

Global IMS Core Network Devices Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global IMS Core Network Devices market size was valued at US\$ 1723 million in 2025 and is forecast to a readjusted size of US\$ 2468 million by 2032 with a CAGR of 5.1% during review period.

IMS Core Network Devices are a combination of IP Multimedia Subsystem core network equipment and software network functions deployed in operator networks, public-private networks, MVNO/MVNE networks, and dedicated industry communication networks. They are mainly used to support voice, video, SMS, supplementary services, session control, subscriber data management, media processing, border security, inter-network interworking, and charging over IP bearer networks. These products typically include P-CSCF, I-CSCF, S-CSCF, TAS, SBC, IBCF, MRF, MGCF, media gateways, HSS or UDM-related network functions, and charging functions. Their core value lies in migrating traditional circuit-switched voice to a standardized IP architecture, supporting VoLTE, VoNR, VoWiFi, fixed broadband voice, legacy network interworking, and multi-access convergence. With the deployment of 5G SA, 3G network shutdowns, fixed-mobile convergence, and cloud-based core network construction, IMS core network devices are evolving from physical equipment and virtualized network functions into cloud-native, containerized, and automatically orchestrated software network functions, while gradually expanding from public operator networks to private networks, public safety, energy, transportation, and emergency communications scenarios.

The demand foundation for IMS core network devices comes from the IP transformation of voice services and the convergence of multiple network generations. Although VoLTE, VoNR, and VoWiFi correspond to 4G, 5G, and Wi-Fi access respectively, their core voice control still relies on the IMS architecture. As 3G networks are shut down,

legacy circuit-switched cores are replaced, and 5G SA deployment expands, operators need IMS core networks to centrally support mobile voice, fixed voice, roaming interworking, emergency calling, and multimedia communication services. Therefore, the industry value of IMS core network devices is not merely to replace legacy voice equipment, but to help operators maintain voice continuity, service consistency, and network evolution capability in a multi-standard, multi-access, and multi-service environment.

Product forms are shifting from dedicated physical equipment to virtualized and cloud-native software network functions. Traditional IMS systems place greater emphasis on the stability, capacity, and protocol compatibility of individual network functions, while next-generation IMS core network devices focus more on microservice architecture, containerized deployment, automated orchestration, elastic scaling, and cross-cloud operation. This means that future competition will not only depend on whether network functions are complete, but also on whether vendors can reduce deployment complexity, shorten service launch cycles, improve resource utilization, and enable stable interworking across 4G, 5G, Wi-Fi, fixed networks, and legacy voice networks. As core networks continue to move toward cloud-based architectures, IMS core network devices will gradually shift from hardware-driven procurement to competition around software capabilities, system integration capabilities, and continuous operations capabilities.

The overall market outlook is optimistic, but growth will shift from new network construction to migration upgrades and software-based replacement. Future demand will mainly come from 3G network shutdowns, legacy voice core replacement, IMS Core upgrades, cloud-native IMS modernization, large-scale 5G SA deployment, commercial VoNR expansion, enterprise private networks, and edge core network construction. The price of IMS core network devices will not simply decline along with hardware costs, because customers are increasingly shifting their procurement focus from the equipment itself to software licensing, capacity expansion, cloud-native upgrades, system integration, operations services, and long-term network evolution projects. Overall, the industry is expected to maintain steady growth and continue to release demand in operator voice modernization and industry private network communication scenarios.

This report is a detailed and comprehensive analysis for global IMS Core Network Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global IMS Core Network Devices market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global IMS Core Network Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global IMS Core Network Devices market size and forecasts, by type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global IMS Core Network Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for IMS Core Network Devices

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global IMS Core Network Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ericsson, Nokia, FiberHome Telecom Tech, Zhuhai Comleader, Genew Technologies, Huawei, ZTE, Mavenir, Ribbon Communications, Oracle, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

IMS Core Network Devices market is split by type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by type

IMS Session Control Device

IMS Home User Server

IMS Media Gateway Device

IMS Session Border Controller

IMS Access Gateway Control Function Device

IMS Application Server

IMS Billing Device

Market segment by Deployment Form

Physical Device

Virtualized Network Function

Other

Market segment by Service Network Target

VoLTE

VoNR

VoWiFi

Fixed Broadband Voice

Legacy Voice Interworking

Other

Market segment by Application

Mobile Voice Service Support

Fixed Voice Service Support

Wi-Fi Voice Access Support

Legacy Network Interworking

Private Network Voice Communication

Other

Major players covered

Ericsson

Nokia

FiberHome Telecom Tech

Zhuhai Comleader

Genew Technologies

Huawei

ZTE

Mavenir

Ribbon Communications

Oracle

Enghouse Networks

Alianza

ng-voice

IPLOOK

Emblasoft

AttoCore

Cirpack

JSC Ingenium

Hytera

Shenzhen Agrand Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe IMS Core Network Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of IMS Core Network Devices, with price, sales quantity, revenue, and global market share of IMS Core Network Devices from 2021 to 2026.

Chapter 3, the IMS Core Network Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the IMS Core Network Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by type and by Application, with sales market share and growth rate by type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and IMS Core Network Devices market forecast, by regions, by type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of IMS Core Network Devices.

Chapter 14 and 15, to describe IMS Core Network Devices sales channel, distributors, customers, research findings and conclusion.

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