

# Global Implantable Sacral Neurostimulation System Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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## Abstracts

According to our (Global Info Research) latest study, the global Implantable Sacral Neurostimulation System market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period.

The Implantable Sacral Neurostimulation System is a medical technology used to treat chronic pain. It was originally developed to treat sciatica and has since been expanded to treat other types of chronic pain, such as disc degeneration, complex regional pain syndrome, and nerve pain. Root pain etc. As awareness of chronic pain increases and treatment modalities evolve, more and more patients are seeking alternative treatments, and Implantable Sacral Neurostimulation Systems offer a non-pharmacological, adjustable option that can significantly reduce pain, reduce drug use, improve patients' quality of life, and reduce the occurrence of side effects and complications.

The Implantable Sacral Neurostimulation System mainly consists of an electric pulse generator, electrodes, and programmable instrument. The first two are implanted into the patient's body. The electric pulse generator releases electric pulses and transmits them to the electrodes. The electrodes continuously stimulate and excite the sacral nerves. Or inhibit nerve pathways, thereby regulating abnormal sacral nerve reflex arcs, and then improving bladder, sphincter and other functions. The intensity and frequency of electrical stimulation can be adjusted through external or internal devices.

The Global Info Research report includes an overview of the development of the Implantable Sacral Neurostimulation System industry chain, the market status of Chronic Fecal Incontinence (Sacral Nerve Stimulation, Neuromodulation), Urge Incontinence (Sacral Nerve Stimulation, Neuromodulation), and key enterprises in

developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Implantable Sacral Neurostimulation System.

Regionally, the report analyzes the Implantable Sacral Neurostimulation System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Implantable Sacral Neurostimulation System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Implantable Sacral Neurostimulation System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Implantable Sacral Neurostimulation System industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Sacral Nerve Stimulation, Neuromodulation).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Implantable Sacral Neurostimulation System market.

**Regional Analysis:** The report involves examining the Implantable Sacral Neurostimulation System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Implantable Sacral Neurostimulation System market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Implantable Sacral Neurostimulation System:

**Company Analysis:** Report covers individual Implantable Sacral Neurostimulation System manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Implantable Sacral Neurostimulation System. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Chronic Fecal Incontinence, Urge Incontinence).

**Technology Analysis:** Report covers specific technologies relevant to Implantable Sacral Neurostimulation System. It assesses the current state, advancements, and potential future developments in Implantable Sacral Neurostimulation System areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Implantable Sacral Neurostimulation System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Implantable Sacral Neurostimulation System market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Sacral Nerve Stimulation

Neuromodulation

## Market segment by Application

Chronic Fecal Incontinence

Urge Incontinence

Frequent Urination

Urgency Urination

Others

## Major players covered

Medtronic

Abbott

Boston Scientific

Nuvectra

Axonics

Laborie

Neuropace

Neuspera

PINS Medical

General Stim

Nurotron

## Market segment by region, regional analysis covers

*Global Implantable Sacral Neurostimulation System Market 2023 by Manufacturers, Regions, Type and Application,...*

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Implantable Sacral Neurostimulation System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Implantable Sacral Neurostimulation System, with price, sales, revenue and global market share of Implantable Sacral Neurostimulation System from 2018 to 2023.

Chapter 3, the Implantable Sacral Neurostimulation System competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Implantable Sacral Neurostimulation System breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Implantable Sacral Neurostimulation System market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Implantable Sacral Neurostimulation System.

Chapter 14 and 15, to describe Implantable Sacral Neurostimulation System sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Implantable Sacral Neurostimulation System
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Implantable Sacral Neurostimulation System Consumption Value by Type: 2018 Versus 2022 Versus 2029
  - 1.3.2 Sacral Nerve Stimulation
  - 1.3.3 Neuromodulation
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Implantable Sacral Neurostimulation System Consumption Value by Application: 2018 Versus 2022 Versus 2029
  - 1.4.2 Chronic Fecal Incontinence
  - 1.4.3 Urge Incontinence
  - 1.4.4 Frequent Urination
  - 1.4.5 Urgency Urination
  - 1.4.6 Others
- 1.5 Global Implantable Sacral Neurostimulation System Market Size & Forecast
  - 1.5.1 Global Implantable Sacral Neurostimulation System Consumption Value (2018 & 2022 & 2029)
  - 1.5.2 Global Implantable Sacral Neurostimulation System Sales Quantity (2018-2029)
  - 1.5.3 Global Implantable Sacral Neurostimulation System Average Price (2018-2029)

### 2 MANUFACTURERS PROFILES

- 2.1 Medtronic
  - 2.1.1 Medtronic Details
  - 2.1.2 Medtronic Major Business
  - 2.1.3 Medtronic Implantable Sacral Neurostimulation System Product and Services
  - 2.1.4 Medtronic Implantable Sacral Neurostimulation System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.1.5 Medtronic Recent Developments/Updates
- 2.2 Abbott
  - 2.2.1 Abbott Details
  - 2.2.2 Abbott Major Business
  - 2.2.3 Abbott Implantable Sacral Neurostimulation System Product and Services
  - 2.2.4 Abbott Implantable Sacral Neurostimulation System Sales Quantity, Average

## Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.2.5 Abbott Recent Developments/Updates

## 2.3 Boston Scientific

### 2.3.1 Boston Scientific Details

### 2.3.2 Boston Scientific Major Business

### 2.3.3 Boston Scientific Implantable Sacral Neurostimulation System Product and Services

### 2.3.4 Boston Scientific Implantable Sacral Neurostimulation System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.3.5 Boston Scientific Recent Developments/Updates

## 2.4 Nuvectra

### 2.4.1 Nuvectra Details

### 2.4.2 Nuvectra Major Business

### 2.4.3 Nuvectra Implantable Sacral Neurostimulation System Product and Services

### 2.4.4 Nuvectra Implantable Sacral Neurostimulation System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.4.5 Nuvectra Recent Developments/Updates

## 2.5 Axonics

### 2.5.1 Axonics Details

### 2.5.2 Axonics Major Business

### 2.5.3 Axonics Implantable Sacral Neurostimulation System Product and Services

### 2.5.4 Axonics Implantable Sacral Neurostimulation System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.5.5 Axonics Recent Developments/Updates

## 2.6 Laborie

### 2.6.1 Laborie Details

### 2.6.2 Laborie Major Business

### 2.6.3 Laborie Implantable Sacral Neurostimulation System Product and Services

### 2.6.4 Laborie Implantable Sacral Neurostimulation System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.6.5 Laborie Recent Developments/Updates

## 2.7 Neuropace

### 2.7.1 Neuropace Details

### 2.7.2 Neuropace Major Business

### 2.7.3 Neuropace Implantable Sacral Neurostimulation System Product and Services

### 2.7.4 Neuropace Implantable Sacral Neurostimulation System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

### 2.7.5 Neuropace Recent Developments/Updates

## 2.8 Neuspere



- 2.8.1 Neuspera Details
- 2.8.2 Neuspera Major Business
- 2.8.3 Neuspera Implantable Sacral Neurostimulation System Product and Services
- 2.8.4 Neuspera Implantable Sacral Neurostimulation System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
- 2.8.5 Neuspera Recent Developments/Updates
- 2.9 PINS Medical
  - 2.9.1 PINS Medical Details
  - 2.9.2 PINS Medical Major Business
  - 2.9.3 PINS Medical Implantable Sacral Neurostimulation System Product and Services
  - 2.9.4 PINS Medical Implantable Sacral Neurostimulation System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.9.5 PINS Medical Recent Developments/Updates
- 2.10 General Stim
  - 2.10.1 General Stim Details
  - 2.10.2 General Stim Major Business
  - 2.10.3 General Stim Implantable Sacral Neurostimulation System Product and Services
  - 2.10.4 General Stim Implantable Sacral Neurostimulation System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.10.5 General Stim Recent Developments/Updates
- 2.11 Nurotron
  - 2.11.1 Nurotron Details
  - 2.11.2 Nurotron Major Business
  - 2.11.3 Nurotron Implantable Sacral Neurostimulation System Product and Services
  - 2.11.4 Nurotron Implantable Sacral Neurostimulation System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.11.5 Nurotron Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: IMPLANTABLE SACRAL NEUROSTIMULATION SYSTEM BY MANUFACTURER**

- 3.1 Global Implantable Sacral Neurostimulation System Sales Quantity by Manufacturer (2018-2023)
- 3.2 Global Implantable Sacral Neurostimulation System Revenue by Manufacturer (2018-2023)
- 3.3 Global Implantable Sacral Neurostimulation System Average Price by Manufacturer (2018-2023)
- 3.4 Market Share Analysis (2022)

3.4.1 Producer Shipments of Implantable Sacral Neurostimulation System by Manufacturer Revenue (\$MM) and Market Share (%): 2022

3.4.2 Top 3 Implantable Sacral Neurostimulation System Manufacturer Market Share in 2022

3.4.2 Top 6 Implantable Sacral Neurostimulation System Manufacturer Market Share in 2022

3.5 Implantable Sacral Neurostimulation System Market: Overall Company Footprint Analysis

3.5.1 Implantable Sacral Neurostimulation System Market: Region Footprint

3.5.2 Implantable Sacral Neurostimulation System Market: Company Product Type Footprint

3.5.3 Implantable Sacral Neurostimulation System Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Implantable Sacral Neurostimulation System Market Size by Region

4.1.1 Global Implantable Sacral Neurostimulation System Sales Quantity by Region (2018-2029)

4.1.2 Global Implantable Sacral Neurostimulation System Consumption Value by Region (2018-2029)

4.1.3 Global Implantable Sacral Neurostimulation System Average Price by Region (2018-2029)

4.2 North America Implantable Sacral Neurostimulation System Consumption Value (2018-2029)

4.3 Europe Implantable Sacral Neurostimulation System Consumption Value (2018-2029)

4.4 Asia-Pacific Implantable Sacral Neurostimulation System Consumption Value (2018-2029)

4.5 South America Implantable Sacral Neurostimulation System Consumption Value (2018-2029)

4.6 Middle East and Africa Implantable Sacral Neurostimulation System Consumption Value (2018-2029)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Implantable Sacral Neurostimulation System Sales Quantity by Type

(2018-2029)

5.2 Global Implantable Sacral Neurostimulation System Consumption Value by Type  
(2018-2029)

5.3 Global Implantable Sacral Neurostimulation System Average Price by Type  
(2018-2029)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Implantable Sacral Neurostimulation System Sales Quantity by Application  
(2018-2029)

6.2 Global Implantable Sacral Neurostimulation System Consumption Value by  
Application (2018-2029)

6.3 Global Implantable Sacral Neurostimulation System Average Price by Application  
(2018-2029)

## **7 NORTH AMERICA**

7.1 North America Implantable Sacral Neurostimulation System Sales Quantity by Type  
(2018-2029)

7.2 North America Implantable Sacral Neurostimulation System Sales Quantity by  
Application (2018-2029)

7.3 North America Implantable Sacral Neurostimulation System Market Size by Country

7.3.1 North America Implantable Sacral Neurostimulation System Sales Quantity by  
Country (2018-2029)

7.3.2 North America Implantable Sacral Neurostimulation System Consumption Value  
by Country (2018-2029)

7.3.3 United States Market Size and Forecast (2018-2029)

7.3.4 Canada Market Size and Forecast (2018-2029)

7.3.5 Mexico Market Size and Forecast (2018-2029)

## **8 EUROPE**

8.1 Europe Implantable Sacral Neurostimulation System Sales Quantity by Type  
(2018-2029)

8.2 Europe Implantable Sacral Neurostimulation System Sales Quantity by Application  
(2018-2029)

8.3 Europe Implantable Sacral Neurostimulation System Market Size by Country

8.3.1 Europe Implantable Sacral Neurostimulation System Sales Quantity by Country  
(2018-2029)

8.3.2 Europe Implantable Sacral Neurostimulation System Consumption Value by Country (2018-2029)

8.3.3 Germany Market Size and Forecast (2018-2029)

8.3.4 France Market Size and Forecast (2018-2029)

8.3.5 United Kingdom Market Size and Forecast (2018-2029)

8.3.6 Russia Market Size and Forecast (2018-2029)

8.3.7 Italy Market Size and Forecast (2018-2029)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Implantable Sacral Neurostimulation System Sales Quantity by Type (2018-2029)

9.2 Asia-Pacific Implantable Sacral Neurostimulation System Sales Quantity by Application (2018-2029)

9.3 Asia-Pacific Implantable Sacral Neurostimulation System Market Size by Region

9.3.1 Asia-Pacific Implantable Sacral Neurostimulation System Sales Quantity by Region (2018-2029)

9.3.2 Asia-Pacific Implantable Sacral Neurostimulation System Consumption Value by Region (2018-2029)

9.3.3 China Market Size and Forecast (2018-2029)

9.3.4 Japan Market Size and Forecast (2018-2029)

9.3.5 Korea Market Size and Forecast (2018-2029)

9.3.6 India Market Size and Forecast (2018-2029)

9.3.7 Southeast Asia Market Size and Forecast (2018-2029)

9.3.8 Australia Market Size and Forecast (2018-2029)

## **10 SOUTH AMERICA**

10.1 South America Implantable Sacral Neurostimulation System Sales Quantity by Type (2018-2029)

10.2 South America Implantable Sacral Neurostimulation System Sales Quantity by Application (2018-2029)

10.3 South America Implantable Sacral Neurostimulation System Market Size by Country

10.3.1 South America Implantable Sacral Neurostimulation System Sales Quantity by Country (2018-2029)

10.3.2 South America Implantable Sacral Neurostimulation System Consumption Value by Country (2018-2029)

10.3.3 Brazil Market Size and Forecast (2018-2029)

#### 10.3.4 Argentina Market Size and Forecast (2018-2029)

### **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Implantable Sacral Neurostimulation System Sales Quantity by Type (2018-2029)

11.2 Middle East & Africa Implantable Sacral Neurostimulation System Sales Quantity by Application (2018-2029)

11.3 Middle East & Africa Implantable Sacral Neurostimulation System Market Size by Country

11.3.1 Middle East & Africa Implantable Sacral Neurostimulation System Sales Quantity by Country (2018-2029)

11.3.2 Middle East & Africa Implantable Sacral Neurostimulation System Consumption Value by Country (2018-2029)

11.3.3 Turkey Market Size and Forecast (2018-2029)

11.3.4 Egypt Market Size and Forecast (2018-2029)

11.3.5 Saudi Arabia Market Size and Forecast (2018-2029)

11.3.6 South Africa Market Size and Forecast (2018-2029)

### **12 MARKET DYNAMICS**

12.1 Implantable Sacral Neurostimulation System Market Drivers

12.2 Implantable Sacral Neurostimulation System Market Restraints

12.3 Implantable Sacral Neurostimulation System Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

### **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Implantable Sacral Neurostimulation System and Key Manufacturers

13.2 Manufacturing Costs Percentage of Implantable Sacral Neurostimulation System

13.3 Implantable Sacral Neurostimulation System Production Process

13.4 Implantable Sacral Neurostimulation System Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

### 14.1 Sales Channel

#### 14.1.1 Direct to End-User

#### 14.1.2 Distributors

### 14.2 Implantable Sacral Neurostimulation System Typical Distributors

### 14.3 Implantable Sacral Neurostimulation System Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

### 16.1 Methodology

### 16.2 Research Process and Data Source

### 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Implantable Sacral Neurostimulation System Consumption Value by Type, (USD Million), 2018 & 2022 & 2029

Table 2. Global Implantable Sacral Neurostimulation System Consumption Value by Application, (USD Million), 2018 & 2022 & 2029

Table 3. Medtronic Basic Information, Manufacturing Base and Competitors

Table 4. Medtronic Major Business

Table 5. Medtronic Implantable Sacral Neurostimulation System Product and Services

Table 6. Medtronic Implantable Sacral Neurostimulation System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 7. Medtronic Recent Developments/Updates

Table 8. Abbott Basic Information, Manufacturing Base and Competitors

Table 9. Abbott Major Business

Table 10. Abbott Implantable Sacral Neurostimulation System Product and Services

Table 11. Abbott Implantable Sacral Neurostimulation System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 12. Abbott Recent Developments/Updates

Table 13. Boston Scientific Basic Information, Manufacturing Base and Competitors

Table 14. Boston Scientific Major Business

Table 15. Boston Scientific Implantable Sacral Neurostimulation System Product and Services

Table 16. Boston Scientific Implantable Sacral Neurostimulation System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 17. Boston Scientific Recent Developments/Updates

Table 18. Nuvectra Basic Information, Manufacturing Base and Competitors

Table 19. Nuvectra Major Business

Table 20. Nuvectra Implantable Sacral Neurostimulation System Product and Services

Table 21. Nuvectra Implantable Sacral Neurostimulation System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 22. Nuvectra Recent Developments/Updates

Table 23. Axonics Basic Information, Manufacturing Base and Competitors

Table 24. Axonics Major Business

Table 25. Axonics Implantable Sacral Neurostimulation System Product and Services

Table 26. Axonics Implantable Sacral Neurostimulation System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 27. Axonics Recent Developments/Updates

Table 28. Laborie Basic Information, Manufacturing Base and Competitors

Table 29. Laborie Major Business

Table 30. Laborie Implantable Sacral Neurostimulation System Product and Services

Table 31. Laborie Implantable Sacral Neurostimulation System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 32. Laborie Recent Developments/Updates

Table 33. Neuropace Basic Information, Manufacturing Base and Competitors

Table 34. Neuropace Major Business

Table 35. Neuropace Implantable Sacral Neurostimulation System Product and Services

Table 36. Neuropace Implantable Sacral Neurostimulation System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 37. Neuropace Recent Developments/Updates

Table 38. Neuspera Basic Information, Manufacturing Base and Competitors

Table 39. Neuspera Major Business

Table 40. Neuspera Implantable Sacral Neurostimulation System Product and Services

Table 41. Neuspera Implantable Sacral Neurostimulation System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 42. Neuspera Recent Developments/Updates

Table 43. PINS Medical Basic Information, Manufacturing Base and Competitors

Table 44. PINS Medical Major Business

Table 45. PINS Medical Implantable Sacral Neurostimulation System Product and Services

Table 46. PINS Medical Implantable Sacral Neurostimulation System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 47. PINS Medical Recent Developments/Updates

Table 48. General Stim Basic Information, Manufacturing Base and Competitors

Table 49. General Stim Major Business

Table 50. General Stim Implantable Sacral Neurostimulation System Product and Services



Table 51. General Stim Implantable Sacral Neurostimulation System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 52. General Stim Recent Developments/Updates

Table 53. Nurotron Basic Information, Manufacturing Base and Competitors

Table 54. Nurotron Major Business

Table 55. Nurotron Implantable Sacral Neurostimulation System Product and Services

Table 56. Nurotron Implantable Sacral Neurostimulation System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 57. Nurotron Recent Developments/Updates

Table 58. Global Implantable Sacral Neurostimulation System Sales Quantity by Manufacturer (2018-2023) & (K Units)

Table 59. Global Implantable Sacral Neurostimulation System Revenue by Manufacturer (2018-2023) & (USD Million)

Table 60. Global Implantable Sacral Neurostimulation System Average Price by Manufacturer (2018-2023) & (US\$/Unit)

Table 61. Market Position of Manufacturers in Implantable Sacral Neurostimulation System, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2022

Table 62. Head Office and Implantable Sacral Neurostimulation System Production Site of Key Manufacturer

Table 63. Implantable Sacral Neurostimulation System Market: Company Product Type Footprint

Table 64. Implantable Sacral Neurostimulation System Market: Company Product Application Footprint

Table 65. Implantable Sacral Neurostimulation System New Market Entrants and Barriers to Market Entry

Table 66. Implantable Sacral Neurostimulation System Mergers, Acquisition, Agreements, and Collaborations

Table 67. Global Implantable Sacral Neurostimulation System Sales Quantity by Region (2018-2023) & (K Units)

Table 68. Global Implantable Sacral Neurostimulation System Sales Quantity by Region (2024-2029) & (K Units)

Table 69. Global Implantable Sacral Neurostimulation System Consumption Value by Region (2018-2023) & (USD Million)

Table 70. Global Implantable Sacral Neurostimulation System Consumption Value by Region (2024-2029) & (USD Million)

Table 71. Global Implantable Sacral Neurostimulation System Average Price by Region (2018-2023) & (US\$/Unit)

Table 72. Global Implantable Sacral Neurostimulation System Average Price by Region (2024-2029) & (US\$/Unit)

Table 73. Global Implantable Sacral Neurostimulation System Sales Quantity by Type (2018-2023) & (K Units)

Table 74. Global Implantable Sacral Neurostimulation System Sales Quantity by Type (2024-2029) & (K Units)

Table 75. Global Implantable Sacral Neurostimulation System Consumption Value by Type (2018-2023) & (USD Million)

Table 76. Global Implantable Sacral Neurostimulation System Consumption Value by Type (2024-2029) & (USD Million)

Table 77. Global Implantable Sacral Neurostimulation System Average Price by Type (2018-2023) & (US\$/Unit)

Table 78. Global Implantable Sacral Neurostimulation System Average Price by Type (2024-2029) & (US\$/Unit)

Table 79. Global Implantable Sacral Neurostimulation System Sales Quantity by Application (2018-2023) & (K Units)

Table 80. Global Implantable Sacral Neurostimulation System Sales Quantity by Application (2024-2029) & (K Units)

Table 81. Global Implantable Sacral Neurostimulation System Consumption Value by Application (2018-2023) & (USD Million)

Table 82. Global Implantable Sacral Neurostimulation System Consumption Value by Application (2024-2029) & (USD Million)

Table 83. Global Implantable Sacral Neurostimulation System Average Price by Application (2018-2023) & (US\$/Unit)

Table 84. Global Implantable Sacral Neurostimulation System Average Price by Application (2024-2029) & (US\$/Unit)

Table 85. North America Implantable Sacral Neurostimulation System Sales Quantity by Type (2018-2023) & (K Units)

Table 86. North America Implantable Sacral Neurostimulation System Sales Quantity by Type (2024-2029) & (K Units)

Table 87. North America Implantable Sacral Neurostimulation System Sales Quantity by Application (2018-2023) & (K Units)

Table 88. North America Implantable Sacral Neurostimulation System Sales Quantity by Application (2024-2029) & (K Units)

Table 89. North America Implantable Sacral Neurostimulation System Sales Quantity by Country (2018-2023) & (K Units)

Table 90. North America Implantable Sacral Neurostimulation System Sales Quantity by Country (2024-2029) & (K Units)

Table 91. North America Implantable Sacral Neurostimulation System Consumption

Value by Country (2018-2023) & (USD Million)

Table 92. North America Implantable Sacral Neurostimulation System Consumption

Value by Country (2024-2029) & (USD Million)

Table 93. Europe Implantable Sacral Neurostimulation System Sales Quantity by Type (2018-2023) & (K Units)

Table 94. Europe Implantable Sacral Neurostimulation System Sales Quantity by Type (2024-2029) & (K Units)

Table 95. Europe Implantable Sacral Neurostimulation System Sales Quantity by Application (2018-2023) & (K Units)

Table 96. Europe Implantable Sacral Neurostimulation System Sales Quantity by Application (2024-2029) & (K Units)

Table 97. Europe Implantable Sacral Neurostimulation System Sales Quantity by Country (2018-2023) & (K Units)

Table 98. Europe Implantable Sacral Neurostimulation System Sales Quantity by Country (2024-2029) & (K Units)

Table 99. Europe Implantable Sacral Neurostimulation System Consumption Value by Country (2018-2023) & (USD Million)

Table 100. Europe Implantable Sacral Neurostimulation System Consumption Value by Country (2024-2029) & (USD Million)

Table 101. Asia-Pacific Implantable Sacral Neurostimulation System Sales Quantity by Type (2018-2023) & (K Units)

Table 102. Asia-Pacific Implantable Sacral Neurostimulation System Sales Quantity by Type (2024-2029) & (K Units)

Table 103. Asia-Pacific Implantable Sacral Neurostimulation System Sales Quantity by Application (2018-2023) & (K Units)

Table 104. Asia-Pacific Implantable Sacral Neurostimulation System Sales Quantity by Application (2024-2029) & (K Units)

Table 105. Asia-Pacific Implantable Sacral Neurostimulation System Sales Quantity by Region (2018-2023) & (K Units)

Table 106. Asia-Pacific Implantable Sacral Neurostimulation System Sales Quantity by Region (2024-2029) & (K Units)

Table 107. Asia-Pacific Implantable Sacral Neurostimulation System Consumption Value by Region (2018-2023) & (USD Million)

Table 108. Asia-Pacific Implantable Sacral Neurostimulation System Consumption Value by Region (2024-2029) & (USD Million)

Table 109. South America Implantable Sacral Neurostimulation System Sales Quantity by Type (2018-2023) & (K Units)

Table 110. South America Implantable Sacral Neurostimulation System Sales Quantity by Type (2024-2029) & (K Units)

Table 111. South America Implantable Sacral Neurostimulation System Sales Quantity by Application (2018-2023) & (K Units)

Table 112. South America Implantable Sacral Neurostimulation System Sales Quantity by Application (2024-2029) & (K Units)

Table 113. South America Implantable Sacral Neurostimulation System Sales Quantity by Country (2018-2023) & (K Units)

Table 114. South America Implantable Sacral Neurostimulation System Sales Quantity by Country (2024-2029) & (K Units)

Table 115. South America Implantable Sacral Neurostimulation System Consumption Value by Country (2018-2023) & (USD Million)

Table 116. South America Implantable Sacral Neurostimulation System Consumption Value by Country (2024-2029) & (USD Million)

Table 117. Middle East & Africa Implantable Sacral Neurostimulation System Sales Quantity by Type (2018-2023) & (K Units)

Table 118. Middle East & Africa Implantable Sacral Neurostimulation System Sales Quantity by Type (2024-2029) & (K Units)

Table 119. Middle East & Africa Implantable Sacral Neurostimulation System Sales Quantity by Application (2018-2023) & (K Units)

Table 120. Middle East & Africa Implantable Sacral Neurostimulation System Sales Quantity by Application (2024-2029) & (K Units)

Table 121. Middle East & Africa Implantable Sacral Neurostimulation System Sales Quantity by Region (2018-2023) & (K Units)

Table 122. Middle East & Africa Implantable Sacral Neurostimulation System Sales Quantity by Region (2024-2029) & (K Units)

Table 123. Middle East & Africa Implantable Sacral Neurostimulation System Consumption Value by Region (2018-2023) & (USD Million)

Table 124. Middle East & Africa Implantable Sacral Neurostimulation System Consumption Value by Region (2024-2029) & (USD Million)

Table 125. Implantable Sacral Neurostimulation System Raw Material

Table 126. Key Manufacturers of Implantable Sacral Neurostimulation System Raw Materials

Table 127. Implantable Sacral Neurostimulation System Typical Distributors

Table 128. Implantable Sacral Neurostimulation System Typical Customers

## LIST OF FIGURE

s

Figure 1. Implantable Sacral Neurostimulation System Picture

Figure 2. Global Implantable Sacral Neurostimulation System Consumption Value by Type, (USD Million), 2018 & 2022 & 2029

Figure 3. Global Implantable Sacral Neurostimulation System Consumption Value Market Share by Type in 2022

Figure 4. Sacral Nerve Stimulation Examples

Figure 5. Neuromodulation Examples

Figure 6. Global Implantable Sacral Neurostimulation System Consumption Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 7. Global Implantable Sacral Neurostimulation System Consumption Value Market Share by Application in 2022

Figure 8. Chronic Fecal Incontinence Examples

Figure 9. Urge Incontinence Examples

Figure 10. Frequent Urination Examples

Figure 11. Urgency Urination Examples

Figure 12. Others Examples

Figure 13. Global Implantable Sacral Neurostimulation System Consumption Value, (USD Million): 2018 & 2022 & 2029

Figure 14. Global Implantable Sacral Neurostimulation System Consumption Value and Forecast (2018-2029) & (USD Million)

Figure 15. Global Implantable Sacral Neurostimulation System Sales Quantity (2018-2029) & (K Units)

Figure 16. Global Implantable Sacral Neurostimulation System Average Price (2018-2029) & (US\$/Unit)

Figure 17. Global Implantable Sacral Neurostimulation System Sales Quantity Market Share by Manufacturer in 2022

Figure 18. Global Implantable Sacral Neurostimulation System Consumption Value Market Share by Manufacturer in 2022

Figure 19. Producer Shipments of Implantable Sacral Neurostimulation System by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2021

Figure 20. Top 3 Implantable Sacral Neurostimulation System Manufacturer (Consumption Value) Market Share in 2022

Figure 21. Top 6 Implantable Sacral Neurostimulation System Manufacturer (Consumption Value) Market Share in 2022

Figure 22. Global Implantable Sacral Neurostimulation System Sales Quantity Market Share by Region (2018-2029)

Figure 23. Global Implantable Sacral Neurostimulation System Consumption Value Market Share by Region (2018-2029)

Figure 24. North America Implantable Sacral Neurostimulation System Consumption Value (2018-2029) & (USD Million)

Figure 25. Europe Implantable Sacral Neurostimulation System Consumption Value (2018-2029) & (USD Million)

Figure 26. Asia-Pacific Implantable Sacral Neurostimulation System Consumption Value (2018-2029) & (USD Million)

Figure 27. South America Implantable Sacral Neurostimulation System Consumption Value (2018-2029) & (USD Million)

Figure 28. Middle East & Africa Implantable Sacral Neurostimulation System Consumption Value (2018-2029) & (USD Million)

Figure 29. Global Implantable Sacral Neurostimulation System Sales Quantity Market Share by Type (2018-2029)

Figure 30. Global Implantable Sacral Neurostimulation System Consumption Value Market Share by Type (2018-2029)

Figure 31. Global Implantable Sacral Neurostimulation System Average Price by Type (2018-2029) & (US\$/Unit)

Figure 32. Global Implantable Sacral Neurostimulation System Sales Quantity Market Share by Application (2018-2029)

Figure 33. Global Implantable Sacral Neurostimulation System Consumption Value Market Share by Application (2018-2029)

Figure 34. Global Implantable Sacral Neurostimulation System Average Price by Application (2018-2029) & (US\$/Unit)

Figure 35. North America Implantable Sacral Neurostimulation System Sales Quantity Market Share by Type (2018-2029)

Figure 36. North America Implantable Sacral Neurostimulation System Sales Quantity Market Share by Application (2018-2029)

Figure 37. North America Implantable Sacral Neurostimulation System Sales Quantity Market Share by Country (2018-2029)

Figure 38. North America Implantable Sacral Neurostimulation System Consumption Value Market Share by Country (2018-2029)

Figure 39. United States Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 40. Canada Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 41. Mexico Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 42. Europe Implantable Sacral Neurostimulation System Sales Quantity Market Share by Type (2018-2029)

Figure 43. Europe Implantable Sacral Neurostimulation System Sales Quantity Market Share by Application (2018-2029)

Figure 44. Europe Implantable Sacral Neurostimulation System Sales Quantity Market Share by Country (2018-2029)

Figure 45. Europe Implantable Sacral Neurostimulation System Consumption Value

Market Share by Country (2018-2029)

Figure 46. Germany Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 47. France Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 48. United Kingdom Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 49. Russia Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 50. Italy Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 51. Asia-Pacific Implantable Sacral Neurostimulation System Sales Quantity Market Share by Type (2018-2029)

Figure 52. Asia-Pacific Implantable Sacral Neurostimulation System Sales Quantity Market Share by Application (2018-2029)

Figure 53. Asia-Pacific Implantable Sacral Neurostimulation System Sales Quantity Market Share by Region (2018-2029)

Figure 54. Asia-Pacific Implantable Sacral Neurostimulation System Consumption Value Market Share by Region (2018-2029)

Figure 55. China Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 56. Japan Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 57. Korea Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 58. India Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 59. Southeast Asia Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 60. Australia Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 61. South America Implantable Sacral Neurostimulation System Sales Quantity Market Share by Type (2018-2029)

Figure 62. South America Implantable Sacral Neurostimulation System Sales Quantity Market Share by Application (2018-2029)

Figure 63. South America Implantable Sacral Neurostimulation System Sales Quantity Market Share by Country (2018-2029)

Figure 64. South America Implantable Sacral Neurostimulation System Consumption Value Market Share by Country (2018-2029)

- Figure 65. Brazil Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 66. Argentina Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 67. Middle East & Africa Implantable Sacral Neurostimulation System Sales Quantity Market Share by Type (2018-2029)
- Figure 68. Middle East & Africa Implantable Sacral Neurostimulation System Sales Quantity Market Share by Application (2018-2029)
- Figure 69. Middle East & Africa Implantable Sacral Neurostimulation System Sales Quantity Market Share by Region (2018-2029)
- Figure 70. Middle East & Africa Implantable Sacral Neurostimulation System Consumption Value Market Share by Region (2018-2029)
- Figure 71. Turkey Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 72. Egypt Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 73. Saudi Arabia Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 74. South Africa Implantable Sacral Neurostimulation System Consumption Value and Growth Rate (2018-2029) & (USD Million)
- Figure 75. Implantable Sacral Neurostimulation System Market Drivers
- Figure 76. Implantable Sacral Neurostimulation System Market Restraints
- Figure 77. Implantable Sacral Neurostimulation System Market Trends
- Figure 78. Porters Five Forces Analysis
- Figure 79. Manufacturing Cost Structure Analysis of Implantable Sacral Neurostimulation System in 2022
- Figure 80. Manufacturing Process Analysis of Implantable Sacral Neurostimulation System
- Figure 81. Implantable Sacral Neurostimulation System Industrial Chain
- Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 83. Direct Channel Pros & Cons
- Figure 84. Indirect Channel Pros & Cons
- Figure 85. Methodology
- Figure 86. Research Process and Data Source



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