

Global Implantable Collamer Lens Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Implantable Collamer Lens market size is expected to reach \$ 3061 million by 2032, rising at a market growth of 9.1% CAGR during the forecast period (2026-2032).

Implantable Collamer Lenses are posterior chamber phakic intraocular lenses made from Collamer, a proprietary biocompatible material composed of collagen, hydroxyethyl methacrylate, and ultraviolet-absorbing chromophore. These lenses are surgically implanted between the iris and the natural crystalline lens to correct moderate to high myopia (up to -20D), astigmatism, and hyperopia without removing corneal tissue. Unlike LASIK, ICLs are reversible and preserve corneal biomechanical integrity, making them particularly suitable for patients with thin corneas, severe dry eye, or high refractive errors. The lens incorporates UV protection and offers high visual quality with minimal night vision disturbances. From a value chain perspective, upstream includes Collamer material suppliers, precision optical manufacturing equipment providers, and sterilization service vendors; midstream involves lens design, precision lathe cutting, polishing, quality inspection, sterile packaging, and regulatory certification (FDA, CE Mark, NMPA); downstream demand spans ophthalmology clinics, refractive surgery centers, hospital eye departments, and ambulatory surgical centers. In 2025, the average selling price is approximately US\$1,350 per units, global sales volume is about 1,174,070 units, and gross margins generally range from 55% to 70%, driven by proprietary material costs, precision manufacturing complexity, regulatory approval barriers, and surgeon training requirements.

The implantable Collamer lens market is experiencing robust growth driven by increasing global myopia prevalence and shifting patient preferences toward reversible refractive surgery options. With over 2.6 billion people worldwide affected by myopia

and projections reaching 4.9 billion by 2050, the addressable market for ICL continues to expand. Unlike corneal ablation procedures, ICLs offer the advantage of reversibility?the lens can be explanted or exchanged if refractive needs change or if future cataract surgery is required?providing significant peace of mind for younger patients.

Another key trend is the expanding indication range and technological advancement of ICLs. The introduction of toric ICLs for astigmatism correction and EVO ICLs with KS-AquaPort technology (eliminating the need for peripheral iridotomy) has significantly improved surgical safety and patient acceptance. Newer models with larger optical zones and improved vaulting characteristics have expanded treatable ranges while reducing the incidence of complications such as cataract formation and elevated intraocular pressure.

This report studies the global Implantable Collamer Lens production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Implantable Collamer Lens and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Implantable Collamer Lens that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Implantable Collamer Lens total production and demand, 2021-2032, (K Units)

Global Implantable Collamer Lens total production value, 2021-2032, (USD Million)

Global Implantable Collamer Lens production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Implantable Collamer Lens consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Implantable Collamer Lens domestic production, consumption, key domestic manufacturers and share

Global Implantable Collamer Lens production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Implantable Collamer Lens production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Implantable Collamer Lens production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Implantable Collamer Lens market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include STAAR Surgical Company (US), HOYA Surgical Optics (JP), NIDEK Co., Ltd. (JP), Musashino Lens Research, Inc. (JP), Alcon Laboratories, Inc. (CH), Bausch + Lomb Corporation (US), Johnson & Johnson Vision (US), Carl Zeiss Meditec AG (DE), Ophtec B.V. (NL), Rayner Surgical Group (GB), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Implantable Collamer Lens market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Implantable Collamer Lens Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Implantable Collamer Lens Market, Segmentation by Type:

Astigmatism Lens

Non-Astigmatism Lens

Global Implantable Collamer Lens Market, Segmentation by Refractive Error Severity:

Moderate Myopia (-3D to -6D)

High Myopia (-6D to -12D)

Extreme Myopia (> -12D)

Global Implantable Collamer Lens Market, Segmentation by Lens Type:

Spherical ICL (Myopia/Hyperopia Correction)

Toric ICL (Astigmatism Correction)

Presbyopia-Correcting ICL

Global Implantable Collamer Lens Market, Segmentation by Application:

Direct Sales to Surgical Centers

Distribution via Ophthalmic Medical Distributors

Hospital Tender / GPO Procurement

Companies Profiled:

STAAR Surgical Company (US)

HOYA Surgical Optics (JP)

NIDEK Co., Ltd. (JP)

Musashino Lens Research, Inc. (JP)

Alcon Laboratories, Inc. (CH)

Bausch + Lomb Corporation (US)

Johnson & Johnson Vision (US)

Carl Zeiss Meditec AG (DE)

Ophtec B.V. (NL)

Rayner Surgical Group (GB)

Biotech Visioncare Pvt. Ltd. (IN)

HumanOptics AG (DE)

Lenstec Inc. (US)

Aurolab (IN)

EyeYon Medical (IL)

Mediphacos Ltd. (BR)

SIFI S.p.A. (IT)

Beijing Aidi Vision Technology Co., Ltd. (CN)

Key Questions Answered:

1. How big is the global Implantable Collamer Lens market?
2. What is the demand of the global Implantable Collamer Lens market?

3. What is the year over year growth of the global Implantable Collamer Lens market?
4. What is the production and production value of the global Implantable Collamer Lens market?
5. Who are the key producers in the global Implantable Collamer Lens market?
6. What are the growth factors driving the market demand?

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