

# Global In-Cabinet Coolant Distribution Units (CDU) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global In-Cabinet Coolant Distribution Units (CDU) market size was valued at US\$ 569 million in 2025 and is forecast to a readjusted size of US\$ 2065 million by 2032 with a CAGR of 20.1% during review period.

The In-Cabinet Coolant Distribution Unit is a stand-alone deployment of cooling equipment designed for high heat density data centres and other environments that require precise temperature control. Unlike other types of cooling units, the In-Cabinet Coolant Dispensing Unit has an independent vertical structure that allows it to be mounted independently near the server racks, independent of the existing rack arrangement.

Upstream: The main components of a CDU include pumps, reservoirs, power supplies, control boards, and heat exchangers. Additionally, filters, flow meters, pressure transducers, and other devices are used in managing the operation of the CDU in conjunction with the Server Rack. Downstream: CDUs are primarily used in data centers.

In 2025, global sales of In-Cabinet Coolant Distribution Units reached approximately 17 K units, with an average global market price of around US\$ 33 K/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 30% to 50%.

Fast Market Growth:

In the current landscape dominated by AI-driven applications and dense chip architectures, liquid cooling has emerged as a pivotal technology. CDU, as a key part in liquid cooling system, will benefit from the prevalence of AI and high performance computing (HPC). The CDU market is expected to experience fast growth in the coming years.

#### Intensified Competition:

As showing great market potential, many investors and companies have laid their attentions on the CDU market. With more and more companies will enter in the CDU industry, the whole market competition will be intensified in the coming years.

#### Continued Technology Innovation:

CDU include liquid-to-liquid and liquid-to-air types. Though limited in cooling capability compared with liquid-to-liquid CDUs, liquid-to-air CDUs don't require water pipes, can be installed more easily, and take less space and lower initial cost than liquid-to-liquid CDUs. While although liquid-to-liquid CDUs hold the best cooling performance of all types. They require, among others, pipes to be installed to operate with a facility's water. More research and technology innovation will be put on liquid-to-liquid CDUs by CDU manufacturers to provide high performance CDU to data centers.

This report is a detailed and comprehensive analysis for global In-Cabinet Coolant Distribution Units (CDU) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global In-Cabinet Coolant Distribution Units (CDU) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global In-Cabinet Coolant Distribution Units (CDU) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global In-Cabinet Coolant Distribution Units (CDU) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global In-Cabinet Coolant Distribution Units (CDU) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for In-Cabinet Coolant Distribution Units (CDU)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global In-Cabinet Coolant Distribution Units (CDU) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Schneider Electric, nVent, CoolIT Systems, Boyd (Eaton), Envicool, Nortek DCC, Delta Electronics, Coolcentric, DCX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

In-Cabinet Coolant Distribution Units (CDU) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquid to Air CDU

Liquid to Liquid CDU

Market segment by Capacity

Capacity > 500kW

Capacity < 500kW

Market segment by Served Rack Coverage Scope

Single-Row Type

Multi-Row Type

Market segment by Application

Internet

Telecommunications

Finance

Government

Other

Major players covered

Vertiv

Schneider Electric

nVent

CoolIT Systems

Boyd (Eaton)

Envicool

Nortek DCC

Delta Electronics

Coolcentric

DCX

Chillydyne (Daikin)

Kehua Data

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe In-Cabinet Coolant Distribution Units (CDU) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of In-Cabinet Coolant Distribution Units (CDU), with price, sales quantity, revenue, and global market share of In-Cabinet Coolant Distribution Units (CDU) from 2021 to 2026.

Chapter 3, the In-Cabinet Coolant Distribution Units (CDU) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the In-Cabinet Coolant Distribution Units (CDU) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and In-Cabinet Coolant Distribution Units (CDU) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of In-Cabinet Coolant Distribution Units (CDU).

Chapter 14 and 15, to describe In-Cabinet Coolant Distribution Units (CDU) sales channel, distributors, customers, research findings and conclusion.

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