

# Global Implantable Medical Textiles Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Implantable Medical Textiles market size was valued at USD 14220 million in 2023 and is forecast to a readjusted size of USD 20590 million by 2030 with a CAGR of 5.4% during review period.

Implantable medical textiles refer to a class of advanced medical materials that are designed to be implanted in the human body for various therapeutic purposes. These textiles are typically made from biocompatible materials, which means they are well-tolerated by the body and do not elicit harmful immune responses or adverse reactions. The implants are normally used for replacing arteries, heart valves, joints etc.

Implantable products are biomaterials which are used for wound closure (e.g. suture), replacement surgery (e.g. vascular graft, artificial ligaments etc.) Another important category of implantable products is soft-tissue implants.

In this report, we mainly study the implantable medical textiles devices. For the suture, one unit is 100 Pcs.

Global key players of Implantable Medical Textiles include J&J, Integra Lifesciences and Medtronic, etc. The top three players hold a share over 30%. J&J is the largest manufacturers of Implantable Medical Textiles in the world, has a share about 20%. Americas is the largest market, has a share about 40%. In terms of product type, Non-biodegradable is the largest segment, occupied for a share of 60%, and in terms of application, Soft Tissue Repair has a share about 50 percent.

The Global Info Research report includes an overview of the development of the Implantable Medical Textiles industry chain, the market status of Suture (Non-biodegradable, Biodegradable), Cardiovascular Repair (Non-biodegradable, Biodegradable), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Implantable Medical Textiles.

Regionally, the report analyzes the Implantable Medical Textiles markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Implantable Medical Textiles market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Implantable Medical Textiles market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Implantable Medical Textiles industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Non-biodegradable, Biodegradable).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Implantable Medical Textiles market.

**Regional Analysis:** The report involves examining the Implantable Medical Textiles market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Implantable Medical Textiles market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Implantable Medical Textiles:

**Company Analysis:** Report covers individual Implantable Medical Textiles manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Implantable Medical Textiles. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Suture, Cardiovascular Repair).

**Technology Analysis:** Report covers specific technologies relevant to Implantable Medical Textiles. It assesses the current state, advancements, and potential future developments in Implantable Medical Textiles areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Implantable Medical Textiles market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Implantable Medical Textiles market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Non-biodegradable

Biodegradable

## Market segment by Application

Suture

Cardiovascular Repair

Soft Tissue Repair

Other

## Major players covered

J&J

Integra Lifesciences

Medtronic

Getinge

BD

B. Braun

Gore Medical

Smith & Nephew

Organogenesis

Cook Medical

Terumo

Allergan

Tech Thinkful

## Baxter Healthcare

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Implantable Medical Textiles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Implantable Medical Textiles, with price, sales, revenue and global market share of Implantable Medical Textiles from 2019 to 2024.

Chapter 3, the Implantable Medical Textiles competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Implantable Medical Textiles breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Implantable Medical Textiles market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Implantable Medical Textiles.

Chapter 14 and 15, to describe Implantable Medical Textiles sales channel, distributors, customers, research findings and conclusion.

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