

Global Implantable Loop Monitor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Implantable Loop Monitor market size is expected to reach \$ 7604 million by 2032, rising at a market growth of 9.3% CAGR during the forecast period (2026-2032).

An implantable loop monitor (ILM), also known as an insertable cardiac monitor (ICM), is a small implantable medical device placed subcutaneously to continuously record cardiac electrical activity over extended periods, typically up to several years. It is primarily used for detecting arrhythmias such as atrial fibrillation, unexplained syncope, and cryptogenic stroke. ILMs feature long battery life, automatic arrhythmia detection algorithms, and wireless data transmission capabilities for remote monitoring. From a value chain perspective, upstream includes semiconductor chips, sensing electrodes, batteries, and biocompatible materials; midstream involves device design, miniaturization, firmware development, and medical-grade assembly; downstream demand comes from hospitals, cardiology clinics, ambulatory surgery centers, and remote patient monitoring platforms. In 2025, the average selling price is approximately US\$2,450 per unit, with global shipments reaching about 1.62 million units. The industry maintains gross margins of 55%?72%, supported by high regulatory barriers, proprietary algorithms, and recurring service revenues.

The implantable loop monitor market is expanding rapidly due to increasing awareness and diagnosis of atrial fibrillation (AF), particularly in aging populations. ILMs provide continuous, long-term monitoring that significantly improves detection rates compared to short-term external monitors. One of the most important trends is the integration of remote patient monitoring (RPM) and cloud-based data platforms. Devices now automatically transmit patient data to clinicians, enabling early diagnosis and intervention, reducing hospital visits, and improving patient outcomes. Miniaturization and ease of implantation are also key developments. New-generation ILMs are

significantly smaller, require minimally invasive procedures, and offer longer battery life, making them more acceptable to patients and physicians. From a competitive standpoint, the market is highly concentrated, dominated by a few global medical device companies with strong clinical validation and regulatory approvals. Future competition will focus on AI-driven arrhythmia detection, integration with digital health ecosystems, and expansion into preventive cardiology.

This report studies the global Implantable Loop Monitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Implantable Loop Monitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Implantable Loop Monitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Implantable Loop Monitor total production and demand, 2021-2032, (K Units)

Global Implantable Loop Monitor total production value, 2021-2032, (USD Million)

Global Implantable Loop Monitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Implantable Loop Monitor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Implantable Loop Monitor domestic production, consumption, key domestic manufacturers and share

Global Implantable Loop Monitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Implantable Loop Monitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Implantable Loop Monitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Implantable Loop Monitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Abbott, Boston Scientific, Biotronik, MicroPort, Lepu Medical, LifeTech Scientific, Sinomed, iRhythm Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Implantable Loop Monitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Implantable Loop Monitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Implantable Loop Monitor Market, Segmentation by Type:

Smartphone Compatible

Smartphone Incompatible

Global Implantable Loop Monitor Market, Segmentation by Implant Duration:

Short-term Monitoring

Long-term Monitoring

Global Implantable Loop Monitor Market, Segmentation by Battery Life:

?2 Years Battery Life

2?4 Years Battery Life

?4 Years Battery Life

Global Implantable Loop Monitor Market, Segmentation by Application:

Hospitals

Ambulatory Surgical Centers (ASCs)

Other

Companies Profiled:

Medtronic

Abbott

Boston Scientific

Biotronik

MicroPort

Lepu Medical

LifeTech Scientific

Sinomed

iRhythm Technologies

Key Questions Answered:

1. How big is the global Implantable Loop Monitor market?
2. What is the demand of the global Implantable Loop Monitor market?
3. What is the year over year growth of the global Implantable Loop Monitor market?
4. What is the production and production value of the global Implantable Loop Monitor market?
5. Who are the key producers in the global Implantable Loop Monitor market?
6. What are the growth factors driving the market demand?

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