

Global In-Flight Catering Cart Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global In-Flight Catering Cart market size was valued at US\$ 1543 million in 2025 and is forecast to a readjusted size of US\$ 2191 million by 2032 with a CAGR of 4.9% during review period.

In-Flight Catering Cart is a mobile airline catering and cabin-service cart used in aircraft galley and cabin service areas for the storage, transport, distribution and collection of meals, beverages, catering supplies and related service items during flight operations. It is an application-oriented term within the broader Aircraft Galley Cart and Aircraft Galley Trolley product family. The product is typically composed of an aluminum-alloy frame, aluminum or composite panels, stainless-steel hardware, fire-retardant insulation materials, tray runners, door locks, braked caster wheels, nameplates and anti-impact structures, with half-size and full-size carts as the mainstream specifications and ATLAS, KSSU and ACE as common compatibility standards. In-flight catering carts must meet airline cabin requirements for lightweight design, fire resistance, corrosion resistance, impact resistance, easy cleaning, interchangeability and safe high-frequency use, and are mainly used in commercial aviation, airline catering, charter operations and business aviation. Major producing and supplying countries include China, the Netherlands, Singapore, Switzerland, the United States, Italy, Germany and India.

In 2025, global production of new In-Flight Catering Carts reached approximately 650,000?720,000 units, while the FOB price of standard half-size and full-size carts under airline-deliverable specifications was approximately USD 2,050?2,300 per unit.

The global In-Flight Catering Cart market is evolving from a conventional in-flight meal distribution equipment market into an important component of airline cabin efficiency,

weight management and service-experience upgrades. As airlines restore flight frequencies, renew fleets and accelerate cabin refurbishment programs, procurement priorities for in-flight catering carts are shifting from basic carrying functions toward lightweight construction, durability, standard compatibility and ease of maintenance. Half-size and full-size ATLAS and KSSU catering carts remain the mainstream products and are widely used for meal distribution, beverage service, dry-ice cooling and cabin-service item management. At the same time, rising demand for lightweight composite-panel catering carts, transparent display catering carts, branded customized catering carts and more ergonomic low-noise rolling structures is moving the product category toward higher added value, stronger modularity and closer alignment with airline brand presentation.

Key market challenges include long aviation certification and customer validation cycles, airline procurement budgets that are highly affected by profitability, price volatility in aluminum and hardware components, the need to validate the long-term durability of lightweight materials, and the growing importance of spare-parts availability and global repair support in contract competition. Future downstream demand will mainly come from replacement in existing fleets, line-fit demand for new aircraft deliveries, low-cost carrier expansion, recovery of long-haul catering services and premium cabin-service upgrades. Manufacturers with aviation-grade quality control, standardized batch delivery capability, lightweight design expertise, customization capability and long-term aftermarket support systems will be better positioned to enter stable procurement systems of airlines, aircraft OEM supply chains and airline catering operators.

This report is a detailed and comprehensive analysis for global In-Flight Catering Cart market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global In-Flight Catering Cart market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global In-Flight Catering Cart market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2021-2032

Global In-Flight Catering Cart market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global In-Flight Catering Cart market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for In-Flight Catering Cart

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global In-Flight Catering Cart market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Driessen Catering Equipment B.V., DKA Aerospace Pte Ltd, Korita Aviation (Suzhou) Co., Ltd., Egret Aviation Co., Ltd., Wallsun Aviation Equipment Co., Ltd., Guoguang Electric Co., Ltd. Chengdu, SZIC Industrial Company Limited, Bucher Leichtbau AG, Iacobucci HF Aerospace S.p.A., Flightweight Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

In-Flight Catering Cart market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Meal and Beverage Trolley

Waste Trolley

Retail Trolley

Other

Market segment by Size

Half Size Trolley

Full Size Trolley

Market segment by Fit Type

Retrofit

Line Fit

Market segment by Temperature Management

Ambient Service Trolley

Dry Ice Trolley

Insulated Trolley

Market segment by Application

Narrow-body Aircrafts

Wide-body Aircrafts

Others

Major players covered

Driessen Catering Equipment B.V.

DKA Aerospace Pte Ltd

Korita Aviation (Suzhou) Co., Ltd.

Egret Aviation Co., Ltd.

Wallsun Aviation Equipment Co., Ltd.

Guoguang Electric Co., Ltd. Chengdu

SZIC Industrial Company Limited

Bucher Leichtbau AG

Iacobucci HF Aerospace S.p.A.

Flightweight Ltd

SkyTender Solutions AG

deSter S.A.

Dynamo Aviation Inc.

Commercial Aircraft Equipment

Miller Fabrication & Welding, Inc. dba Midwest Aircraft Products Company

Aeroservey Product Pte. Ltd.

Nandan GSE Pvt. Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe In-Flight Catering Cart product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of In-Flight Catering Cart, with price, sales quantity, revenue, and global market share of In-Flight Catering Cart from 2021 to 2026.

Chapter 3, the In-Flight Catering Cart competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the In-Flight Catering Cart breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and In-Flight Catering Cart market forecast, by

regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of In-Flight Catering Cart.

Chapter 14 and 15, to describe In-Flight Catering Cart sales channel, distributors, customers, research findings and conclusion.

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