driessen Catering Equipment B.V.

DKA Aerospace Pte Ltd

Korita Aviation (Suzhou) Co., Ltd.

Egret Aviation Co., Ltd.

Wallsun Aviation Equipment Co., Ltd.

Guoguang Electric Co., Ltd. Chengdu

SZIC Industrial Company Limited

Bucher Leichtbau AG

Iacobucci HF Aerospace S.p.A.

Flightweight Ltd

SkyTender Solutions AG

deSter S.A.

Dynamo Aviation Inc.

Commercial Aircraft Equipment

Miller Fabrication & Welding, Inc. dba Midwest Aircraft Products Company

Aeroservey Product Pte. Ltd.

Nandan GSE Pvt. Ltd.

Key Questions Answered:

1. How big is the global In-Flight Catering Cart market?
2. What is the demand of the global In-Flight Catering Cart market?
3. What is the year over year growth of the global In-Flight Catering Cart market?
4. What is the production and production value of the global In-Flight Catering Cart market?
5. Who are the key producers in the global In-Flight Catering Cart market?
6. What are the growth factors driving the market demand?

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